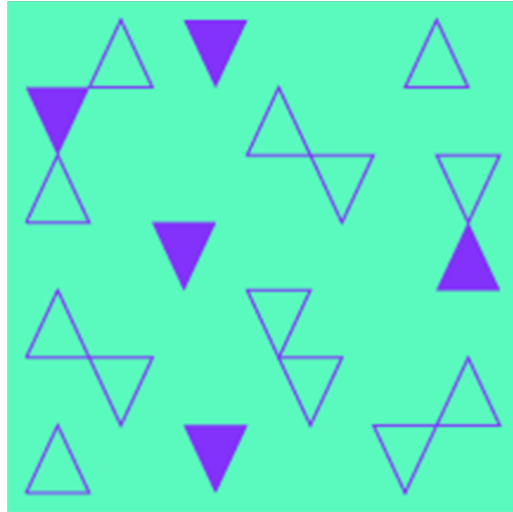


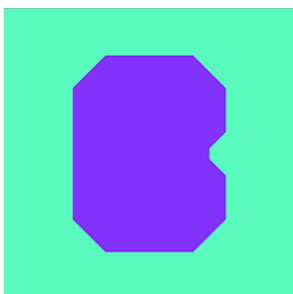


BEYOND

Record Search

x

Attributes



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Preface

This documentation contains information on how to install and operate **Beyond Record Search x Attributes** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond Record Search x Attributes**.

Read this documentation in full to set up **Beyond Record Search x Attributes** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond Record Search x Attributes** and keep the documentation in a place that is accessible to your employees.

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VISIT
APPSOURCE

Version history

Version	Date	Author	Comment
1.0	15.03.2023	Jannic Weidel	Initial version of the documentation
1.1	12.06.2025	Jannic Weidel	Added Preface Chapter
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond Record Search x Attributes is an extension for Microsoft Dynamics 365 Business Central.

Beyond Record Search x Attributes combines the functionalities of **Beyond Record Search** and **Beyond Attributes Core**. You can search for records and further narrow the search results using attributes created with **Beyond Attributes Core**. This feature applies to service items only.

You receive the search results within a few milliseconds and can double-click on the record found (for example, an item) to transfer it to the lines. The search results are displayed in a clearly arranged window. To avoid tying up computing capacity for the search, 50 search results are retrieved from your database at a time. If more results are required, you can automatically load more search results by scrolling down.

The latest version of this documentation can be found at the following link: [Beyond Record Search x Attributes Documentation](#).

The examples described in this documentation represent only a part of the possibilities that the **Beyond Record Search x Attributes** solution offers you. If you have a specific case that you would like to map via the solution, please feel free to contact us.

NOTE

Dependencies on or to other apps

Additional, basic applications are required to use **Beyond Record Search x Attributes**. The following applications are required to use **Beyond Record Search x Attributes**:

- [Beyond Record Search](#): Extends Business Central with a search term column to search for records.
- [Beyond Attributes Core](#): Extends Business Central with an area for additional item characteristics (attributes).

Search Service Items by Attributes in Document Line

This section describes how to use the **Search Term** column in the document lines to search for service items based on the attributes associated with the service item.

To search for a service item, do the following:

 NOTE

Feature can only be used for service items

Note that you can only use the search based on attributes for service items.

A prerequisite for the search is also that corresponding attributes are stored at the service item.

1. In the service document, under the **Lines** tab, select **Service Item** under the **Type** column.
2. Under the **Search Term** column, enter a search term to be used for the search.
3. To confirm the search, press the Enter key.
4. The **Edit - Record Search** window is displayed.

Edit - Record Search

Manage

Show Card

No.	Serial...	Descr...	Descr...	Sales ...	Sales ...	Name	Searc...	Name	Value
									excavator
Attribute Value Mapping (6 items)									
SI-0000001	CAT16531...	Caterpillar ...		251.500,00	210.000,00	Adatum C...	CATERPILL...	Group	EXCAVATOR
SI-0000002	CAT16516...	Caterpillar ...		215.840,00	195.000,00	School of ...	CATERPILL...	Group	EXCAVATOR
SI-0000003	CAT15616...	Caterpillar ...		157.530,00	140.000,00	Relecloud	CATERPILL...	Group	EXCAVATOR
SI-0000004	CAT65465...	Caterpillar ...		185.000,00	165.000,00	Alpine Ski ...	CATERPILL...	Group	EXCAVATOR
SI-0000005	CAT65465...	Caterpillar ...		182.350,00	168.000,00	Trey Resea...	CATERPILL...	Group	EXCAVATOR
SI-0000006	CAT46654...	Caterpillar ...		365.500,00	320.000,00	Adatum C...	CATERPILL...	Group	EXCAVATOR

5. Up to 50 search results are loaded for now. To load more search results, scroll down.
6. To add a service item to the document line, double-click the corresponding line in the search results.

You have inserted the service item into the document line.