



BEYOND

ReportPreview

User Guide



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Preface

This documentation contains information on how to install and operate **Beyond ReportPreview** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond ReportPreview**.

Read this documentation in full to set up **Beyond ReportPreview** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond ReportPreview** and keep the documentation in a place that is accessible to your employees.

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PDF

Manufacturer

Beyond ReportPreview is developed by:

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VISIT
APPSOURCE

Version history

Version	Date	Author	Comment
1.0	16.07.2024	Jannic Weidel	Initial version of the documentation
1.1	12.06.2025	Jannic Weidel	Added Preface chapter
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond ReportPreview is an extension for Microsoft Dynamics 365 Business Central.

Beyond ReportPreview is a tool for displaying PDF files in Business Central.

The app can be used to display PDF files of documents in the infobox area.

The latest version of this documentation can be found at the following link: [Beyond ReportPreview Documentation](#).

The examples described in this documentation represent only a part of the possibilities that the **Beyond ReportPreview** solution offers you. If you have a specific case that you would like to map via the solution, please feel free to contact us.

NOTE

Dependencies on or to other apps

Additional, basic applications are required to use **Beyond ReportPreview**. The following applications are required to use **Beyond ReportPreview**:

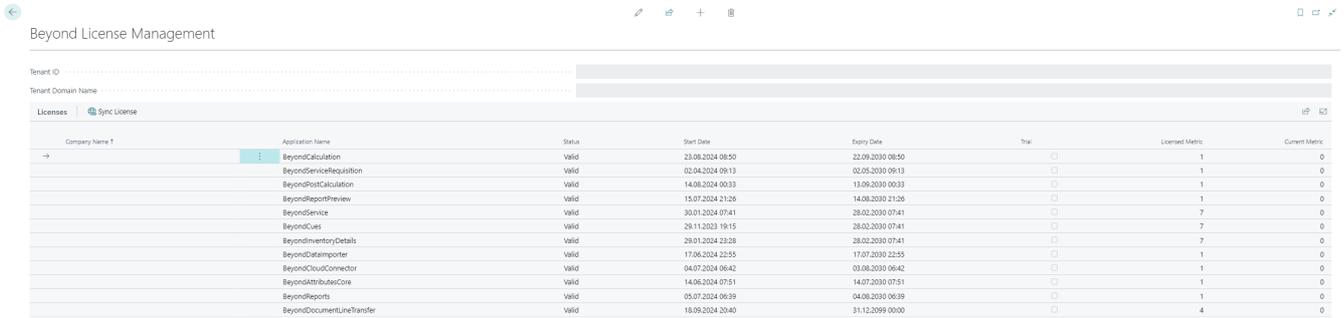
- [Beyond License](#): Management of trial and full licenses for apps of BeyondIT.

License Management

This chapter describes how you can view the license management of **Beyond ReportPreview**.

To view the status of the product license for **Beyond ReportPreview**, proceed as follows:

1. Open the search field (ALT+Q) and search for the page **Beyond License Management**.
2. The **Beyond License Management** page is displayed.



The screenshot shows the 'Beyond License Management' interface. At the top, there are fields for 'Tenant ID' and 'Tenant Domain Name'. Below these, there are tabs for 'Licenses' and 'Sync License'. The main content is a table with the following columns: Company Name, Application Name, Status, Start Date, Expiry Date, Trial, Licensed Metric, and Current Metric. The table lists several applications, including BeyondCalculation, BeyondServiceRequest, BeyondReportPreview, BeyondService, BeyondCues, BeyondInventoryDetails, BeyondDataImporter, BeyondCloudConnector, BeyondAttributeCare, BeyondReports, and BeyondDocumentLineTransfer.

Company Name	Application Name	Status	Start Date	Expiry Date	Trial	Licensed Metric	Current Metric
	BeyondCalculation	Valid	23.08.2024 08:50	22.09.2030 08:50	<input type="checkbox"/>	1	0
	BeyondServiceRequest	Valid	02.04.2024 09:13	02.05.2030 09:13	<input type="checkbox"/>	1	0
	BeyondCalculation	Valid	14.06.2024 09:33	13.06.2030 09:33	<input type="checkbox"/>	1	0
	BeyondReportPreview	Valid	15.07.2024 21:26	14.06.2030 21:26	<input type="checkbox"/>	1	0
	BeyondService	Valid	30.01.2023 07:41	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondCues	Valid	29.11.2023 19:15	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondInventoryDetails	Valid	29.01.2024 23:28	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondDataImporter	Valid	17.06.2024 22:55	17.07.2030 22:55	<input type="checkbox"/>	1	0
	BeyondCloudConnector	Valid	04.07.2024 06:42	03.08.2030 06:42	<input type="checkbox"/>	1	0
	BeyondAttributeCare	Valid	14.06.2024 07:51	14.07.2030 07:51	<input type="checkbox"/>	1	0
	BeyondReports	Valid	05.07.2024 08:39	04.08.2030 08:39	<input type="checkbox"/>	1	0
	BeyondDocumentLineTransfer	Valid	18.09.2024 20:40	31.12.2099 00:00	<input type="checkbox"/>	4	0

3. Under the **Licenses** section, you will find all product licenses for BeyondIT applications that have been installed for this company. You can read all the necessary information from the values in the columns:

Column	Description
Company Name	This column indicates the name of the company.
Application Name	This column indicates the name of the application. If you use several BeyondIT products, a separate line is displayed for each product in the overview,
Status	This is the status of the product license. Several values are possible: Valid: The product license is valid and the application can be used without restrictions. Expired: The product license has expired. The application can no longer be used. Trial: The product license is valid and the functionalities of the application can be used for a short period of time (note the value in the expiry date column) with restrictions or without restrictions. Exceeded: The product license has expired. The application can no longer be used.
Start Date	This is the date on which the product license was registered.
Expiry Date	This is the date on which the product license becomes or became invalid. The application can no longer be used.
Trial	This checkbox indicates whether the product license is a trial license. Trial licenses are very limited licenses. You can purchase a full product license after the trial license expires (note the value in the Expiry date column).
Licensed Metric	This column shows how the application was licensed. For example, this can be a tenant license, a license per company or a license per user.
Current Metric	This column shows how many licenses are used in the environment. The difference between the values in the Licensed metric and Current metric columns indicates whether you need to purchase an additional license.

Extend ReportPreview for your own pages

This chapter describes how you can display the PDF preview on your own pages.

To display the PDF preview of **Beyond ReportPreview** on pages other than the default pages included in the app, you must add the PDF preview area to the factbox area of the corresponding page.

You can find an example of how to do this in our freely accessible repository on GitHub:

[BeyondReportPreview-PTE](#)

Expand the desired page with the factbox for PDF preview.

```
1  pageextension 60300 "PTE Posted Sales Invoice" extends "Posted Sales Invoice"
2  {
3      layout
4      {
5          addfirst(factboxes)
6          {
7              part(ReportPreview; "BYD RP Report Preview")
8              {
9                  ApplicationArea = All;
10                 UpdatePropagation = Both;
11             }
12         }
13     }
14
15     trigger OnAfterGetCurrRecord()
16     begin
17         CurrPage.ReportPreview.Page.LoadReport(Report::"Standard Sales - Invoice", Rec.RecordId());
18     end;
19 }
```

You can convert the PDF files as Base64 or Instream. Further information and examples can be found in the repository mentioned above.