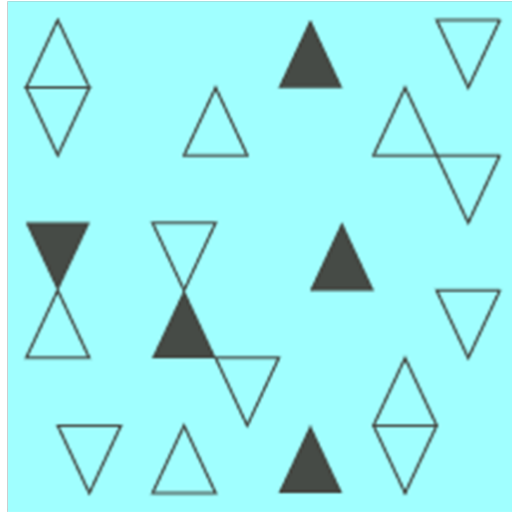




BEYOND **Reports** **x** **Person In Charge**



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About this App

Preface

This documentation contains information on how to install and operate **Beyond Reports x Person In Charge** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond Reports x Person In Charge**.

Read this documentation in full to set up **Beyond Reports x Person In Charge** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond Reports x Person In Charge** and keep the documentation in a place that is accessible to your employees.

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Manufacturer

Beyond Reports x Person In Charge is developed by:

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VISIT
APPSOURCE

Version history

Version	Date	Author	Comment
1.0	21.08.2023	Jannic Weidel	Initial version of the documentation
1.1	12.06.2025	Jannic Weidel	Added Preface Chapter
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond Reports x Person In Charge is an extension for Microsoft Dynamics 365 Business Central.

Beyond Reports x Person In Charge combines the functionalities of **Beyond Reports** and **Beyond Person In Charge**. The person in charge you define on documents can be printed on your custom reports.

The latest version of this documentation can be found at the following link: [Beyond Reports x Person In Charge Documentation](#).

The examples described in this documentation represent only a part of the possibilities that the **Beyond Reports x Person In Charge** solution offers you. If you have a specific case that you would like to map via the solution, please feel free to contact us.

NOTE

Dependencies on or to other apps

Additional, basic applications are required to use **Beyond Reports x Person In Charge**. The following applications are required to use **Beyond Reports x Person In Charge**:

- [Beyond Reports](#): Adds the ability to customize reports from purchasing, sales and service to your Business Central.
- [Beyond Person In Charge](#): This app allows you to specify a person in charge who is responsible for the document and the corresponding business partner.