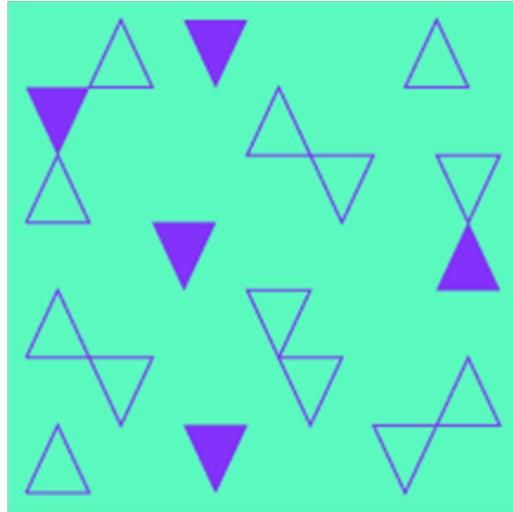
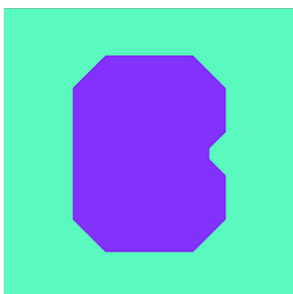




BEYOND

Mobile Warehouse



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Preface

This documentation contains information on how to install and operate **Beyond Mobile Warehouse** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond Mobile Warehouse**.

Read this documentation in full to set up **Beyond Mobile Warehouse** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond Mobile Warehouse** and keep the documentation in a place that is accessible to your employees.

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Manufacturer

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VISIT
APPSOURCE

Version history

Version	Date	Autor	Comment
1.0	12.11.2024	Jannic Weidel	Initial Version of the Documentation
1.1	12.06.2025	Jannic Weidel	Added Preface chapter
1.2	23.06.2025	Jannic Weidel	Added new Screenshots
2.0	04.11.2025	Jannic Weidel	Renaming of product to " Beyond Mobile Warehouse "
2.1	17.11.2025	Jannic Weidel	Chapter Transfer Order added
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond Mobile Warehouse is an extension for Microsoft Dynamics 365 Business Central.

Discover Mobile Warehouse: Mobile Devices for Your Warehouse Processes!

Whether you're running a small warehouse or managing a large logistics center, our app provides a powerful, user-friendly platform to support and optimize your warehouse processes on mobile devices within Business Central.

Why **Beyond Mobile Warehouse**?

- **Update Documents:** Add item lines to purchase, sales, and service orders – simply scan barcodes and confirm quantities.
- **Optimized Processes:** Speed up warehouse operations – no more redundant steps; items can be immediately picked and removed.
- **Seamless Integration:** Beyond Mobile Warehouse is fully integrated into Business Central.
- **User-Friendly Interface:** With its intuitive design, Mobile Warehouse is easy to use – no complicated training or complex setup processes required.

With **Beyond Mobile Warehouse**, you optimize your warehouse processes, reduce errors, and speed up operations. A real relief for warehouse employees; ensure smooth logistics flow and lower costs.

From controlling goods receipts and verifying purchase orders to inventory tracking through stock recordings – Mobile Warehouse supports you every step of the way.

The latest version of this documentation can be found at the following link: [Beyond Mobile Warehouse Documentation](#).

The examples described in this documentation represent only a part of the possibilities offered by the **Beyond Mobile Warehouse** solution. If you have a specific case you would like to address using the solution, feel free to contact us.

NOTE

Dependencies from or to other apps

Additional, basic applications are required to use **Beyond Mobile Warehouse**. The following applications are required to use **Beyond Mobile Warehouse**:

- [Beyond License](#): Management of trial and full licenses for apps from BeyondIT.

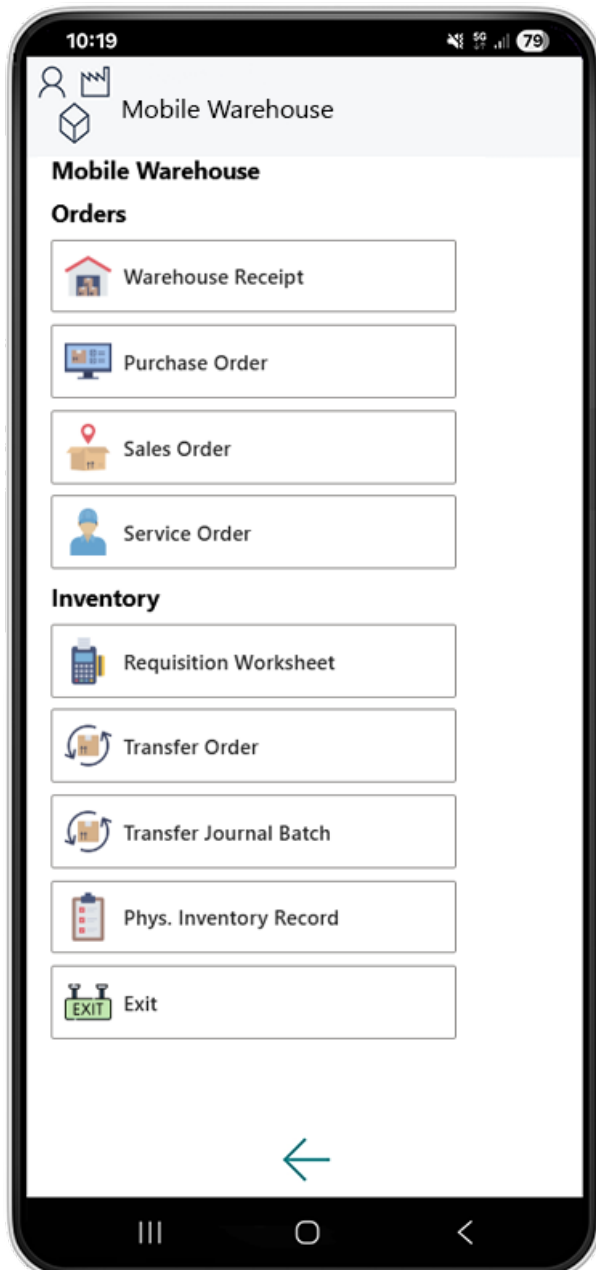
User Interface

This chapter explains the user interface of the **Beyond Mobile Warehouse**.

In the following descriptions, the term "**Select**" is used universally, meaning both "**Click**" for applications on computers and "**Tap**" for mobile devices.

Main Screen

1. To access the Beyond Mobile Warehouse interface, open the search in Business Central.
2. Search for Inventory App and select the search result.
3. The **Inventory App** page is displayed.



The user interface consists of the following buttons/icons:

Icon	Description
Orders	
	Warehouse Receipt: Select this icon to access functions related to the warehouse receipt. For more information on the features available for warehouse receipt in Beyond Mobile Warehouse, see the chapter Warehouse Receipt .
	Purchase Order: Select this icon to access functions related to the purchase order. For more information on the features available for purchasing in Beyond Mobile Warehouse, see the chapter Purchase Order .
	Sales Order: Select this icon to access the functions related to the sales order. For more information on the functions available for the sales order in Beyond Mobile Warehouse, refer to the chapter Sales Order .
	Service Order: Select this icon to access the functions related to the service order. For more information on the functions available for the service order in Beyond Mobile Warehouse, refer to the chapter Service Order .
	Exit Select this icon to close the Beyond Mobile Warehouse interface.

Icons made by DinosoftLabs - Flaticon

Icon	Description
Inventory	
	Requisition Worksheet Select this icon to access the functions related to the requisition worksheet. For more information on the functions available for the requisition worksheet in Beyond Mobile Warehouse, refer to the chapter Requisition Worksheet .
	Transfer Order Select this icon to access the functions related to the transfer order. For more information on the functions available for the transfer order in Beyond Mobile Warehouse, refer to the chapter Transfer Order chapter.
	Transfer Journal Batch Select this icon to access the functions related to the transfer journal batch. For more information on the functions available for the transfer journal batch in Beyond Mobile Warehouse, refer to the chapter Transfer Journal Batch .
	Physical Inventory Record Select this icon to access the functions related to physical inventory record. For more information on the functions available for physical inventory record in Beyond Mobile Warehouse, refer to the chapter Physical Inventory Record .

Icons made by DinosoftLabs - Flaticon

Document Selection

After selecting one of the icons listed above, you will be directed to the document selection.

NOTE

The symbols and buttons in the document selection are explained based on the document selection for the Purchase Order. For document selections of other types, different fields may be displayed, which will be explained in the following sections of this chapter.

The following icons and buttons are used on the document selection screen:

10:19 5G 79

Mobile Warehouse

Select Document

Document No.

Name Salesperson / Purchaser

Warehouse Date Posting Date

Vendor Order No. Vendor Shipment No.

Your Reference

Home Confirm

Icon	Description
------	-------------



Search

Select this icon to view the existing documents in your system and choose a document for the available functions in **Beyond Mobile Warehouse**.



Scanner

Select this icon to scan an existing barcode.



Home

Select this icon to exit the document selection and return to the main screen of **Beyond Mobile Warehouse**.

Document Card

After selecting a document, the document card will be displayed in the app. The following explains the symbols and icons based on the purchase order card in the app:

Item Scan - Purchase Order 106024 - Wide World Importers

Item No.

Description

Location

Bin

UoM

Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin	Quantity	Scanned	
10010		Stihl Chain Saw					3	0	
1003		Engine Oil					3	0	

Home

Print

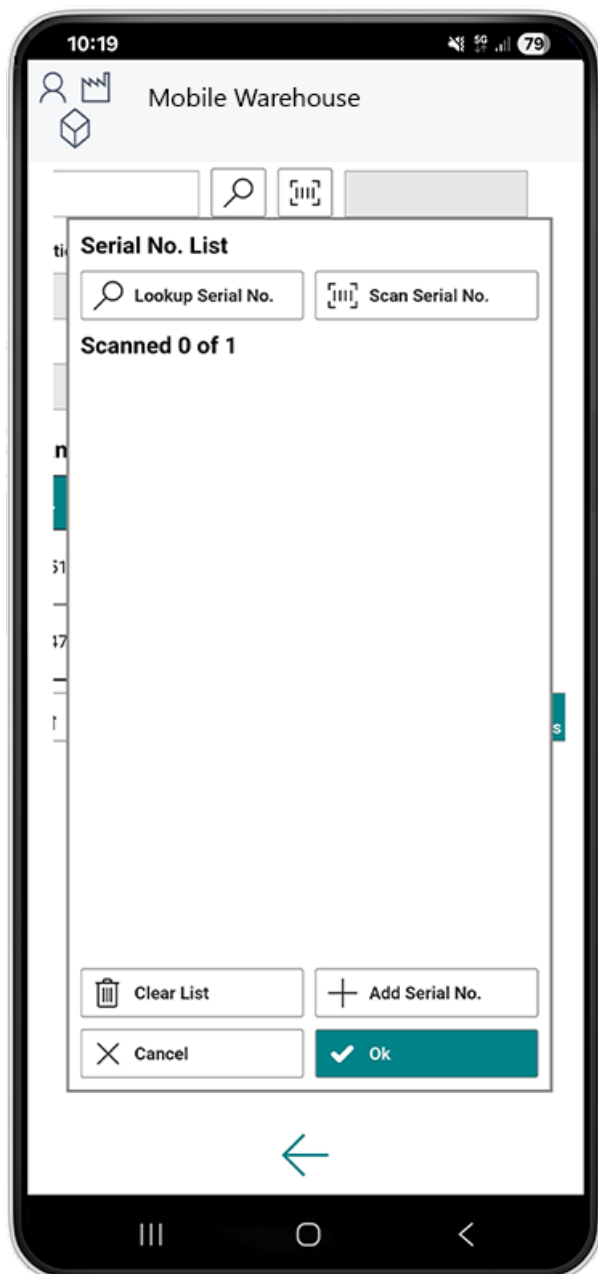
Save

Save + Process

Icon	Description
	Search Select this icon to view the existing items in your system and choose an item for the available functions in Beyond Mobile Warehouse .
	Scanner Select this icon to scan an existing barcode.
	Minus Select this icon to decrease the item quantity. Then, select the Confirm button to save the changes to the item quantity.
	Plus Select this icon to increase the item quantity. Then, select the Confirm button to save the changes to the item quantity.
	Confirm Select this icon to confirm changes to the quantities.
	Enter Serial Number Select this icon to enter a serial number for one or more items. For more information about the screen where you can enter the serial number, refer to the Serial Number List chapter.
	Home Select this icon to exit the document selection and return to the main screen of Beyond Mobile Warehouse .
	Confirm Item Line Select this icon to confirm the entered item quantity and the item line.
	Delete Item Line Select this icon to delete the corresponding item line.
	Print Select this icon to print the document.
	Save Select this icon to save the changes to the document. The document status will not be changed with this action.
	Save + Process Select this icon to save the changes to the document and release the document.

Serial Number List

The **Serial No. List** screen is displayed after selecting the **Enter Serial Number** icon on a document card.



Icon	Description
	Select Serial Number Select this icon to search the existing serial numbers for this item.
	Scann Serial Number Select this icon to capture an existing serial number (as a barcode or QR Code) using the scanner function.
	Confirm Serial Number Select this icon to confirm the entered serial number.
	Delete Serial Number Select this icon to delete the entered serial number.
	Clear List Select this icon to delete the list of serial numbers.
	Add Serial Number Select this icon to enter a serial number for the item.
	Cancel Select this icon to exit the Serial No. List screen and cancel entering the serial number.
	Confrim Select this icon to confirm the entered serial number/s and exit the Serial No. List screen.

License Management

This chapter describes how you can view the license management of **Beyond Mobile Warehouse**.

To view the status of the product license for **Beyond Mobile Warehouse**, proceed as follows:

- 1. Open the search field (ALT+Q) and search for the page **Beyond License Management**.
- 2. The **Beyond License Management** page is displayed.

Beyond License Management

Tenant ID								
Tenant Domain Name								
Licenses Sync License								
Company Name	Application Name	Status	Start Date	Expiry Date	Trial	Licensed Metric	Current Metric	
→	BeyondCalculation	Valid	23.08.2024 08:50	22.09.2030 08:50	☐	1	0	
	BeyondServiceRequestion	Valid	02.04.2024 09:13	02.05.2030 09:13	☐	1	0	
	BeyondPostCalculation	Valid	14.08.2024 00:33	13.09.2030 00:33	☐	1	0	
	BeyondReportPreview	Valid	15.07.2024 21:26	14.08.2030 21:26	☐	1	0	
	BeyondService	Valid	30.01.2024 07:41	28.02.2030 07:41	☐	7	0	
	BeyondCues	Valid	29.11.2023 19:15	28.02.2030 07:41	☐	7	0	
	BeyondInventoryDetails	Valid	29.01.2024 23:28	28.02.2030 07:41	☐	7	0	
	BeyondDataImporter	Valid	17.06.2024 22:55	17.07.2030 22:55	☐	1	0	
	BeyondCloudConnector	Valid	04.07.2024 06:42	03.08.2030 06:42	☐	1	0	
	BeyondAttributeCore	Valid	14.06.2024 07:51	14.07.2030 07:51	☐	1	0	
	BeyondReports	Valid	05.07.2024 06:39	04.08.2030 06:39	☐	1	0	
	BeyondDocumentLineTransfer	Valid	18.09.2024 20:40	31.12.2099 00:00	☐	4	0	

- 3. Under the **Licenses** section, you will find all product licenses for BeyondIT applications that have been installed for this company. You can read all the necessary information from the values in the columns:

Column	Description
Company Name	This column indicates the name of the company.
Application Name	This column indicates the name of the application. If you use several BeyondIT products, a separate line is displayed for each product in the overview,
Status	This is the status of the product license. Several values are possible: Valid: The product license is valid and the application can be used without restrictions. Expired: The product license has expired. The application can no longer be used. Trial: The product license is valid and the functionalities of the application can be used for a short period of time (note the value in the expiry date column) with restrictions or without restrictions. Exceeded: The product license has expired. The application can no longer be used.
Start Date	This is the date on which the product license was registered.
Expiry Date	This is the date on which the product license becomes or became invalid. The application can no longer be used.
Trial	This checkbox indicates whether the product license is a trial license. Trial licenses are very limited licenses. You can purchase a full product license after the trial license expires (note the value in the Expiry date column).
Licensed Metric	This column shows how the application was licensed. For example, this can be a tenant license, a license per company or a license per user.
Current Metric	This column shows how many licenses are used in the environment. The difference between the values in the Licensed metric and Current metric columns indicates whether you need to purchase an additional license.

Setup Beyond Mobile Warehouse

This chapter describes how to set up **Beyond Mobile Warehouse**. Please note that the appropriate permission set for setting up **Beyond Mobile Warehouse** has been assigned to you. For more information on how the permission set is assigned, refer to the chapter [Assign User Permissions](#).

To set up **Beyond Mobile Warehouse**, follow these steps:

- 1. Open the search function from the Role Center (ALT+Q).
- 2. Search for **Beyond Mobile Warehouse Setup** and click on the corresponding search result.
- 3. The **Beyond Mobile Warehouse Setup** page is displayed.

←

✓ Saved

Beyond Mobile Warehouse Setup

General

Req. Worksheet Template ...

...

Transfer Journal Template ...

...

Init Bin Code in Phys. Invt.

- 4. In the **Req. Worksheet Template Name** field, select a template for an requisition worksheet. This will be used to create order suggestions that are generated in **Beyond Mobile Warehouse**.
- 5. In the **Transfer Journal Template Name** field, select a template for a transfer journal. This will be used to create transfer journals that are generated in **Beyond Mobile Warehouse**.
- 6. Activate the **Init Bin Code in Phys. Invt.** slider if you want the system to pre-fill an item's bin location with its default bin location during inventory recordings.

You have set up Beyond Mobile Warehouse. For more information on how to use Beyond Mobile Warehouse, refer to the [Purchase Order](#) chapter.

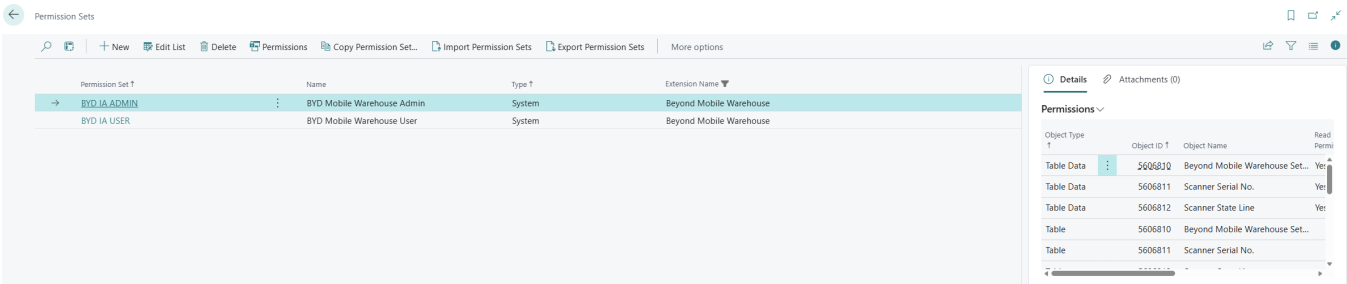
Assign User Permissions

The following description shows how to assign user permissions for the **Beyond Mobile Warehouse** extension. The permission sets provided are:

Permission Set	Description
BYD IA ADMIN	This permission set enables the use of the Beyond Mobile Warehouse extension as well as grants administrative Acces to the corresponding setup pages.
BYD IA USER	This permission set enables the use of the Beyond Mobile Warehouse extension.

To assign the permission set for **Beyond Mobile Warehouse** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.



6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **Beyond Mobile Warehouse** as filter criteria.
8. The list is filtered to the permission sets of **Beyond Mobile Warehouse**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **Beyond Mobile Warehouse** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

Warehouse Receipt

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the warehouse receipt in Business Central.

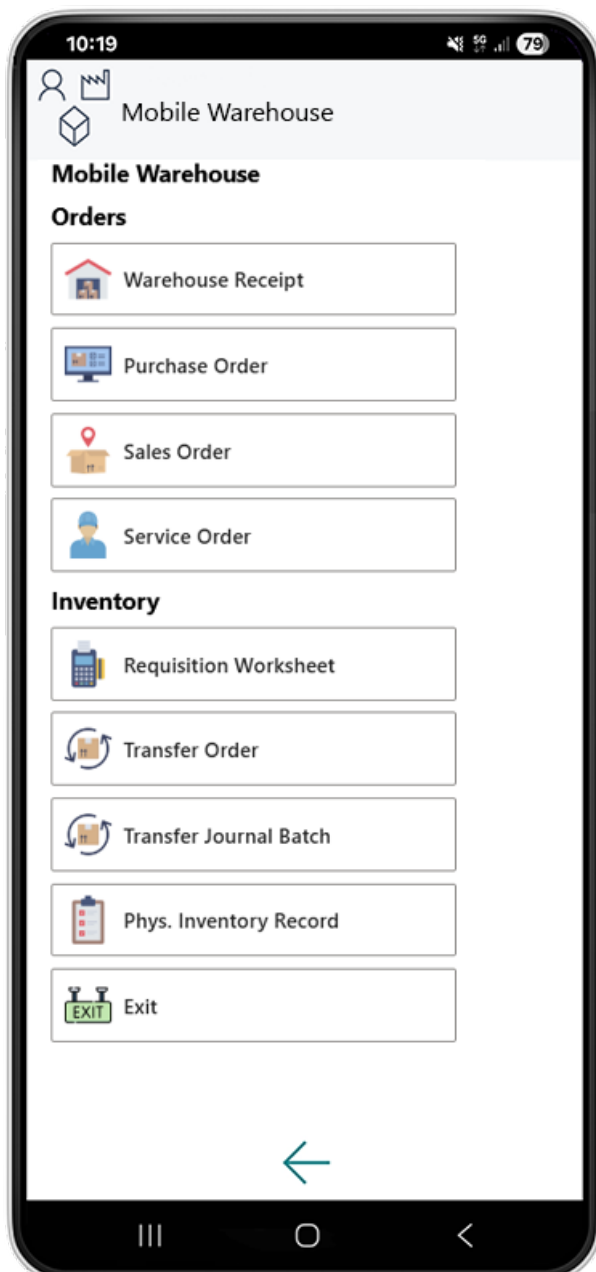
i NOTE

Warehouse employee required In order to use the **Beyond Mobile Warehouse** functions described below, your user account must be registered as a warehouse employee. For more information on how to set up a user as a warehouse employee in your Business Central, please refer to the chapter [Set up warehouse employee](#).

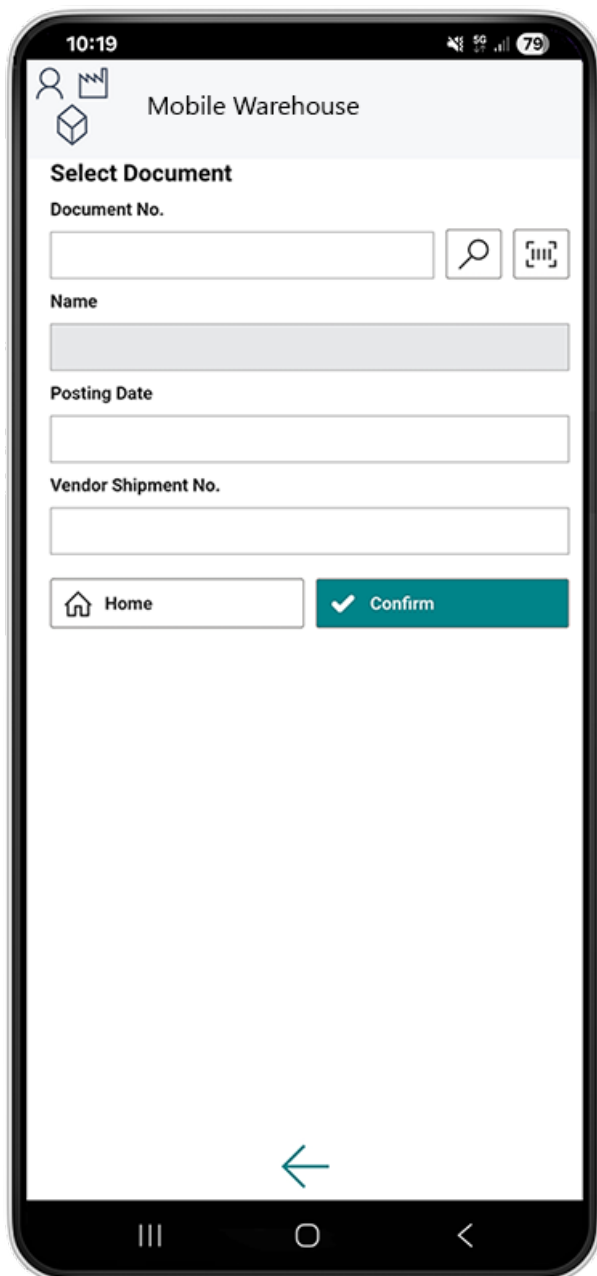
i NOTE

Warehouse Receipt required You cannot create receipts with **Beyond Mobile Warehouse**. In order to use the functions of **Beyond Mobile Warehouse** with regard to warehouse receipts, corresponding documents must be available in the system. Further information on warehouse receipts can be found in the chapter [Receive items with a warehouse receipt](#).

1. Open the search field (ALT+Q) and search for the page **Warehouse App**.
2. The **Warehouse App** page is displayed.



3. Select **Warehouse Receipt**.
4. The document selection is displayed.



The screenshot shows a mobile application interface titled "Mobile Warehouse". At the top, there is a status bar with the time "10:19", signal strength, and battery level "79". Below the status bar, there is a header with a user icon, a warehouse icon, and the text "Mobile Warehouse". The main section is titled "Select Document". It contains several input fields: "Document No." with a magnifying glass icon and a barcode icon, "Name" with a greyed-out field, "Posting Date" with a date picker icon, and "Vendor Shipment No." with a magnifying glass icon. At the bottom, there are two buttons: "Home" with a house icon and "Confirm" with a checkmark icon. A blue arrow points to the "Confirm" button.

5. Select a document:
 - Use the scanner function  with your mobile device and scan the barcode on a warehouse receipt.
or
 - Select the magnifying glass icon  to select the warehouse receipt from the overview of all warehouse receipts.

After selecting the document, additional information is displayed in the fields.
6. Click on **Confirm** to open the receipt in **Beyond Mobile Warehouse**.
7. The receipt is displayed in **Beyond Mobile Warehouse**.

10:19 Mobile Warehouse

Item Scan - Warehouse Receipt WE000008 - Warehouse South

Item No.

Location

UoM

Quantity

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.
1201	I-201242453CW500	CleanWave Dishwasher CW500		106034
1225	I-2012434CW	CleanWave CW250 Door Seal		106034
1359	I-3441CW250	CleanWave Heating element CW250		106034
1201	I-201242453CW500	CleanWave Dishwasher CW500		106034
1225	I-2012434CW	CleanWave CW250 Door Seal		106034
1359	I-3441CW250	CleanWave Heating element CW250		106034



10:19 Mobile Warehouse

Item Scan - Warehouse Receipt WE000008 - Warehouse South

Item No.

Location

UoM

Quantity

Scanner Lines

	Quantity	Scanned	
2-1	1	0	☐ ☐
2-3	16	0	☐ ☐
2-2	4	0	☐ ☐
2-1	1	0	☐ ☐
2-3	16	0	☐ ☐
2-2	4	0	☐ ☐

8. To select an item, enter the item number in the **Item No.** field:

- Use the scanner function with your mobile device and scan the item barcode. or
- Select the magnifying glass icon to select an item from the overview of all items.

9. Enter the quantity in the **Quantity** field.

10. Tap **Confirm** to add the item in the corresponding quantity to the lines.

11. You can also specify a storage bin in the item lines if required.

12. To save only the changes to the voucher, select **Save**. If you also want to post the document, select **Save + Process**.

You have entered a warehouse receipt.

[Next chapter](#)

Icons created by DinosoftLabs - Flaticon

Purchase Order

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the purchase order in Business Central.

NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing purchase order can be selected via the app's user interface. It is not possible to create a purchase order via **Beyond Mobile Warehouse**. If you do not have a purchase order, you must create it in the standard Business Central app.

This chapter is divided into the following sections:

- [Add Item Lines to Purchase Order](#)
- [Check Purchase Order](#)

Add Item Lines to Purchase Order

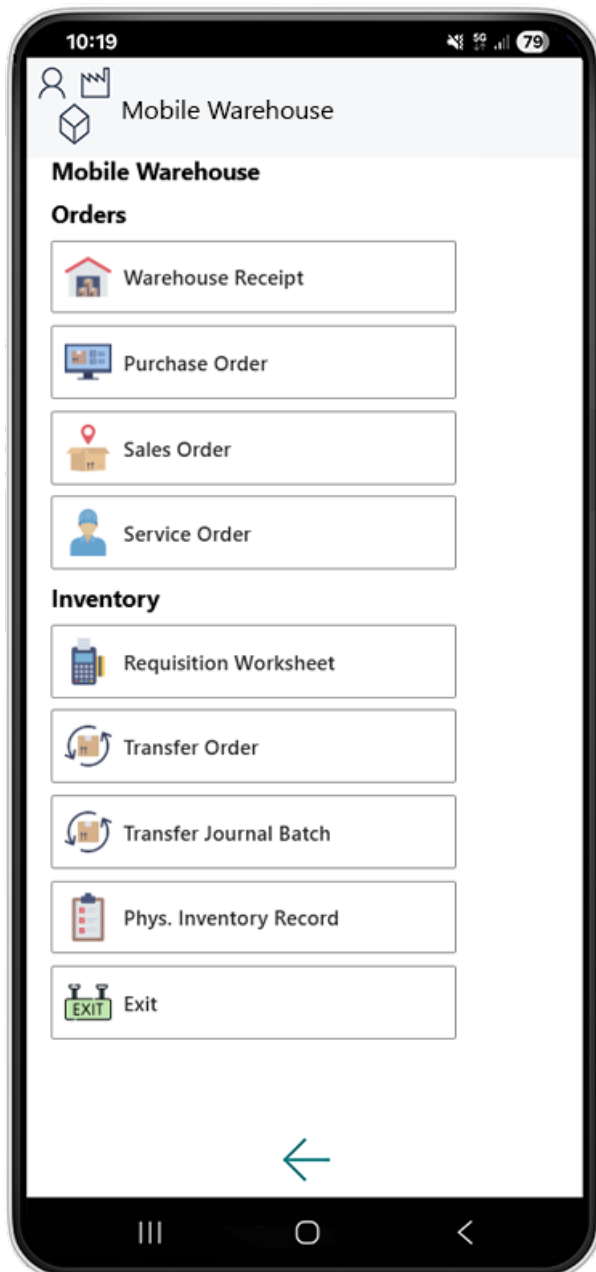
This functional example describes how you can add new item lines to a purchase order. This function is used, for example, if you want to replenish a low stock of items.

NOTE

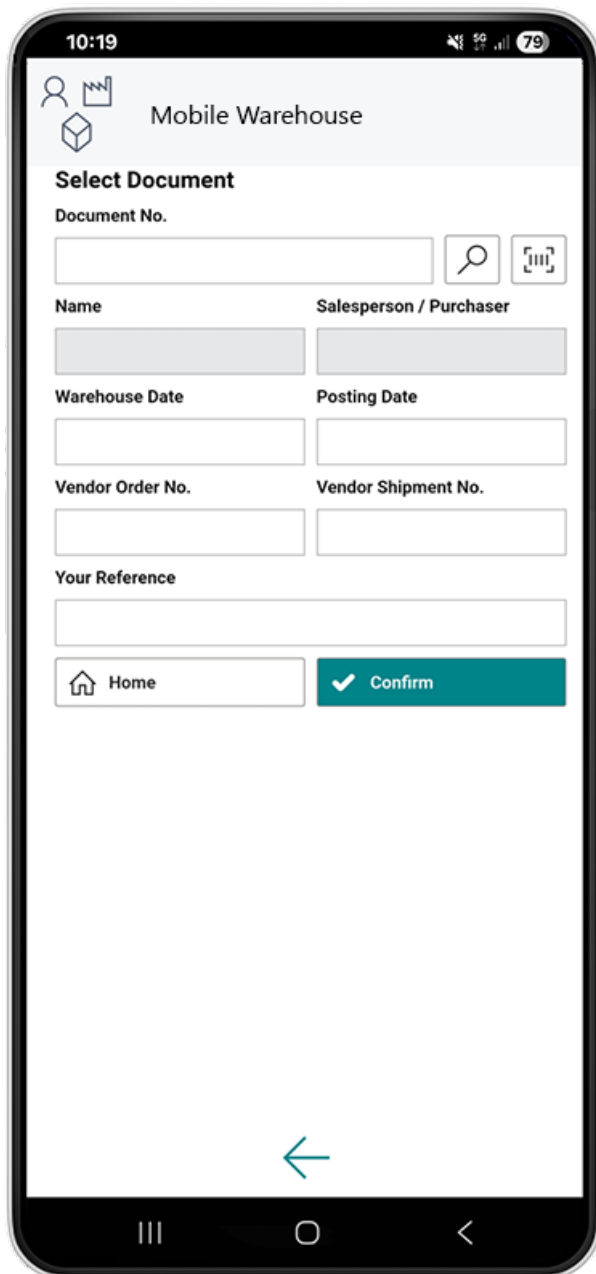
Please note that you can only select purchase orders whose status is **Open**. No purchase orders with **Released** status are displayed in the document selection. If you want to add item lines to a purchase order whose status is **Released**, you must first reset the status to **Open** before you can select the document via the **StorageApp** page.

To add items to a purchase order via **Beyond Mobile Warehouse**, proceed as follows:

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Purchase Order**.
4. The document selection is displayed.

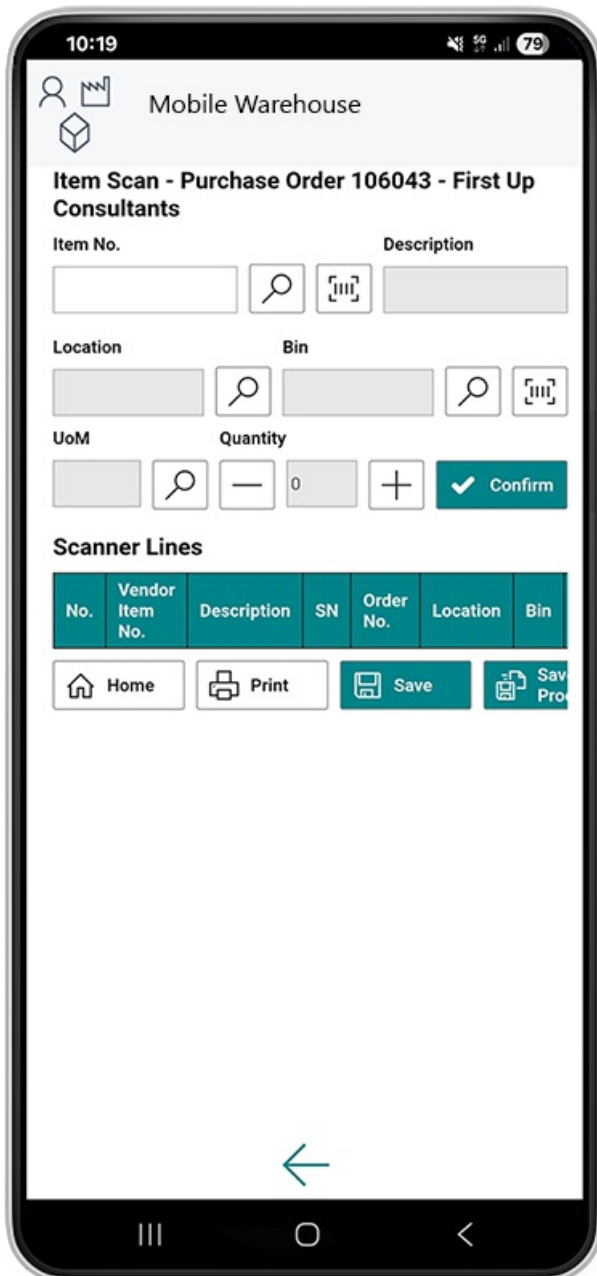


5. Select a document:

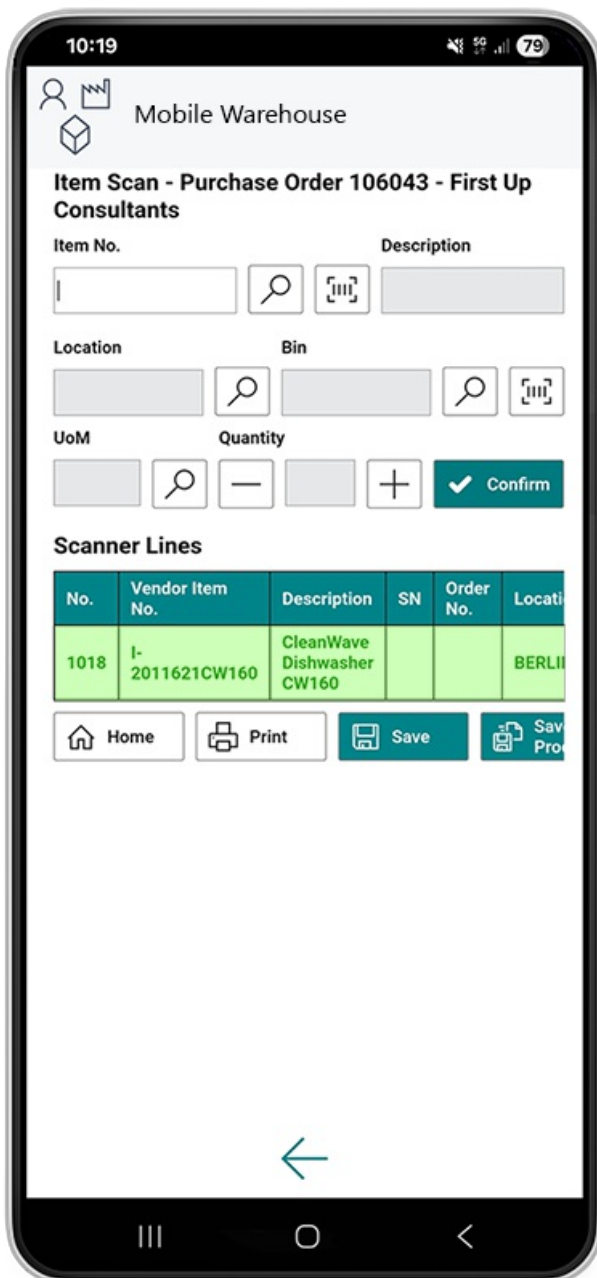
- Use the scanner function  with your mobile device and scan the barcode on a purchase order.
or
- Select the magnifying glass icon  to select the purchase order from the overview of all purchase orders. After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The purchase order card is displayed.



8. To add an item to the document lines, enter the item number in the **Item No.** field:
 - Use the scanner function  with your mobile device and scan the item barcode.
 - or
 - Select the magnifying glass icon  to select an item from the overview of all items.
9. Enter a storage location for the item. To do this, select the magnifying glass symbol next to the **Location** field.
10. Enter a storage bin for the item. To do this, select the magnifying glass symbol next to the **Bin** field or scan the barcode of the storage bin with your mobile device.
11. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.
12. To add the item in the specified quantity to the lines, select the **Confirm** button.



13. The added item line is highlighted in green in the app. If you have added an item requiring a serial number to the purchase order, you must enter the serial numbers when delivering the purchase order. You can find more information on this in the chapter [Check Purchase Order](#).
14. Select **Save** to transfer the item line to the purchase order.
15. If you want to add all item lines to the document and post the document, select the **Save + Process** button.

You have added one or more item lines to an empty purchase order.

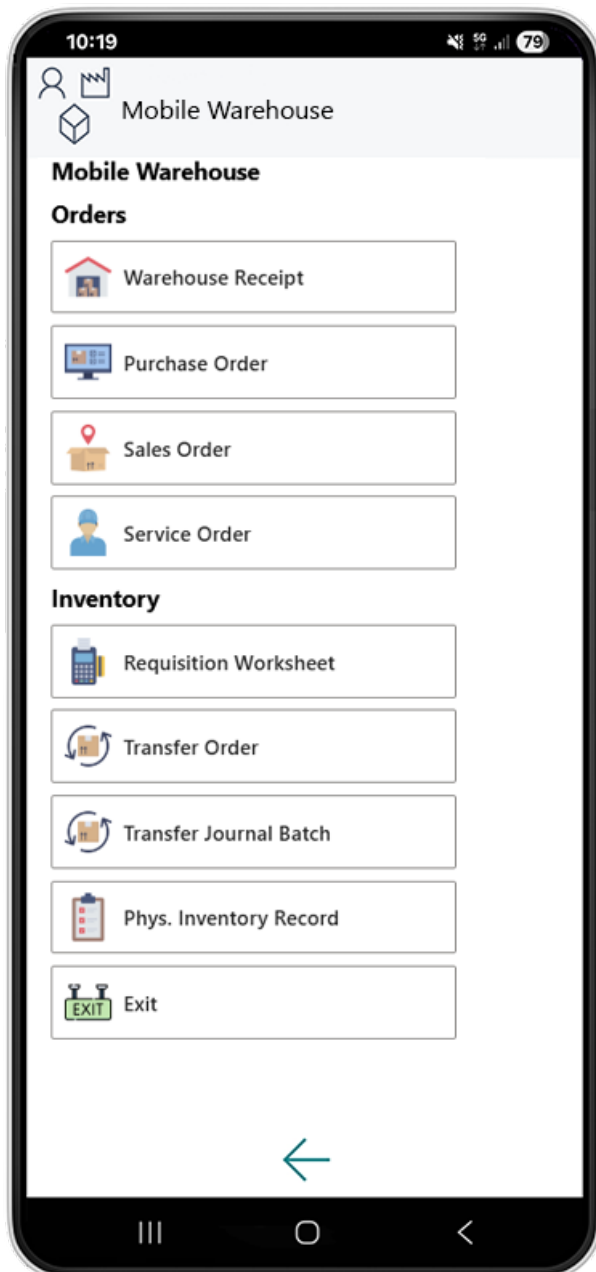
Check Purchase Order

This section describes how you can check a purchase order with **Beyond Mobile Warehouse**.

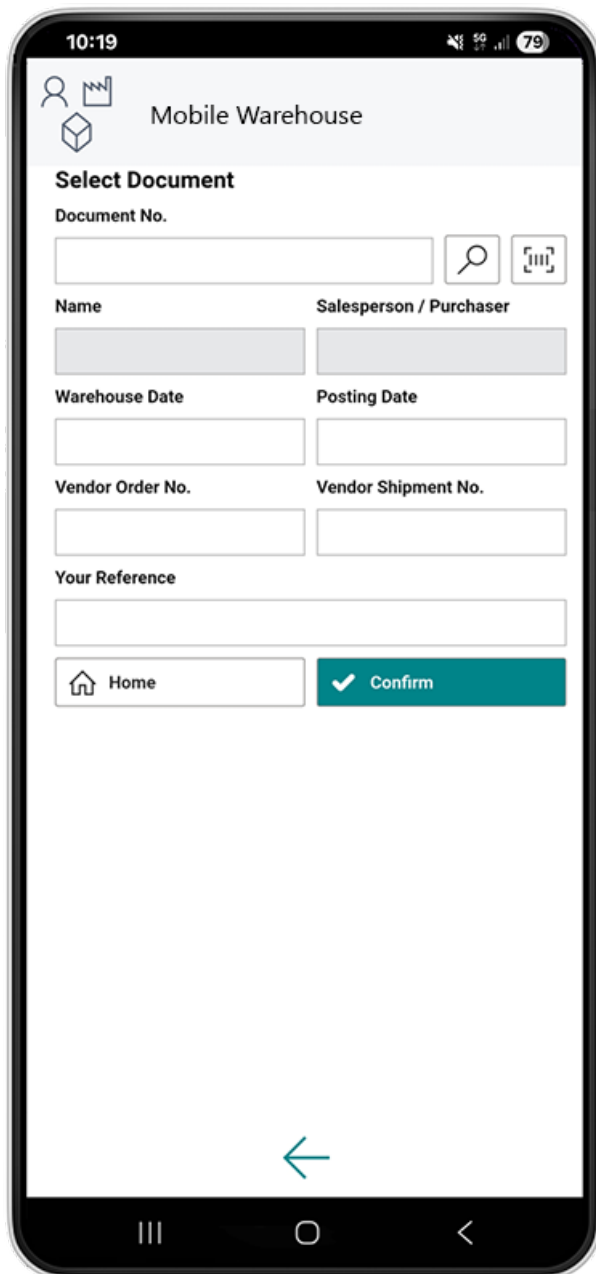
For the following description, we assume that a purchase order with item lines already exists. In our example, the purchase order also contains an item requiring a serial number, the serial number of which must be entered subsequently.

Proceed as follows to check the purchase order:

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Purchase Order**.
4. The document selection is displayed.



5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode on a purchase order.
or
- Select the magnifying glass icon  to select the purchase order from the overview of all purchase orders.
After selecting the document, additional information will be displayed in the fields.

6. Select the **Confirm**  icon.

7. The purchase order card is displayed.

10:19 5G 79

Mobile Warehouse

Item Scan - Purchase Order 106043 - First Up Consultants

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Loc
1451	I-2011621CW160	CleanWave Dishwasher CW750			BE
1247	I-2011621CW160	CleanWave CW250 Spray Arms			BE

Home Print Save Save + Process



10:19 5G 79

Mobile Warehouse

n Scan - Purchase Order 106043 - First Up Consultants

No. Description

tion Bin

Quantity

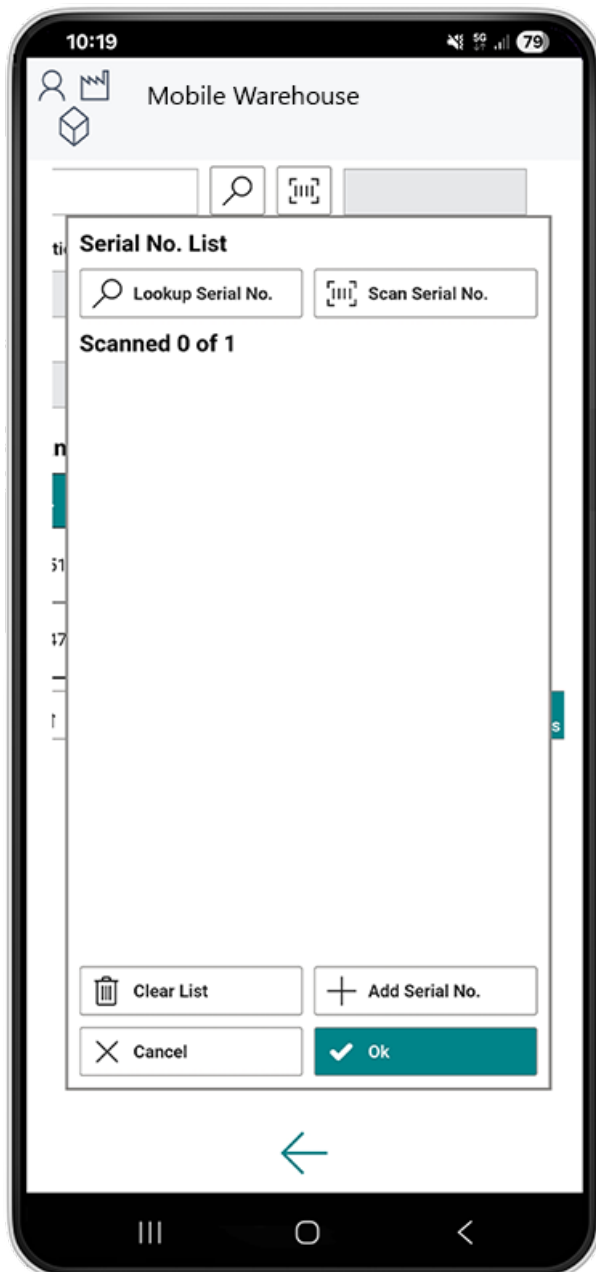
Confirm

Inner Lines

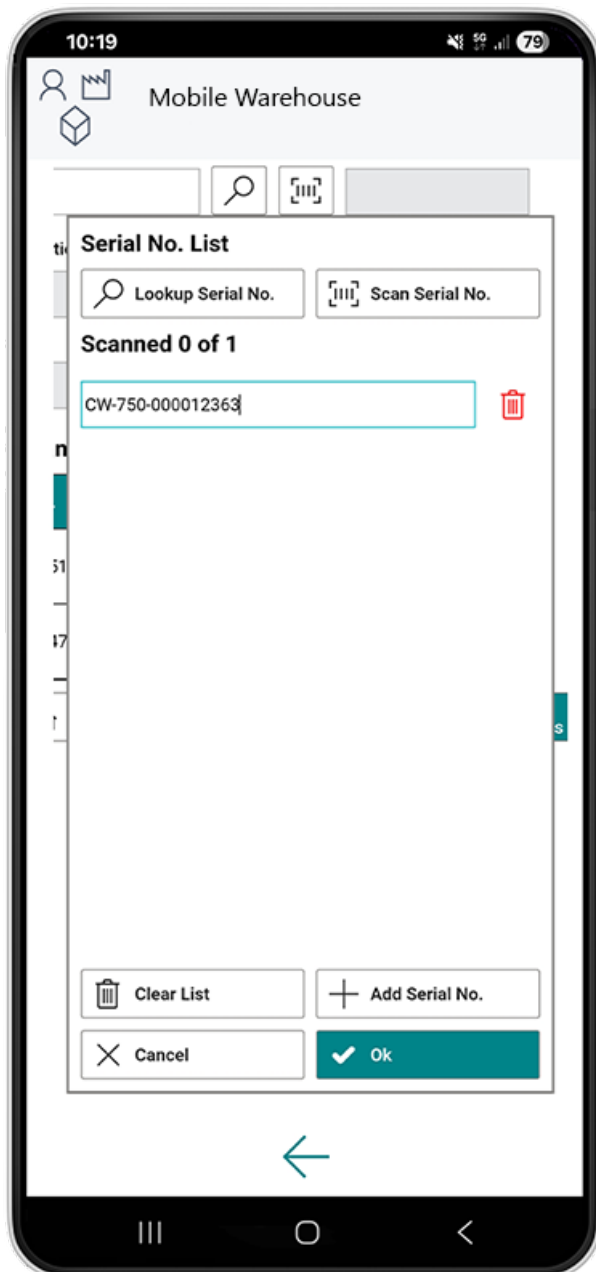
	Quantity	Scanned		
	1	0		
	10	0		

Home Print Save Save + Process

8. Check the item quantities listed on the purchase order against the quantities delivered. If the quantities match, select the green checkmark behind the corresponding item line. For items that require a serial number, you must provide the serial number. To do this, select the clipboard icon in the **SN** column.



9. The **Serial No. List** window is displayed.
10. Enter the serial number.
 - To do this, select the search function  if you want to select a serial number already stored in the system.
 - To do this, select the scanner function  if you want to scan and insert the barcode of a serial number.
 - Select the plus symbol  if you want to enter the serial number manually using the keyboard.
11. Confirm the entered serial number.



12. Repeat the process until all serial numbers have been confirmed and then click **OK** to transfer them to the document card.

10:19 5G 79

Mobile Warehouse

Item Scan - Purchase Order 106043 - First Up Consultants

Item No.

Location Bin

UoM Quantity

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Loc
1451	I-2011621CW160	CleanWave Dishwasher CW750	📄		BE
1247	I-2011621CW160	CleanWave CW250 Spray Arms			BE

←



10:19 5G 79

Mobile Warehouse

Scan - Purchase Order 106043 - First Up Consultants

Item No.

Location Bin

UoM Quantity

Inner Lines

	Quantity	Scanned		
🔍	1	1	☒	🗑
🔍	10	0	☒	🗑

←

13. As shown in the screenshot, the value under the **Scanned** column is changed when you enter serial numbers.
14. Confirm the quantity of items that do not require a serial number by selecting the green tick on the right-hand side of the screen .
15. To save only the changes to the document, select **Save**. If you also want to post the document, select **Save + Process**.

You have reviewed the purchase order and updated the item quantities (and, if applicable, the serial numbers).

[Next Chapter](#)

Icons made by DinosoftLabs - Flaticon

Sales Order

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the sales order in Business Central.

NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing sales order can be selected via the app's user interface. It is not possible to create a sales order via **Beyond Mobile Warehouse**. If you do not have a sales order, you must create it in the standard Business Central app.

This chapter is divided into the following sections:

- [Add item lines to a sales order](#)
- [Check sales order](#)

Add item lines to a sales order

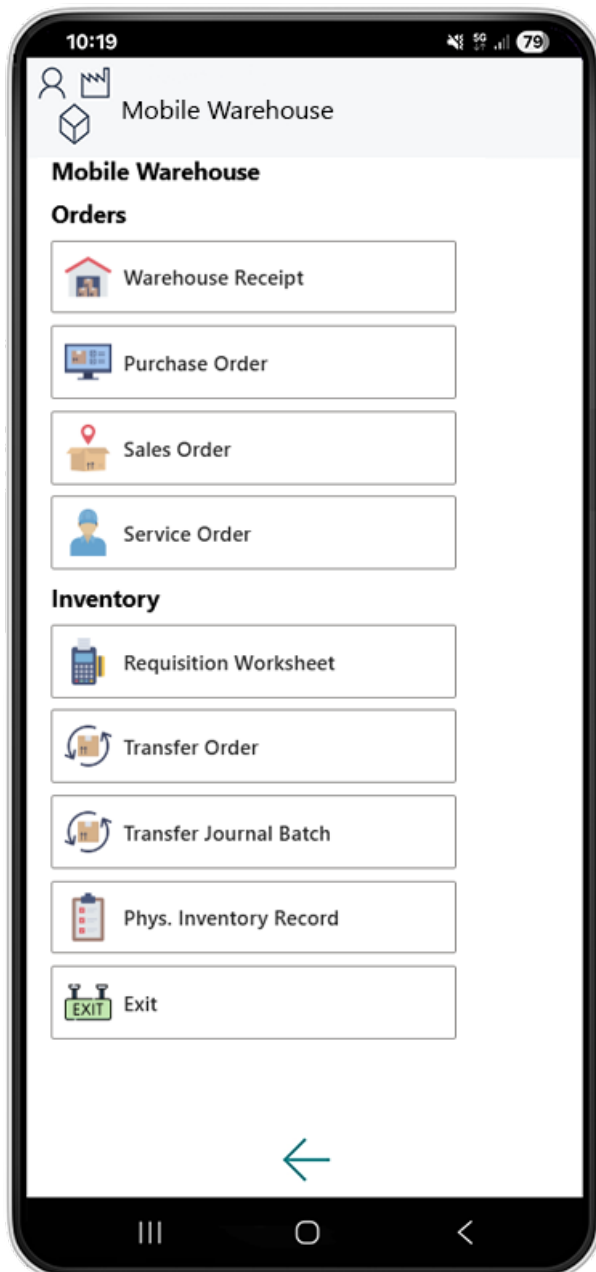
This functional example describes how you can add new item lines to a sales order. This function is used, for example, when you select items with the customer in the store area.

NOTE

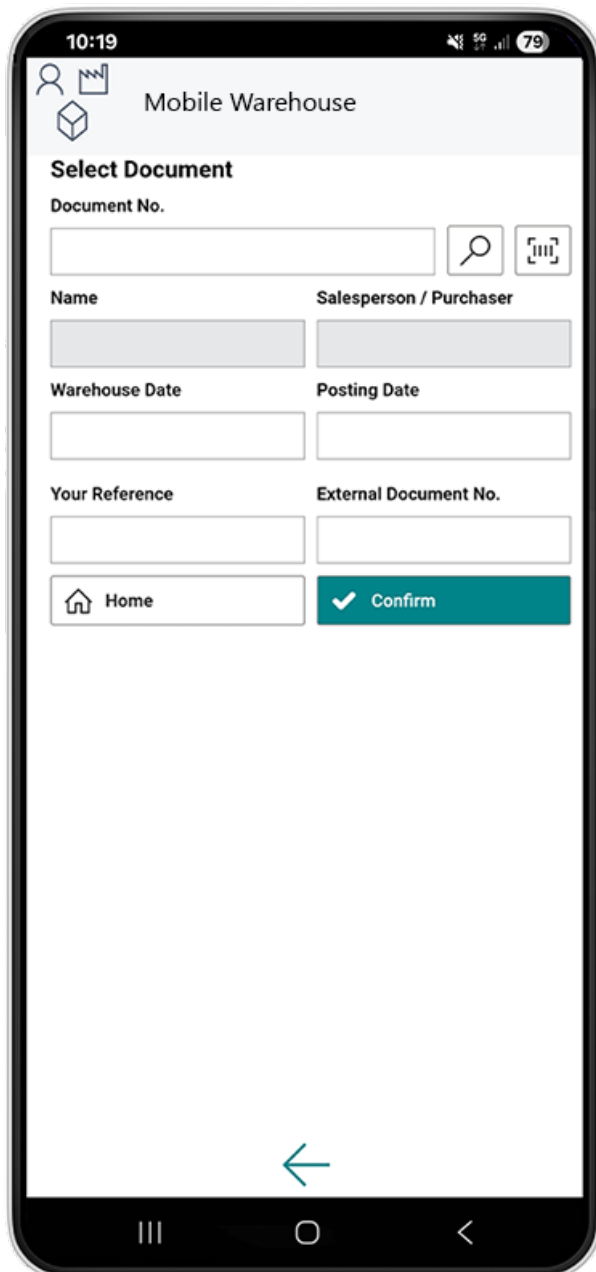
Please note that you can only select sales orders whose status is **Open**. No sales orders with **Released** status are displayed in the document selection. If you want to add item lines to a sales order whose status is **Released**, you must first reset the status to **Open** before you can select the document via the **Inventory App** page.

To add items to a sales order via **Beyond Mobile Warehouse**, proceed as follows:

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Sales Order**.
4. The document selection is displayed.



5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode on a sales order.
or
- Select the magnifying glass icon  to select the sales order from the overview of all sales orders.
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The Sales Order card is displayed.

10:19 5G 79

Mobile Warehouse

Item Scan - Sales Order 101074 - Trey Research

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin
-----	-----------------	-------------	----	-----------	----------	-----

Home Print Save Save Pro

←

8. To add an item to the document lines, enter the item number in the **Item No.** field:
 - Use the scanner function  with your mobile device and scan the item barcode.
 - or
 - Select the magnifying glass icon  to select an item from the overview of all items.
9. The storage location for the item is displayed in the **Location** field.
10. The storage bin for the item is displayed in the **Bin** field.
11. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.
12. To add the item in the specified quantity to the lines, select the **Confirm** button.

10:19 Mobile Warehouse

Item Scan - Sales Order 101074 - Trey Research

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location
1247	I-204245221CW	CleanWave CW250 Spray Arms			BERLIN

Home Print Save Save + Process



10:19 Mobile Warehouse

Item Scan - Sales Order 101074 - Trey Research

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Quantity	Scanned	
3-2						1	1	✓

Home Print Save Save + Process

- The added item line is highlighted in green in the app. If you have added an item requiring a serial number to the sales order, you must enter the serial number. You can find more information on this in the chapter [Check Sales Order](#).
- Select **Save** to transfer the line to the sales order.
- If you want to add all item lines to the voucher and post the voucher, select the **Save + Process** button.

You have added one or more item lines to an empty sales order.

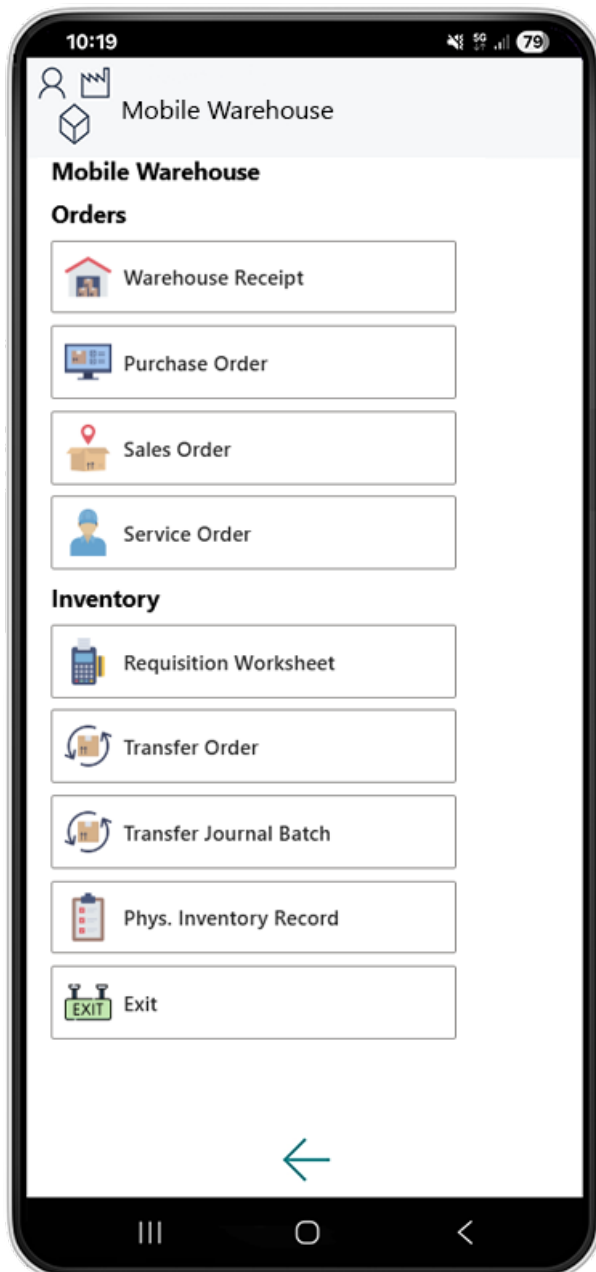
Check Sales Order

This section describes how you can check a sales order with **Beyond Mobile Warehouse**.

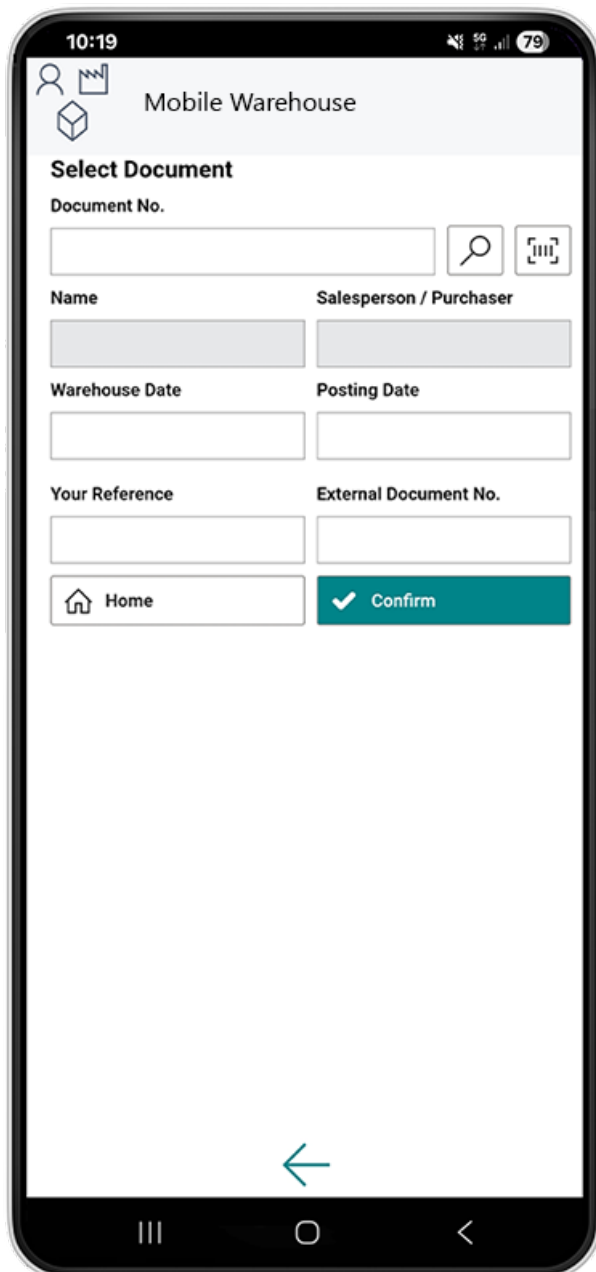
For the following description, we assume that a sales order with item lines already exists. In our example, a sales order also contains an item requiring a serial number, the serial number of which must be entered subsequently.

Proceed as follows to check the sales order:

- Open the search field (ALT+Q) and search for the page [Inventory App](#).
- The **Inventory App** page is displayed.



3. Select **Sales Order**.
4. The document selection is displayed.



5. Select a document:

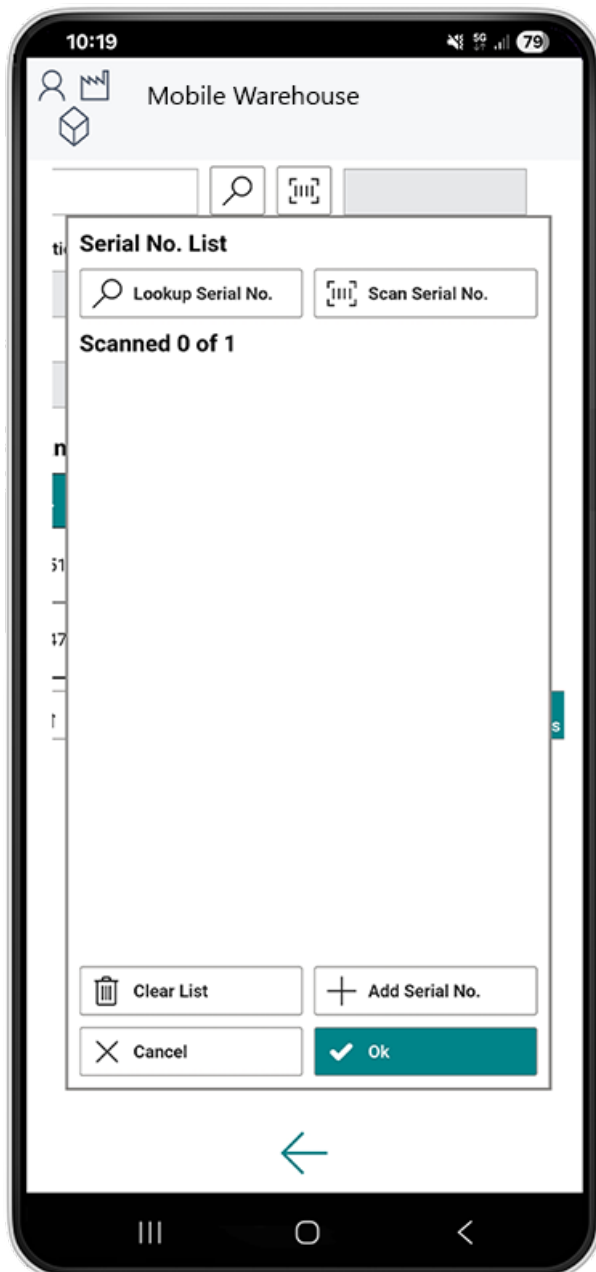
- Use the scanner function  with your mobile device and scan the barcode on a sales order.
or
- Select the magnifying glass icon  to select the sales order from the overview of all sales orders.
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

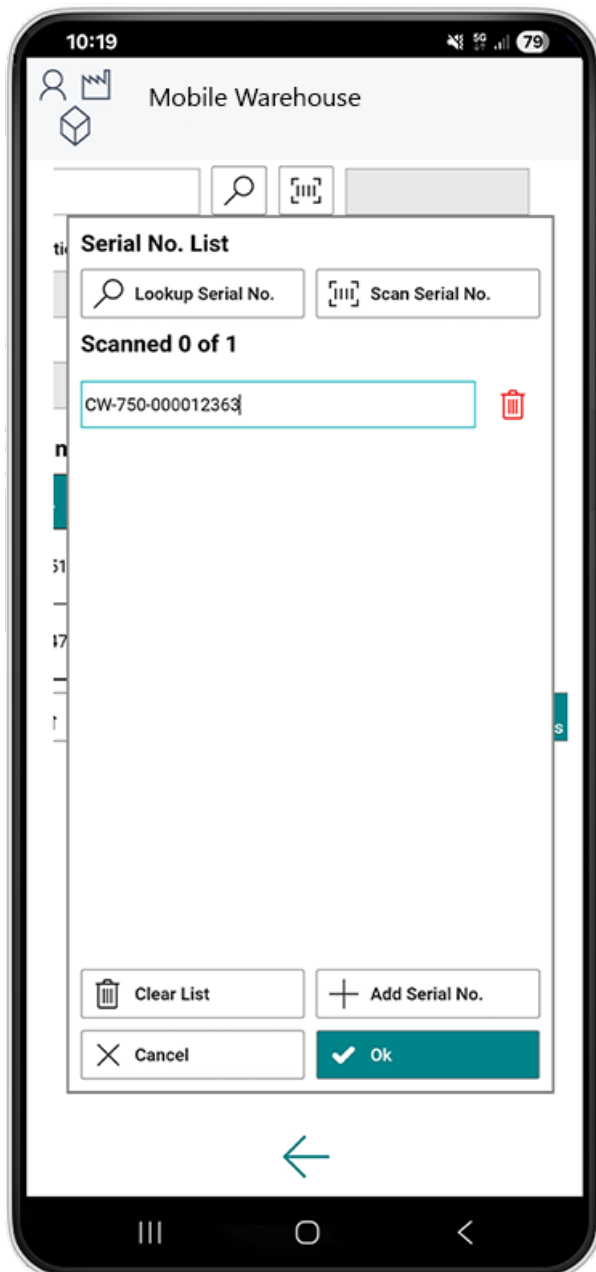
7. The sales order card is displayed.



8. Check the item quantities specified on the purchase order against the item quantities delivered. If the quantities match, select the green tick behind the corresponding item line. If the item requires a serial number, you must enter the serial number. To do this, select the clipboard icon  in the **SN** column.



9. The **Serial No. List** window is displayed.
10. Enter the serial number.
 - To do this, select the search function  if you want to select a serial number already stored in the system.
 - To do this, select the scanner function  if you want to scan and insert the barcode of a serial number.
 - Select the plus symbol  if you want to enter the serial number manually using the keyboard.
11. Confirm the entered serial number.



12. Repeat the process until all serial numbers have been confirmed and then click **OK** to transfer them to the document card.

Service Order

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the service order in Business Central.

NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing service order can be selected via the app's user interface. It is not possible to create a service order via **Beyond Mobile Warehouse**. If you are missing a service order, you must create it in the standard Business Central app.

This chapter is divided into the following sections:

- [Add item lines to a service order](#)
- [Check Service Order](#)

Add item lines to a service order

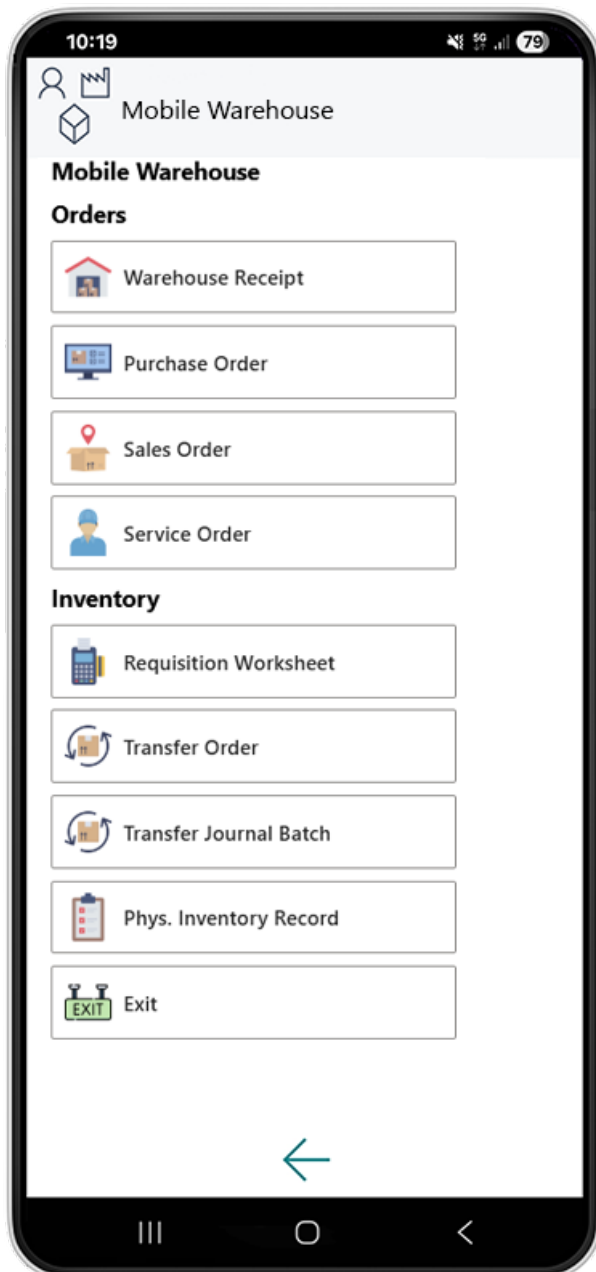
This functional example describes how you can add new item lines to a service order. This function is used, for example, when you as an employee go to the warehouse to retrieve items for a service order and use them for the service order.

NOTE

Please note that you can only select service orders whose status is **Open**. No service orders with **Released** status are displayed in the document selection. If you want to add item lines to a service order whose status is **Released**, you must first reset the status to **Open** before you can select the document via the **Inventory App** page.

To add items to a service order via **Beyond Mobile Warehouse**, proceed as follows:

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Service Order**.
4. The document selection is displayed.

10:19 5G 79

Mobile Warehouse

Select Document

Document No.

Name Salesperson / Purchaser

Warehouse Date Posting Date

Your Reference External Document No.

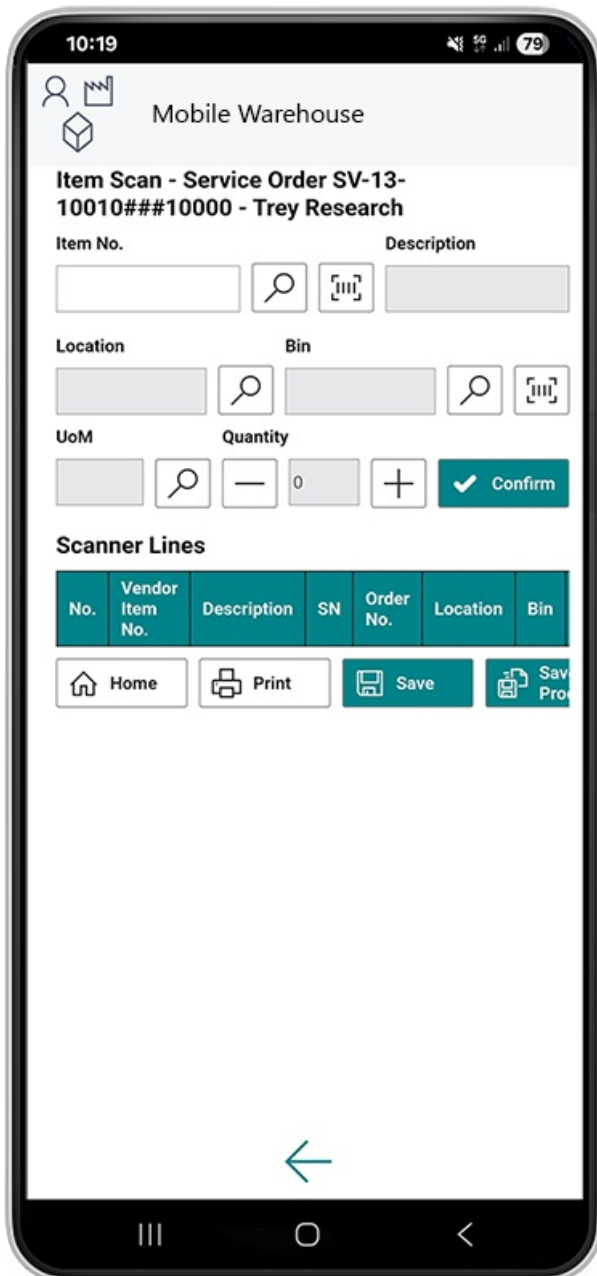
Home Confirm

5. Select a document:

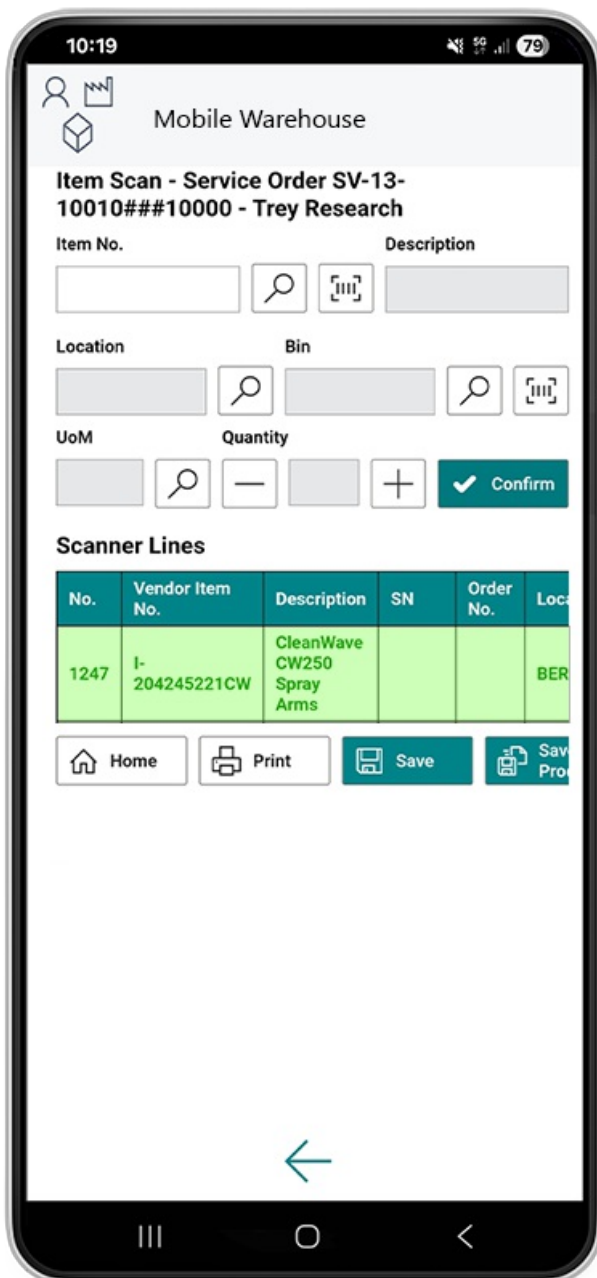
- Use the scanner function  with your mobile device and scan the barcode on a service order.
or
- Select the magnifying glass icon  to select the service order from the overview of all service orders.
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The service order card is displayed.



8. To add an item to the document lines, enter the item number in the **Item No.** field:
 - Use the scanner function  with your mobile device and scan the item barcode.
 - or
 - Select the magnifying glass icon  to select an item from the overview of all items.
9. The storage location for the item is displayed in the **Location** field.
10. The storage bin for the item is displayed in the **Bin** field.
11. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.
12. To add the item in the specified quantity to the lines, select the **Confirm** button.



13. The added item line is highlighted in green in the app. If you have added an item requiring a serial number to the service order, you must enter the serial number. You can find more information on this in the chapter [Check service order](#).
14. Select **Save** to transfer the line to the service order.
15. If you want to add all item lines to the document and post the document, select the **Save + Process** button.

You have added one or more item lines to an empty service order.

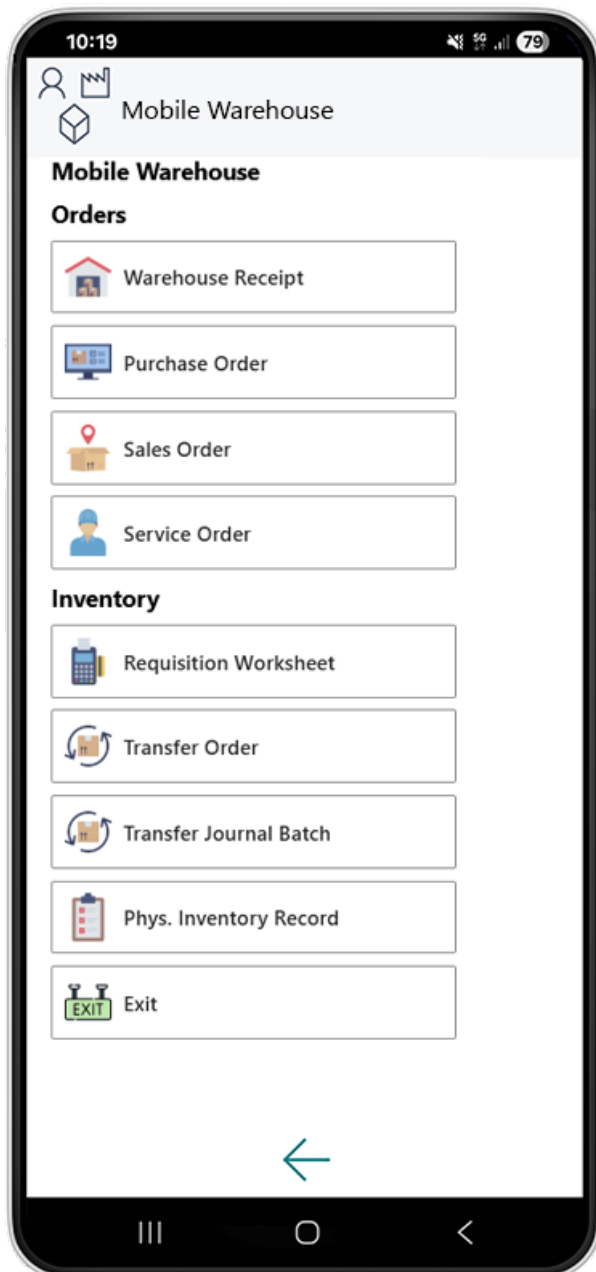
Check Service Order

This section describes how you can check a service order with **Beyond Mobile Warehouse**.

For the following description, we assume that a service order with item lines already exists. In our example, a service order also contains an item requiring a serial number, the serial number of which must be entered subsequently.

Proceed as follows to check the service order:

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Service Order**.
4. The document selection is displayed.

10:19 5G 79

Mobile Warehouse

Select Document

Document No.

Name Salesperson / Purchaser

Warehouse Date Posting Date

Your Reference External Document No.

Home Confirm

5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode on a service order.
or
- Select the magnifying glass icon  to select the service order from the overview of all service orders.
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The service order card is displayed.

10:19

Mobile Warehouse

Item Scan - Service Order SV-13-10010###10000 - Trey Research

Item No.

Description

Location

Bin

UoM

Quantity

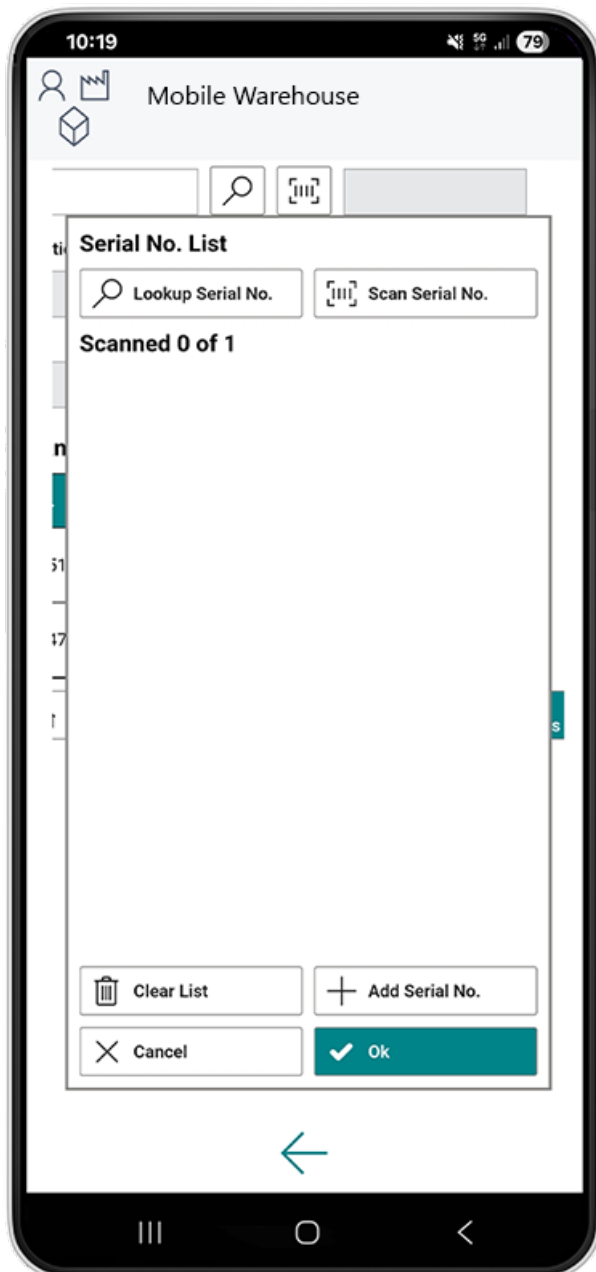
Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location
1247		CleanWave CW250 Spray Arms			BERLIN
1021		CW750 Control Unit	📋		

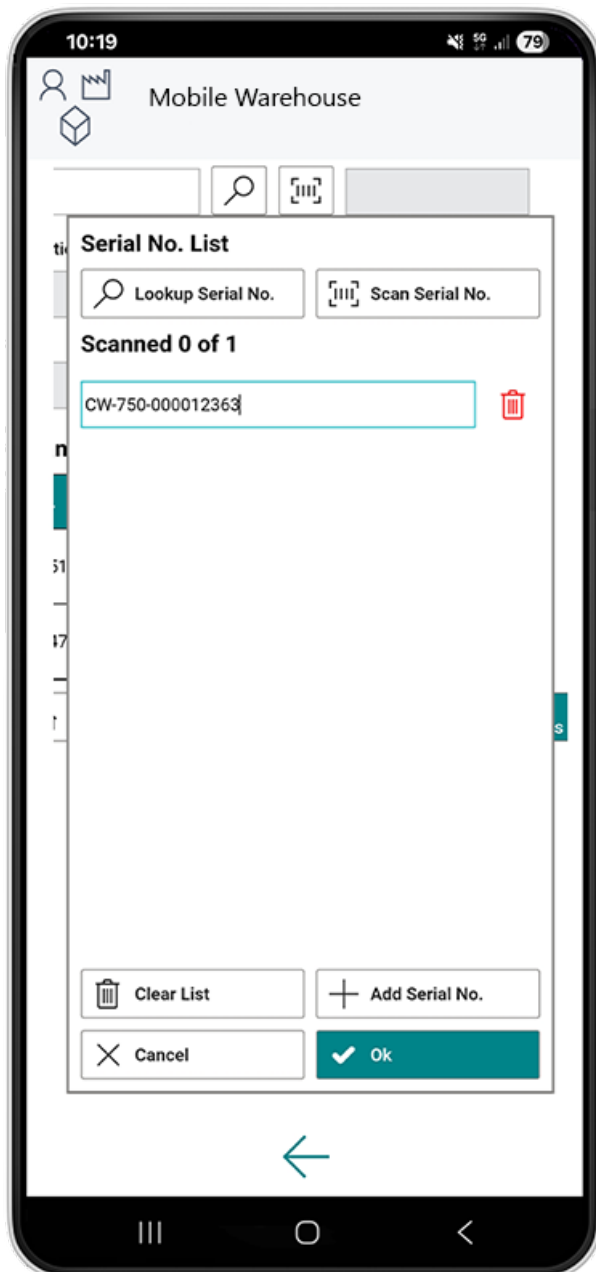
←

8. Überprüfen Sie die angegebenen Artikelmenen auf der Einkaufsbestellung mit den gelieferten Artikelmenen. Wenn die Mengen übereinstimmen, wählen Sie den grünen Haken hinter der entsprechenden Artikelzeile aus. Wenn es sich um einen seriennummernpflichtigen Artikel handelt, müssen Sie die Seriennummer angeben.

Wählen Sie dazu das Klemmbrett-Symbol  in der Spalte **Seriennummer** aus.



9. The **Serial No. List** window is displayed.
10. Enter the serial number.
 - To do this, select the search function  if you want to select a serial number already stored in the system.
 - To do this, select the scanner function  if you want to scan and insert the barcode of a serial number.
 - Select the plus symbol  if you want to enter the serial number manually using the keyboard.
11. Confirm the entered serial number.



12. Repeat the process until all serial numbers have been confirmed and then click **OK** to transfer them to the document card.

10:19 5G 79

Mobile Warehouse

Item Scan - Service Order SV-13-10010###10000 - Trey Research

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location
1247		CleanWave CW250 Spray Arms			BERLIN
1021		CW750 Control Unit			

Home Print Save Save + Process



10:19 5G 79

Mobile Warehouse

Item Scan - Service Order SV-13-10010###10000 - Trey Research

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

		Quantity	Scanned	
3-2		1	1	✓
		1	1	✓

Home Print Save Save + Process

- As shown in the screenshot, the value under the **Scanned** column is changed when you enter serial numbers.
- Confirm the quantity of items that do not require a serial number by selecting the green tick on the right-hand side of the screen ✓.
- To save only the changes to the document, select **Save**. If you also want to post the document, select **Save + Process**.

You have checked the service order and maintained the item quantities (and serial numbers, if applicable).

[Next Chapter](#)

Icons made by DinosoftLabs - Flaticon

Requisition Worksheet

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the requisition worksheet in Business Central.

NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing requisition worksheet can be selected via the app's user interface. It is not possible to create a requisition worksheet via **Beyond Mobile Warehouse**. If you do not have a requisition worksheet, you must create it in the standard Business Central app.

This chapter is divided into the following sections:

- [Add item lines to a requisition worksheet](#)

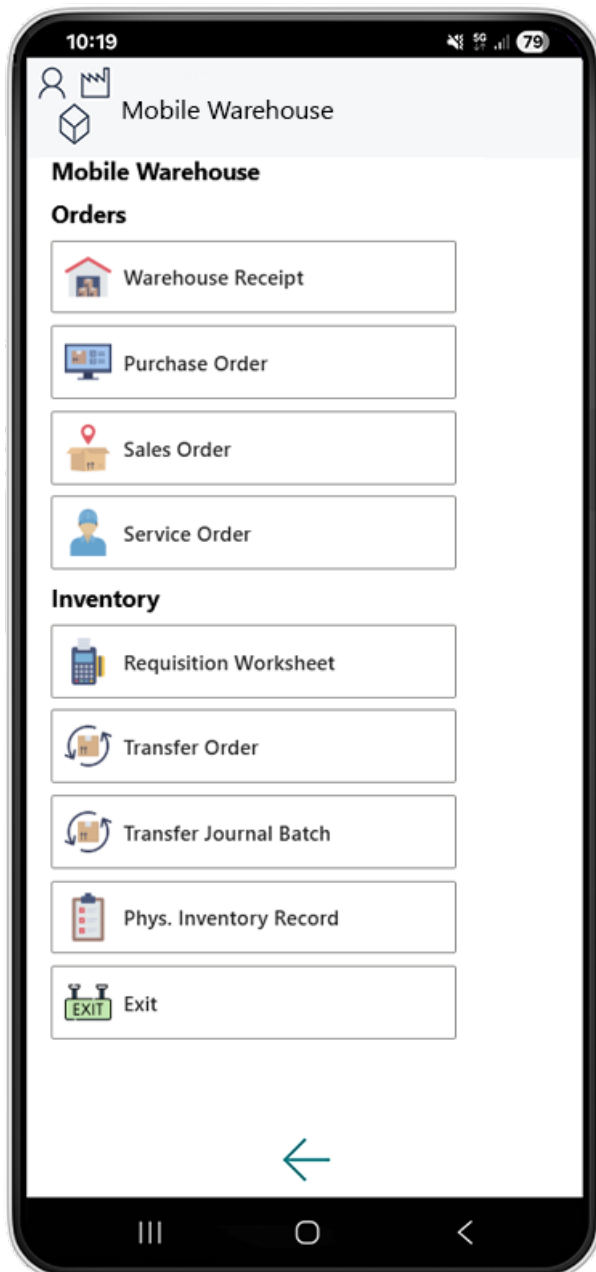
Add item lines to a requisition worksheet

This section describes how to use **Beyond Mobile Warehouse** to add item lines to an order worksheet in Business Central.

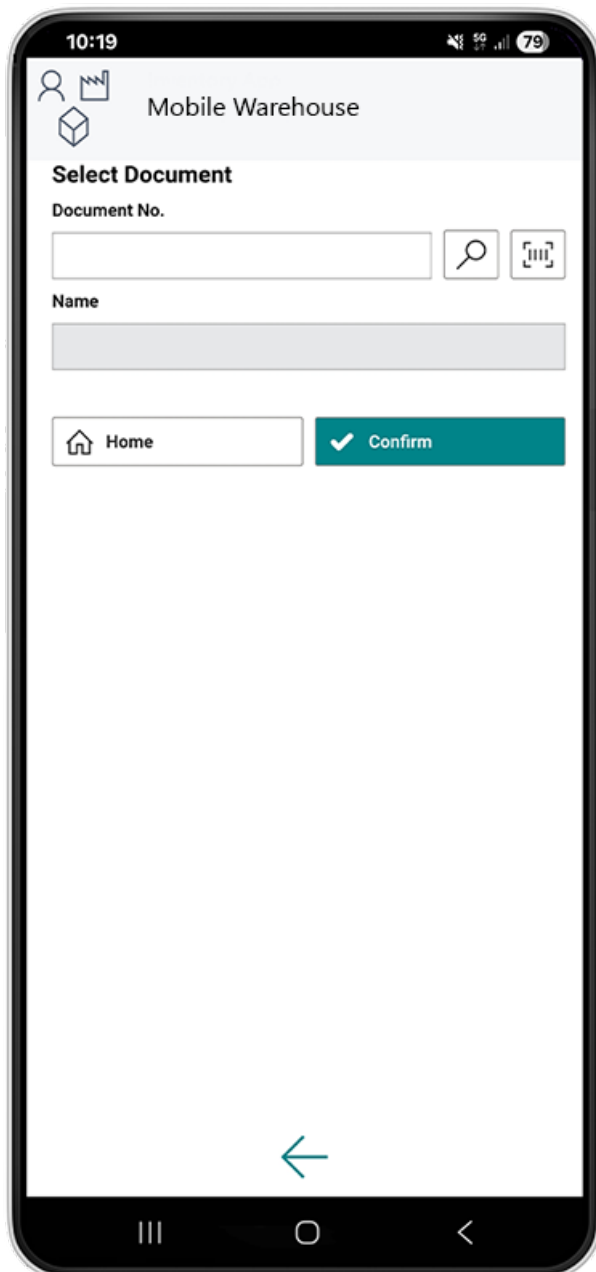
NOTE

Please note that **Beyond Mobile Warehouse** must be set up for the function described below. You must define a default requisition worksheet template name to be selected on the **Beyond Mobile Warehouse setup** page. For more information, please refer to the chapter [Beyond Mobile Warehouse Setup](#).

1. Open the search field (ALT+Q) and search for the page **Inventory App**.
2. The **Inventory App** page is displayed.



3. Select **Requisition Worksheet**.
4. The document selection is displayed.



5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode on a requisition worksheet. order
- Select the magnifying glass icon  to select a requisition worksheet.

After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The requisition worksheet card is displayed.

10:19 5G 79

Mobile Warehouse

Item Scan - Requisition Worksheet GENERAL - GENERAL

Item No. Description

Location Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin
-----	-----------------	-------------	----	-----------	----------	-----

Home Print Save Save Pro

8. To add an item to the lines, enter the item number in the **Item No.** field:
 - Use the scanner function  with your mobile device and scan the item barcode.
 - or
 - Select the magnifying glass icon  to select an item from the overview of all items.
9. Enter a storage location for the item. To do this, select the magnifying glass symbol next to the **Location** field.
10. Enter a storage bin for the item. To do this, select the magnifying glass symbol next to the **Bin** field or scan the barcode of the storage bin with your mobile device.
11. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.
12. To add the item in the specified quantity to the lines, select the **Confirm** button.

10:19 Mobile Warehouse

Item Scan - Requisition Worksheet GENERAL - GENERAL

Item No. Description

Location Bin

UoM Quantity

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Loc
1451	I-142452CW750	CleanWave Dishwasher CW750	📋		BER

←



10:19 Mobile Warehouse

Item Scan - Requisition Worksheet GENERAL - GENERAL

Item No. Description

Location Bin

UoM Quantity

Scanner Lines

		Quantity	Scanned	
1-2	🔍	1	0	✓ 🗑️

←

You have added an item to a requisition worksheet.

[Next Chapter](#)

Icons made by DinosoftLabs - Flaticon

Transfer Order

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to transfer order in Business Central.

 NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing transfer journal batch can be selected via the app's user interface. It is not possible to create a transfer journal batch via **Beyond Mobile Warehouse**. If you do not have a transfer journal batch, you must create it in the standard Business Central app.

 NOTE

Use of transfer order or transfer worksheet
The following information is only a recommendation. If you are unsure whether you use a document-based warehouse process in your company/location (e.g., from the warehouse to the service vehicle), please contact the person responsible.

Beyond Mobile Warehouse offers you two options for transferring items. The following table will help you decide whether to use the transfer order or the transfer worksheet:

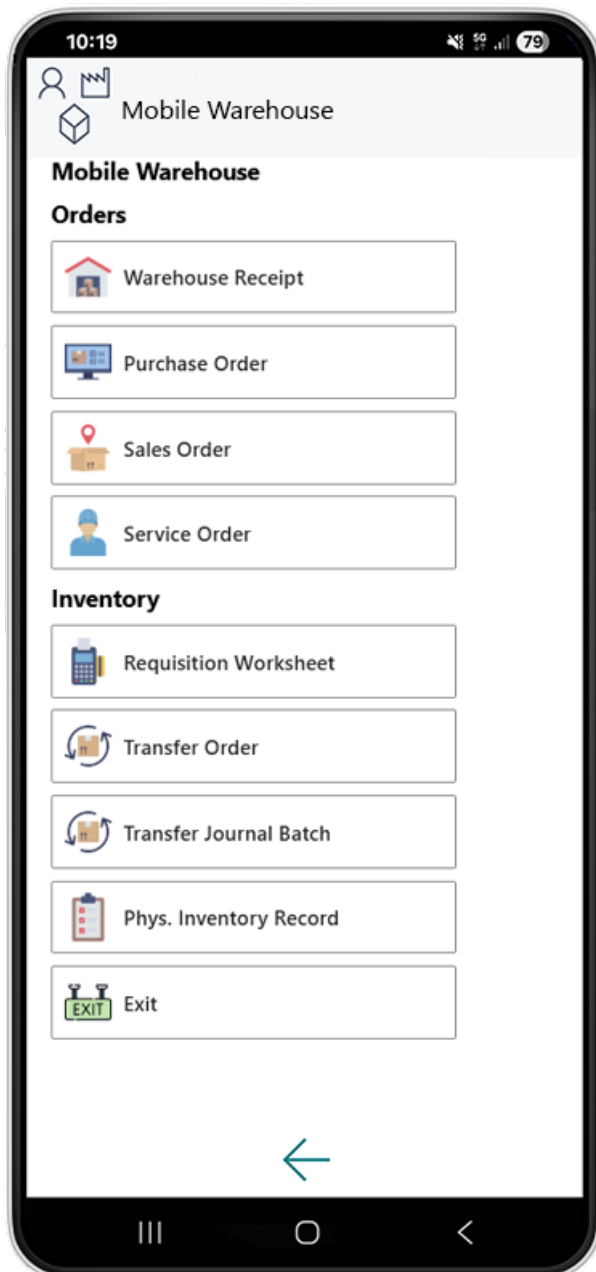
Situation	Transfer Worksheet	Transfer Order
Quick transfer of items within a warehouse location from one bin to another bin		
Extensive movements/corrections of item stocks within one warehouse location		
Item transfers with warehouse documents (Warehouse receipt and warehouse shipments)		
Transfers between warehouse locations (from the main warehouse to the external warehouse)	(mostly unsuitable)	

Transfer Items to a different Warehouse location and bin

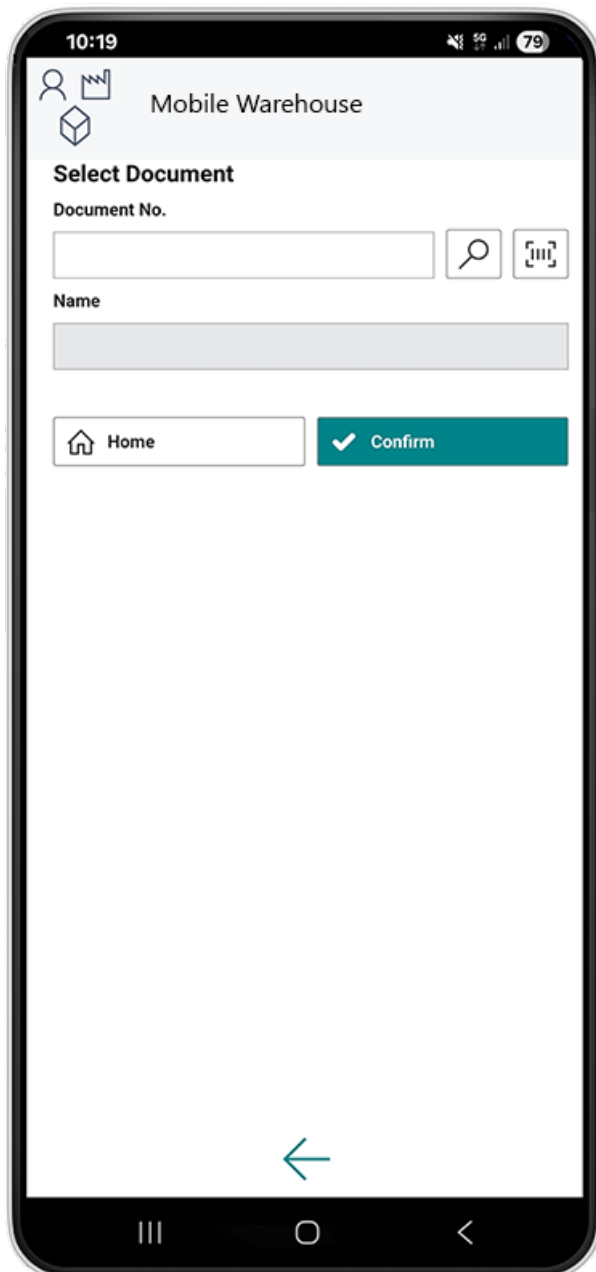
This section describes how you can change the warehouse location and bin for one or more items using a transfer order in **Beyond Mobile Warehouse**.

To move one or more items from one warehouse location to another, proceed as follows:

1. Open the search field (ALT+Q) and search for the page **Mobile Warehouse**.
2. The **Mobile Warehouse** page is displayed.



3. Select **Transfer Order**.
4. The document selection is displayed.



5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode of the transfer order.
or
- Select the magnifying glass icon  to select the transfer order from the overview.
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The transfer order is displayed.

10:19 5G 79

Mobile Warehouse

Item Scan - Transfer Order 1005 - Hauptlager

Item No. Vendor Item No.

Description

Location Bin

New Location New Bin

UoM Quantity Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin

Home Print Save Save Pro

8. To select an item, enter the item number in the **Item No.** field:
 - Use the scanner function with your mobile device and scan the item barcode.
or
 - Select the magnifying glass icon to select an item from the overview of all items.
9. Select the storage location in the **Location** field.
10. In the **Bin** field, select the bin of the item where it is currently stored.
 - Use the scanner function with your mobile device and scan the bin barcode.
or
 - Select the magnifying glass icon to manually select a bin from the overview of all bins.
11. Select the new storage location for the item in the **New Location** field.
12. In the **New Bin** field, select the bin of the item where it will be stored in future.
 - Use the scanner function with your mobile device and scan the bin barcode.
or
 - Select the magnifying glass icon to manually select a bin from the overview of all bins.

13. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.

10:19

Mobile Warehouse

Item Scan - Transfer Order 1005 - Hauptlager

Item No. 1200 Vendor Item No. I-2012321CW250

Description CleanWave Dishwasher CW250

Location HAUPT Bin HR-3-1

New Location WEST New Bin R-12

UoM STÜCK Quantity 1

Confirm

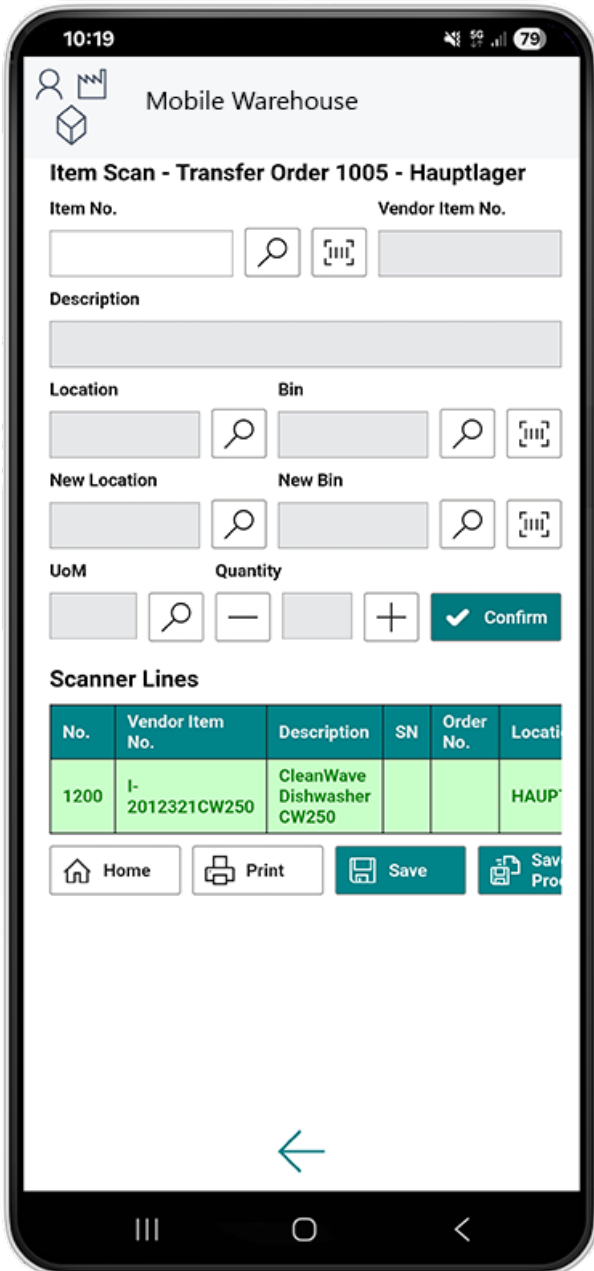
Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin
-----	-----------------	-------------	----	-----------	----------	-----

Home Print Save Save Pro

14. To add the item in the specified quantity to the lines, select the **Confirm** button.

15. The item line is added and highlighted in green color.



16. If you want to transfer an item that requires a serial number, you must enter the serial numbers of the items. Select the symbol under the **SN** column and enter the serial numbers.
17. To save only the changes to the document, select **Save**. If you also want to post the document, select **Save + Process**.

You have moved an item.

Next Chapter

Transfer Journal Batch

This chapter explains the functions of **Beyond Mobile Warehouse** in relation to the Transfer Journal Batch in Business Central.

i **NOTE**

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing transfer journal batch can be selected via the app's user interface. It is not possible to create a transfer journal batch via **Beyond Mobile Warehouse**. If you do not have a transfer journal batch, you must create it in the standard Business Central app.

i **NOTE**

Use of transfer order or transfer worksheet

The following information is only a recommendation. If you are unsure whether you use a document-based warehouse process in your company/location (e.g., from the warehouse to the service vehicle), please contact the person responsible.

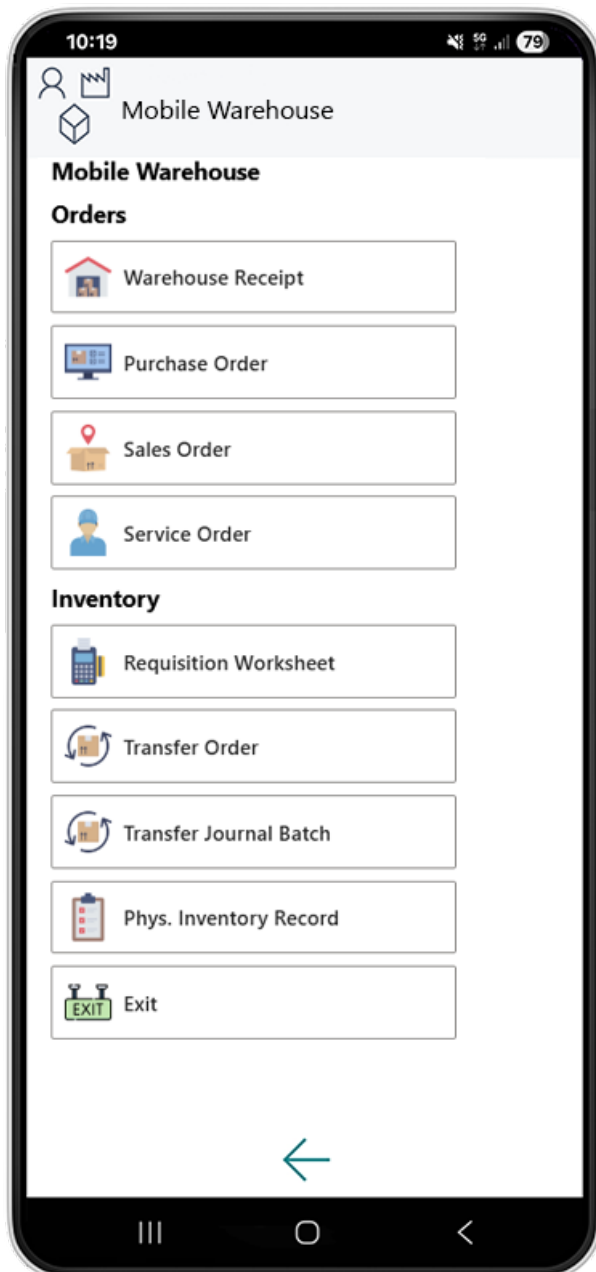
Beyond Mobile Warehouse offers you two options for transferring items. The following table will help you decide whether to use the transfer order or the transfer worksheet:

Situation	Transfer Worksheet	Transfer Order
Quick transfer of items within a warehouse location from one bin to another bin		
Extensive movements/corrections of item stocks within one warehouse location		
Item transfers with warehouse documents (Warehouse receipt and warehouse shipments)		
Transfers between warehouse locations (from the main warehouse to the external warehouse)	(mostly unsuitable)	

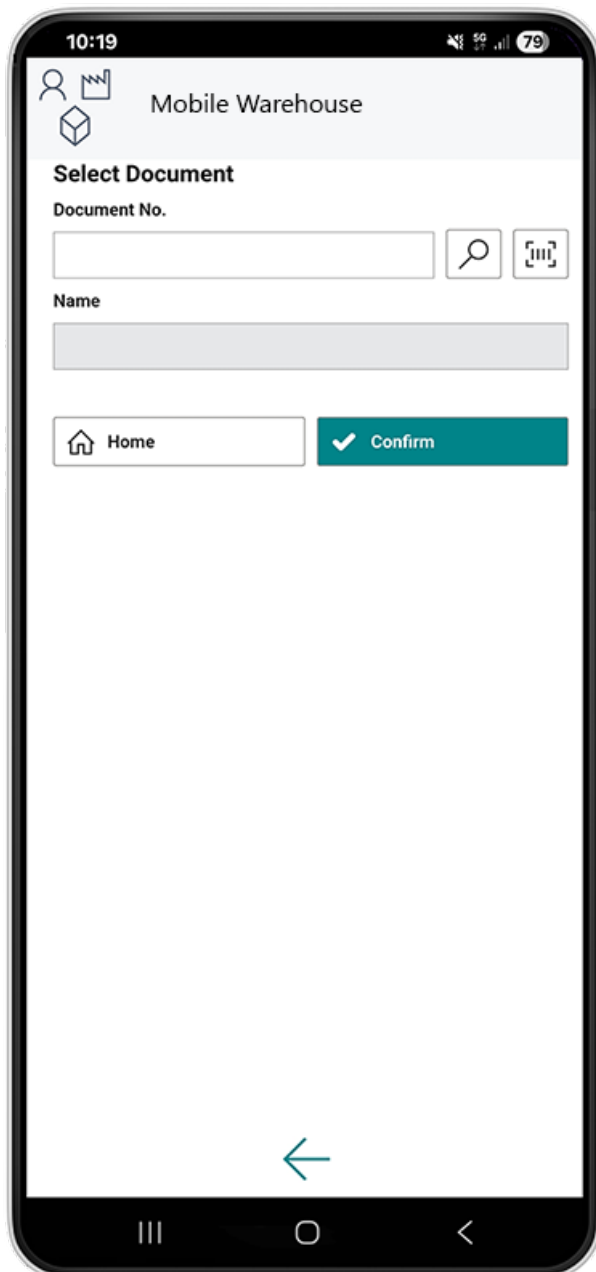
Change Bin for Items

This section describes how you can use **Beyond Mobile Warehouse** to change the storage bin of an item in your warehouse to another storage bin within the same warehouse.

1. Open the search field (ALT+Q) and search for the page **Inventory App**.
2. The **Inventory App** page is displayed.



3. Select **Transfer Journal Batch**.
4. The document selection is displayed.



5. Select a document:

- Use the scanner function  with your mobile device and scan the barcode of the transfer journal batch page.
or
 - Select the magnifying glass icon  to select the transfer journal batch from the overview of all item journal batches.
- After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The transfer journal batch card is displayed.

10:19 5G 79

Mobile Warehouse

Item Scan - Transfer Journal Batch DEFAULT - DEFAULT

Item No. Description

Location Bin

New Location New Bin

UoM Quantity

Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location	Bin
-----	-----------------	-------------	----	-----------	----------	-----

Home Print Save Save Pro

8. To select an item, enter the item number in the **Item No.** field:
 - Use the scanner function  with your mobile device and scan the item barcode.
or
 - Select the magnifying glass icon  to select an item from the overview of all items.
9. Select the storage location in the **Location** field.
10. In the **Bin** field, select the bin of the item where it is currently stored.
 - Use the scanner function  with your mobile device and scan the storage bin barcode.
or
 - Select the magnifying glass icon  to manually select a storage bin from the overview of all storage bins.
11. Select the new storage location for the item in the **New Location** field.
12. In the **New Bin** field, select the bin of the item where it will be stored in future.
 - Use the scanner function  with your mobile device and scan the storage bin barcode.
or
 - Select the magnifying glass icon  to manually select a storage bin from the overview of all storage bins.

13. You can increase or decrease the number of items using the plus and minus buttons under **Quantity**.

The screenshot shows the 'Mobile Warehouse' app interface. At the top, the status bar displays the time 10:19, signal strength, and battery level at 79%. The app header includes a user icon, a warehouse icon, and the title 'Mobile Warehouse'. Below the header, the screen is titled 'Item Scan - Transfer Journal Batch DEFAULT - DEFAULT'. The form contains several input fields and buttons:

- Item No.:** A text field with '1225', a magnifying glass icon, and a barcode icon. The description 'CleanWave CW250 Do' is displayed to the right.
- Location:** A text field with 'BERLIN', a magnifying glass icon, and a barcode icon.
- Bin:** A text field with 'HR-3-1', a magnifying glass icon, and a barcode icon.
- New Location:** A text field with 'BERLIN', a magnifying glass icon, and a barcode icon.
- New Bin:** A text field with 'HR-1-2', a magnifying glass icon, and a barcode icon.
- UoM:** A text field with 'STÜCK', a magnifying glass icon, and a minus button.
- Quantity:** A text field with '5', a plus button, and a 'Confirm' button with a checkmark.

Below the form is a table titled 'Scanner Lines' with the following columns: No., Vendor Item No., Description, SN, Order No., Location, and Bin. The table is currently empty. At the bottom of the screen, there are four buttons: 'Home' (house icon), 'Print' (printer icon), 'Save' (floppy disk icon), and 'Save Pro' (floppy disk icon with a plus sign). A large blue arrow points to the left at the bottom of the screen.

14. To add the item in the specified quantity to the lines, select the **Confirm** button.

15. The item line is added.

10:19 5G 79

Mobile Warehouse

Item Scan - Transfer Journal Batch DEFAULT - DEFAULT

Item No.

Description

Location

Bin

New Location

New Bin

UoM

Quantity

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Location
1225	I-2012434CW	CleanWave CW250 Door Seal			BERLIN



10:19 5G 79

Mobile Warehouse

Scan - Transfer Journal Batch DEFAULT - \ULT

Io.

Description

on

Bin

ocation

New Bin

Quantity

Inner Lines

	Quantity	Scanned	
	5	5	✓ ✕

16. If you want to transfer an item that requires a serial number, you must enter the serial numbers of the items. Select the symbol under the **SN** column and enter the serial numbers.
17. To save only the changes to the document, select **Save**. If you also want to post the document, select **Save + Process**.

You have moved an item.

[Next Chapter](#)

Icons made by DinosoftLabs - Flaticon

Physical Inventory Record

This chapter describes how you can enter an physical inventory record using **Beyond Mobile Warehouse**.

 NOTE

Please note that a corresponding document must always be available in the system in order to use **Beyond Mobile Warehouse**. Only an existing physical inventory record can be selected via the app's user interface. If you do not have a physical inventory record, you must create it in the standard Business Central app.

Please note that **Beyond Mobile Warehouse** adds a new column to the lines of the physical inventory recording in Business Central. The value in the corresponding item line (under the **Quantity Scanned** column) indicates how many items have been recorded using **Beyond Mobile Warehouse**.

Phys. Inventory Recording

BERLIN - INV. 2025 - 1 - Inventory Count 2025

Print... Import Recording Lines... Export Recording Lines... Finish... Reopen... Related Automate Fewer options

General

Order No. BERLIN - INV. 2025

Recording No. 1

Description Inventory Count 2025

Location Code BERLIN

Person Responsible HS

Status Open

Person Recorded BK

Assigned to User Id

Recorded by User Id JANNICWEDEL

Date Recorded 6/20/2025

Time Recorded 12:35:11 PM

Allow Recording Without Order

Lines Manage Functions Line

New Line Delete Line

Item No.	Item Reference No.	Description	Location Code	Use Item Tracking	Serial No.	Lot No.	Unit of Measure Code	Quantity	Quantity Scanned	Recorded
1018		ClearWave Dishwasher CW160	BERLIN	☐			STÜCK	4	0	☐
1200		ClearWave Dishwasher CW250	BERLIN	☐			STÜCK	2	0	☐
1201		ClearWave Dishwasher CW300	BERLIN	☐			STÜCK	9	0	☐
1225		ClearWave CW250 Door Seal	BERLIN	☐			STÜCK	10	0	☐
1247		ClearWave CW250 Spray Arms	BERLIN	☐			STÜCK	8	0	☐
1359		ClearWave Heating element CW250	BERLIN	☐			STÜCK	22	0	☐
1451		ClearWave Dishwasher CW750	BERLIN	☒			STÜCK	1	0	☐

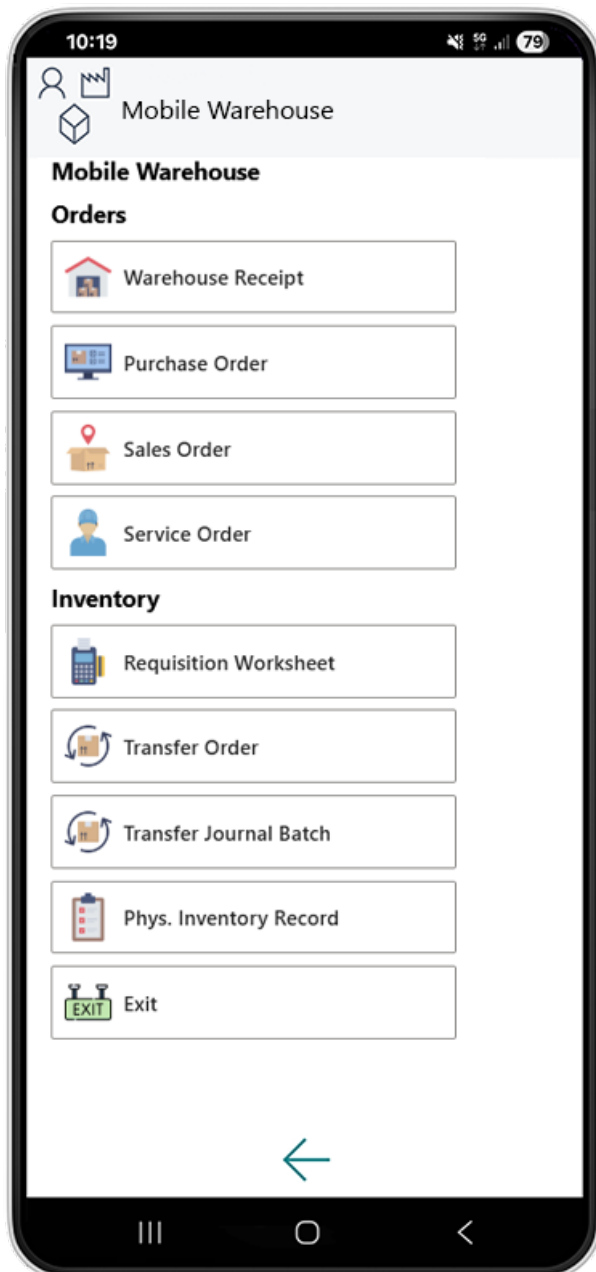
The contents of this chapter are divided into the following sections:

- Add item lines to the physical inventory record
- Confirm item quantities in bins in a prepared physical inventory record

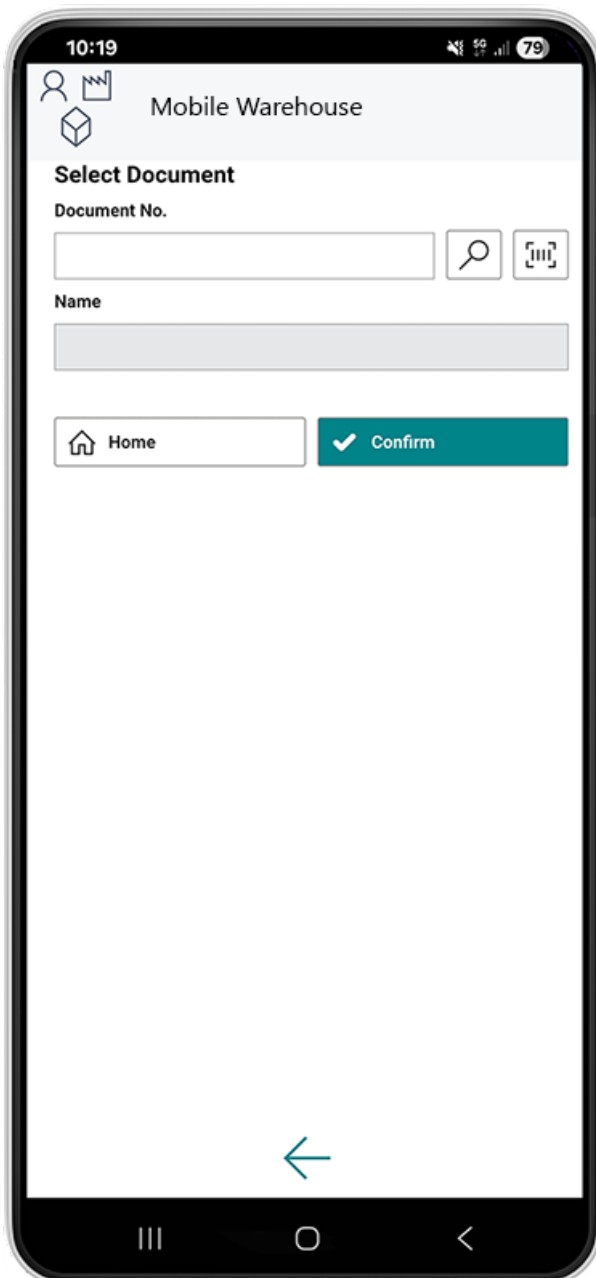
Add item lines to the physical inventory record

This section describes how to add one or more item lines to an empty physical inventory record of an inventory order.

1. Open the search field (ALT+Q) and search for the page **Inventory App**.
2. The **Inventory App** page is displayed.



3. Select **Phys. Inventory Entry**.
4. The document selection is displayed.



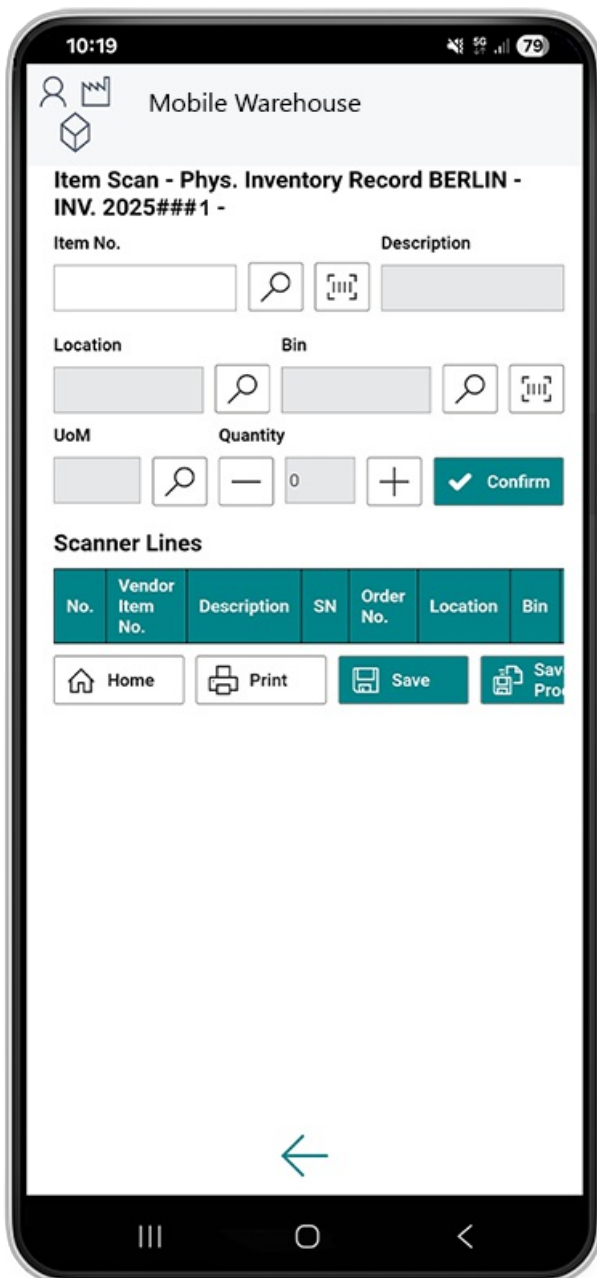
5. Select an inventory record. Please note that you can only select inventory records that are assigned to you as a user or that are not assigned to no one. You cannot select an inventory entry that is assigned to another user.

- Use the scanner function  with your mobile device and scan the barcode on an inventory record.
or
- Select the magnifying glass icon  to select the inventory record from the overview of all inventory records.

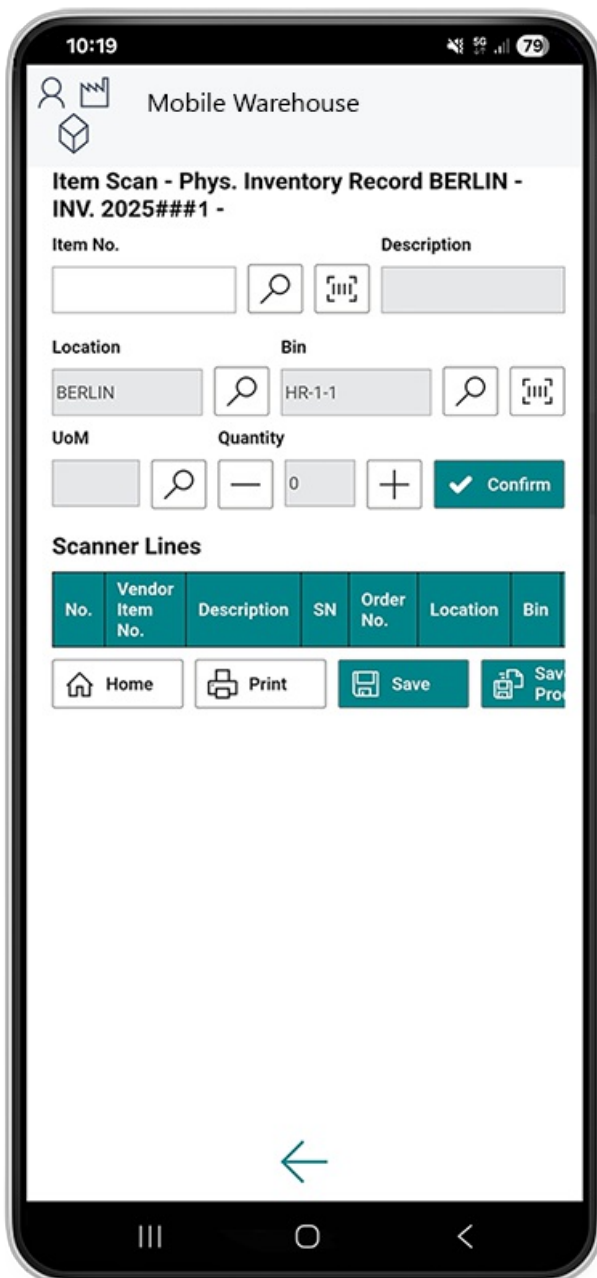
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The inventory record card is displayed.



8. Before you add item lines to the inventory record, enter a storage location and a storage bin. Select the magnifying glass icon  (or use the barcode scan function) in the **Location** field and define the storage location.
9. After you have defined the storage location, select the magnifying glass icon  in the **Bin** field and define the storage bin. **Beyond Mobile Warehouse** saves these data when you start recording the item quantities in this storage location and storage bin.



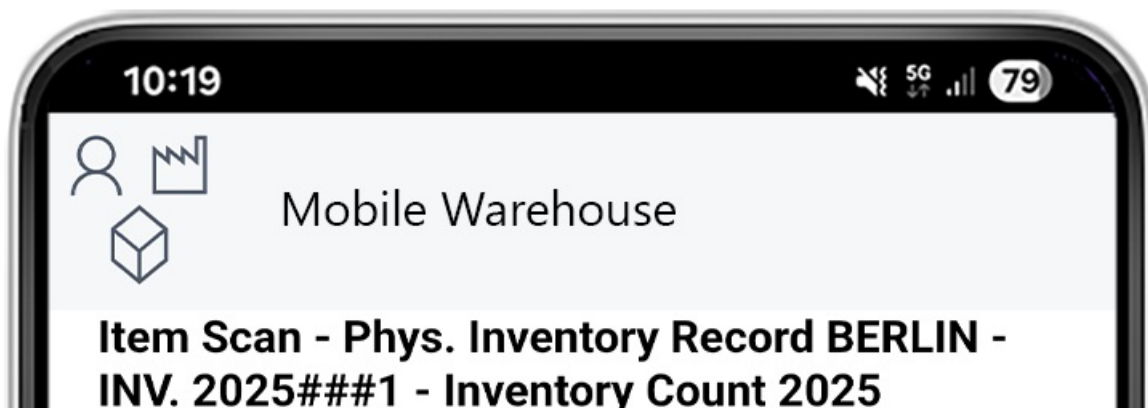
10. To add an item to the inventory entry lines, enter the item number in the **Item No.** field:

- Use the scanner function  with your mobile device and scan the item barcode.
or
- Select the magnifying glass icon  to select an item from the overview of all items.

11. Enter the item quantity.

12. Select **Confirm**, to add the item in the specified quantity to the **Scanner Lines** area.

13. The new item line is added and highlighted in green color.



Item No.



Description

Location



Bin



UoM



Quantity



Confirm

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Loc
1451	I-142452CW750	CleanWave Dishwasher CW750			BER



Home



Print



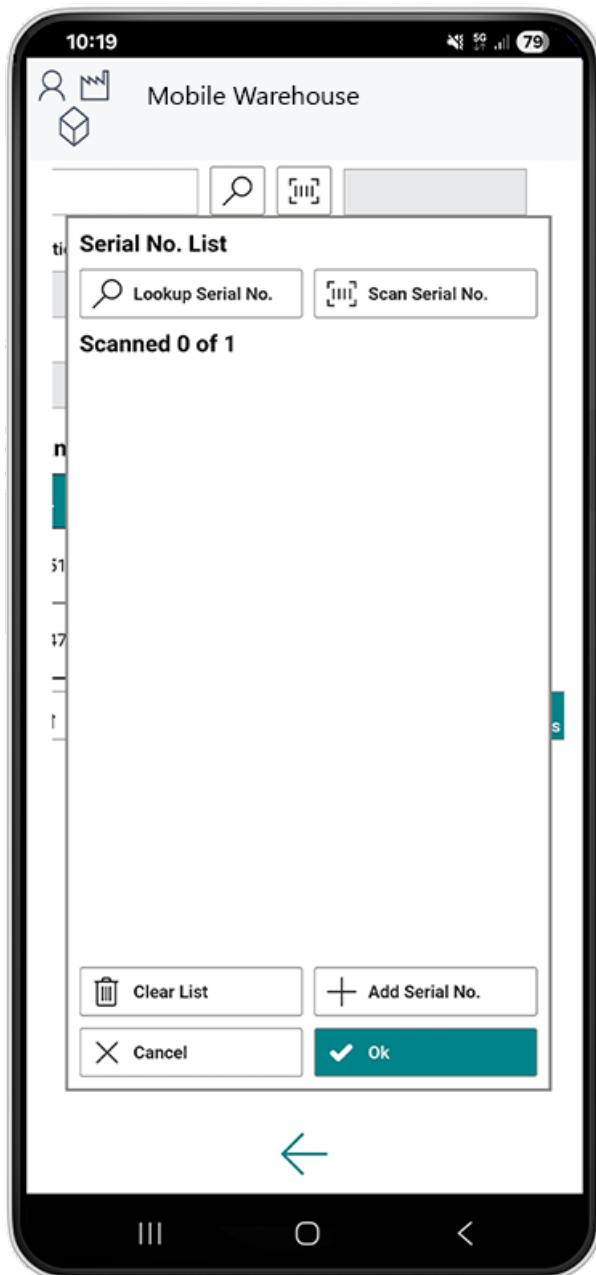
Save



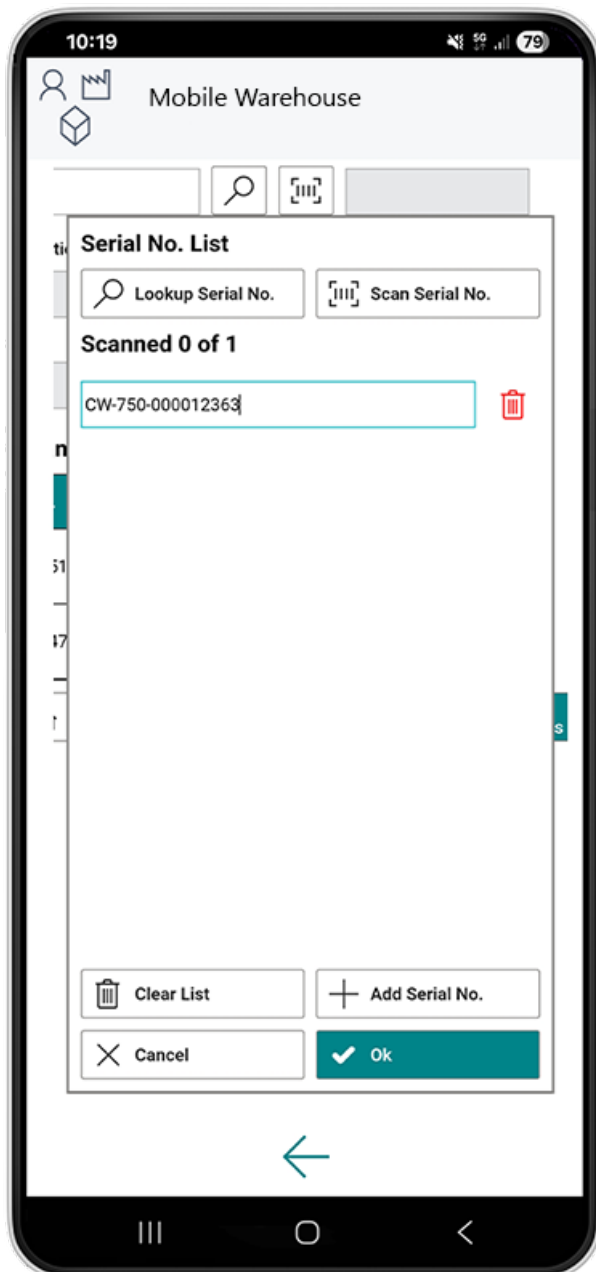
Save
Proc



14. If you have added an item requiring a serial number to the lines, you must maintain the serial numbers. To do this, select the clipboard icon  in the **SN** column.
15. The **Serial No. List** window is displayed.



16. Enter the serial number.
- To do this, select the search function  if you want to select a serial number already stored in the system.
 - To do this, select the scanner function  if you want to scan and insert the barcode of a serial number.
 - Select the plus symbol  if you want to enter the serial number manually using the keyboard.
17. Confirm the entered serial number.



18. If you have added an item with serial number with a quantity of 2 or higher, repeat the process until all serial numbers have been confirmed.
19. Click **OK** to transfer them to the document card.

10:19 Mobile Warehouse

Item Scan - Phys. Inventory Record BERLIN - INV. 2025###1 -

Item No. Description

Location Bin

UoM Quantity

Scanner Lines

No.	Vendor Item No.	Description	SN	Order No.	Lo
1200	I-2012321CW250	CleanWave Dishwasher CW250			BE
1021	I-2012121CW250	CW250 Control Unit			BE
1247	I-204245221CW	CleanWave CW250 Spray Arms			BE



10:19 Mobile Warehouse

Scan - Phys. Inventory Record BERLIN - 2025###1 -

Io. Description

on Bin

Quantity

Inner Lines

	Quantity	Scanned		
🔍	4	4	☒	🗑
🔍	1	1	☒	🗑
🔍	5	5	☒	🗑

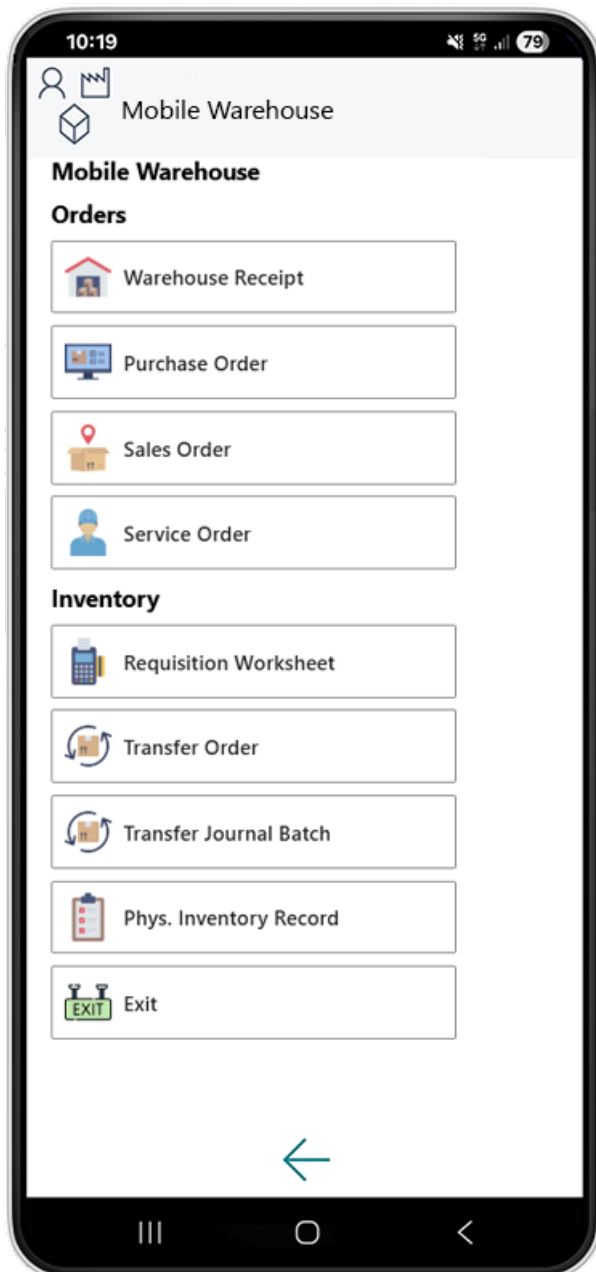
20. To save the recorded lines of the inventory record, select **Save**. If you want to end the record and process it, select **Save + Process**.

You have created an empty inventory record and added item lines with different quantities.

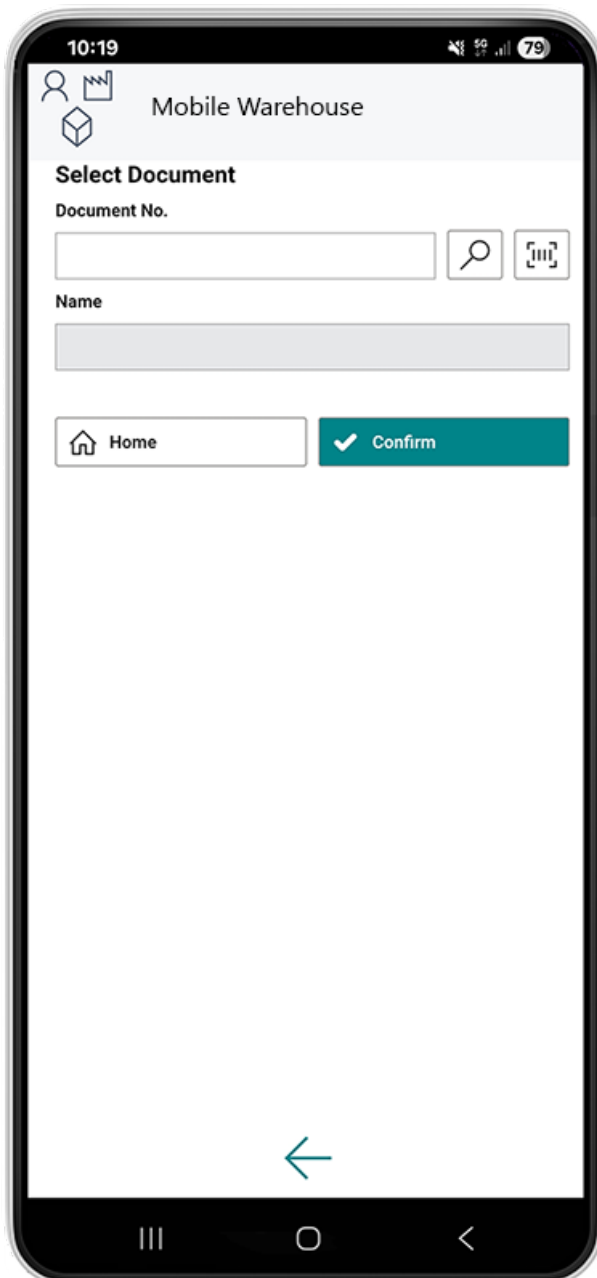
Confirm item quantities in bins in a prepared physical inventory record

This section describes how you can use **Beyond Mobile Warehouse** to confirm the item quantities in a prepared inventory record.

1. Open the search field (ALT+Q) and search for the page [Inventory App](#).
2. The **Inventory App** page is displayed.



3. Select **Phys. Inventory Entry**.
4. The document selection is displayed.



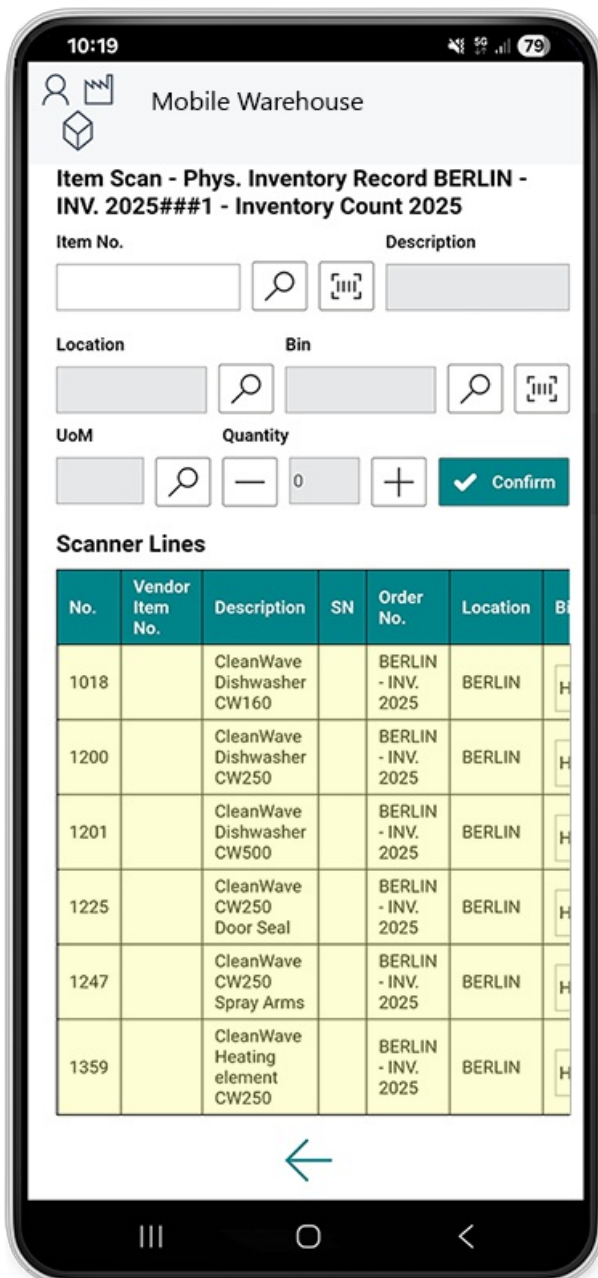
5. Select an inventory record. Please note that you can only select inventory records that are assigned to you as a user or that are not assigned to no one. You cannot select an inventory record that is assigned to another user.

- Use the scanner function  with your mobile device and scan the barcode on an inventory record.
or
- Select the magnifying glass icon  to select the inventory record from the overview of all inventory records.

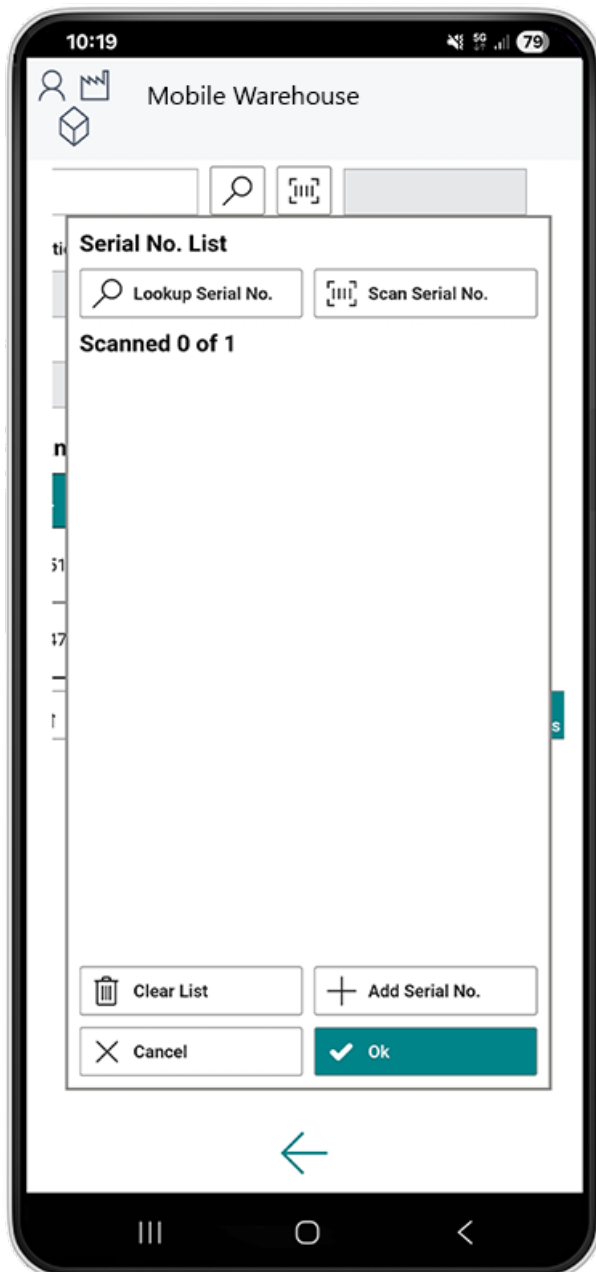
After selecting the document, additional information is displayed in the fields.

6. Select the **Confirm**  icon.

7. The inventory record card is displayed.



8. Confirm the item quantities in the corresponding storage bins using the **Confirm**  icon.
9. If you find an item requiring a serial number in the lines, you must maintain the serial numbers. To do this, select the clipboard icon  in the **SN** column.

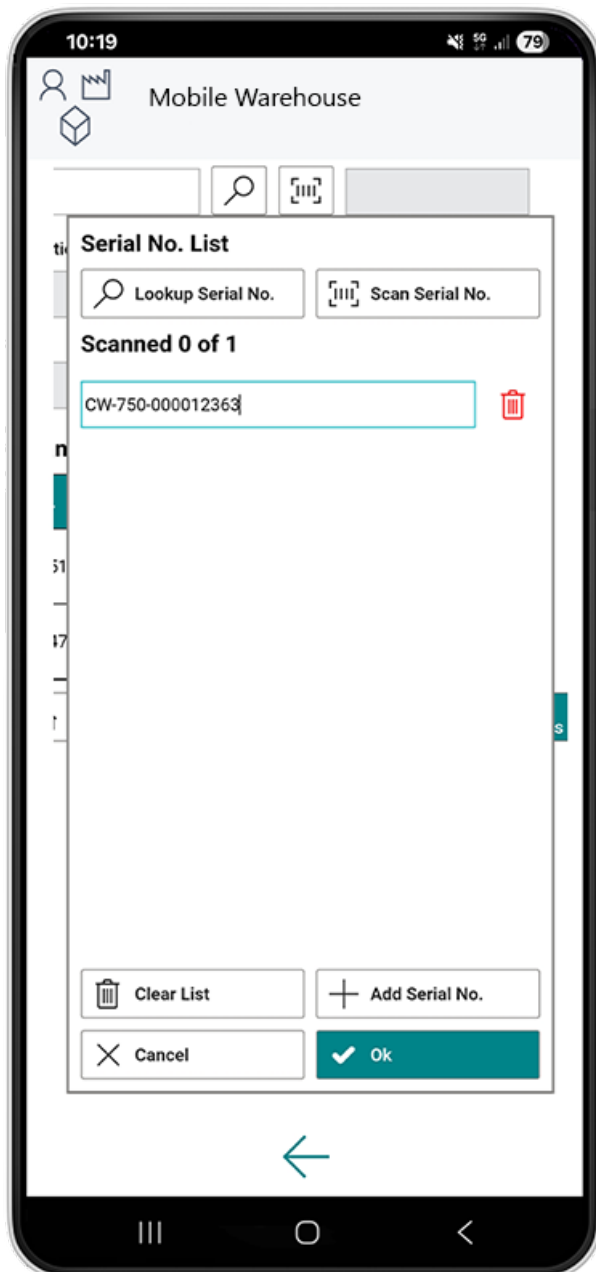


10. The **Serial No. List** window is displayed.

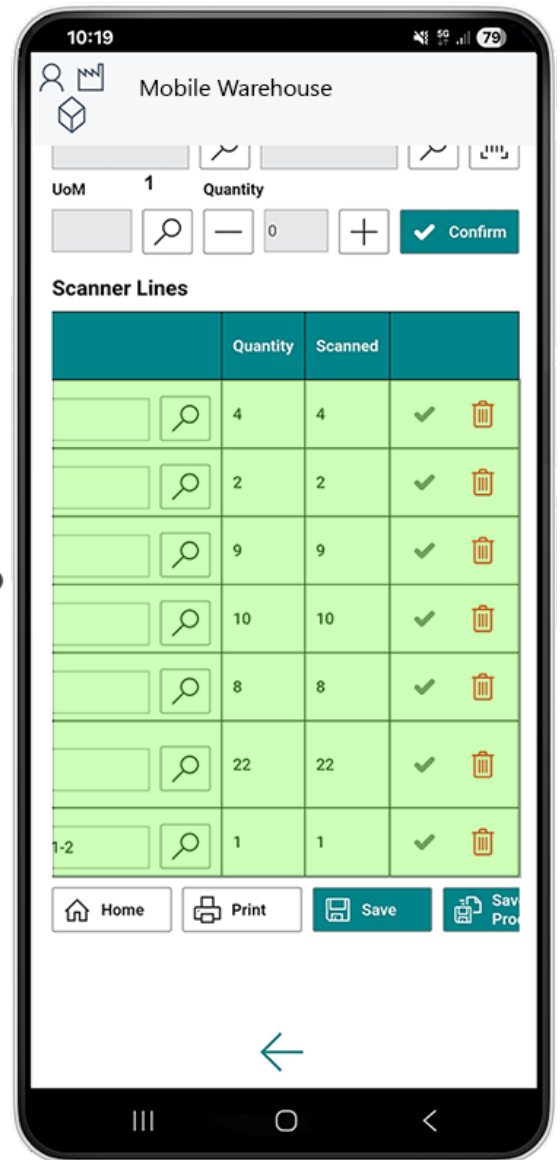
11. Enter the serial number.

- To do this, select the search function  if you want to select a serial number already stored in the system.
- To do this, select the scanner function  if you want to scan and insert the barcode of a serial number.
- Select the plus symbol  if you want to enter the serial number manually using the keyboard.

12. Confirm the entered serial number.



13. Repeat the process until all serial numbers have been confirmed and then click **OK** to transfer them to the document card.



14. To save the recorded lines of the inventory entry, select **Save**. If you want to end the entry and process it, select **Save + Process**.

You have completed an inventory entry with prepared item lines.