



BEYOND RECORDSEARCH

User Guide



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Preface

This documentation contains information on how to install and operate **Beyond RecordSearch** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond RecordSearch**.

Read this documentation in full to set up **Beyond RecordSearch** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond RecordSearch** and keep the documentation in a place that is accessible to your employees.

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Manufacturer

Beyond RecordSearch is developed by:

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VISIT APPSOURCE

Version history

Version	Date	Author	Comment
1.0	14.02.2023	Jannic Weidel	Initial version of the documentation
1.1	12.06.2025	Jannic Weidel	Added Preface Chapter
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond RecordSearch is an extension for Microsoft Dynamics 365 Business Central.

Beyond RecordSearch adds a new column to your document lines. In this column (**Search Term**) you can enter a search term to search for items, service items, resources, G/L accounts, assets, remarks, costs and additions/deductions depending on the document.

You receive the search results within a few milliseconds and can double-click on the data record found (for example, an item) to transfer it to the lines. The search results are displayed in a clearly arranged window. To avoid tying up computing capacity for the search unnecessarily, 50 search results are retrieved from your database at a time. If more results are required, you can automatically load more search results by scrolling down.

The latest version of this documentation can be found at the following link: [Beyond RecordSearch Documentation](#).

The examples described in this documentation represent only a part of the possibilities that the **Beyond RecordSearch** solution offers you. If you have a specific case that you would like to map via the solution, please feel free to contact us.

NOTE

No dependencies from or to other apps

No additional, basic applications are required to use **Beyond RecordSearch**.

Search via Document Line

This section describes how to search in the document lines using the **Search** column.
To search for a record, proceed as follows:

- 1. Under the **Lines** tab, in the **Type** column, select the record type you want to search for.
- 2. Under the **Search Term** column, enter a search term to be used for the search.

← Sales Order

101010 · Adatum Corporation

Home Prepare Print/Send Request Approval Order Actions Related Automate Fe

General >

Lines Manage Line Order Fewer options

Type

Search Term

No.

Description

Quant...

→ Item

*

*

- 3. To confirm the search, press the Enter key.
- 4. The **Edit - Record Search** window is displayed.

Edit - Record Search

Manage Show Card

No.	Description	Description...	Base Unit of Measure	Unit Price	Unit Cost	Vendor No.	Vendor Item No.	Inventory
▼ Item Reference (8 items)								
1001	BEYOND Satz Schrauben		STÜCK	20,00	9,72	10000	886661266562	0
1004	Dichtungssatz		STÜCK	5,00	1,22	10000	795711477370	0
1005	BEYOND Satz Runddichtring		STÜCK	1,00	0,32	10000	795711691844	0
1006	BEYOND Dichtungssatz		PCS	5,00	2,00	10000	886661008827	0
1007	BEYOND Dichtungssatz		STÜCK	5,00	0,80	10000	886661054138	0
1008	BEYOND Reparatursatz Motorbef.		STÜCK	10,00	3,95	10000	886661605415	0
1009	Satz Schrauben		STÜCK	20,00	9,70	10000	886661593835	0
1015	BEYOND Dichtungssatz	Altteilesteuer	PCS	5,00	2,00	10000	886661008827	0
▼ Item (43 items)								
1001	BEYOND Satz Schrauben		STÜCK	20,00	9,72	10000	00000071042	0
1004	Dichtungssatz		STÜCK	5,00	1,22	10000	00000071045	0
1005	BEYOND Satz Runddichtring		STÜCK	1,00	0,32	10000	00000071047	0
1006	BEYOND Dichtungssatz		PCS	5,00	2,00	10000	00000071050	0
1007	BEYOND Dichtungssatz		STÜCK	5,00	0,80	10000	00000071099	0
1008	BEYOND Reparatursatz Motorbef.		STÜCK	10,00	3,95	10000	00000071300	0
1009	Satz Schrauben		STÜCK	20,00	9,70	10000	00000071601	0
1015	BEYOND Dichtungssatz	Altteilesteuer	PCS	5,00	2,00	10000	00000071050	0
1016	Caterpillar Excavator 349		STÜCK	0,00	5,00			4
1896-S	ATHENS Schreibtisch		STÜCK	1.005,80	784,60	30000		4
1900-S	PARIS Gästestuhl, schwarz		STÜCK	193,70	151,10	20000		0
1906-S	ATHENS Schubladenelement		STÜCK	435,80	339,90	30000		5
1908-S	LONDON Schreibtischstuhl, blau		STÜCK	191,00	148,90	30000		3
1920-S	ANTWERP Konferenztisch		STÜCK	651,10	508,00	20000		10
1925-W	Konferenzpaket 1 bis 6		STÜCK	189,80	0,00			0
1928-S	AMSTERDAM Lampe		STÜCK	55,20	43,10	10000		8

73 ms

Close

- 5. Up to 50 search results are loaded at once. To load more search results, scroll down.
- 6. To insert a record into the document line, double-click the corresponding line in the search results.

You have inserted the record into the document line.