



# BEYOND

## FIXEDPRICE

# User Guide



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# Preface

This documentation contains information on how to install and operate **Beyond FixedPrice** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond FixedPrice**.

Read this documentation in full to set up **Beyond FixedPrice** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond FixedPrice** and keep the documentation in a place that is accessible to your employees.

DOWNLOAD  
PDF

## Manufacturer

**Beyond FixedPrice** is developed by:

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VISIT APPSOURCE

## Version history

Version	Date	Author	Comment
1.0	10.02.2023	Jannic Weidel	Initial version of the documentation
1.1	10.05.2023	Jannic Weidel	Added Chapter for assigning permission sets
1.2	27.03.2025	Jannic Weidel	Documentation " <a href="#">Setup G/L Account for Sales</a> " added, Documentation " <a href="#">Setup G/L Accounts for Service</a> " added
1.3	12.06.2025	Jannic Weidel	Added Preface chapter
Access		public	

# General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

## TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

## NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

## IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

## CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

## WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

**Beyond FixedPrice** is an extension for Microsoft Dynamics 365 Business Central.

**Beyond FixedPrice** allows you to use fixed prices in sales documents (for items) and in service documents (for item or resource lines or for the entire document).

The latest version of this documentation can be found at the following link: [Beyond FixedPrice Documentation](#).

The examples described in this documentation represent only a part of the possibilities offered by the **Beyond FixedPrice** solution. If you have a specific case that you would like to map via the solution, please feel free to contact us.

**i NOTE**

**No dependencies from or to other apps**

No dependent applications are required to use **Beyond FixedPrice**, i.e. you do not need to install any additional applications.

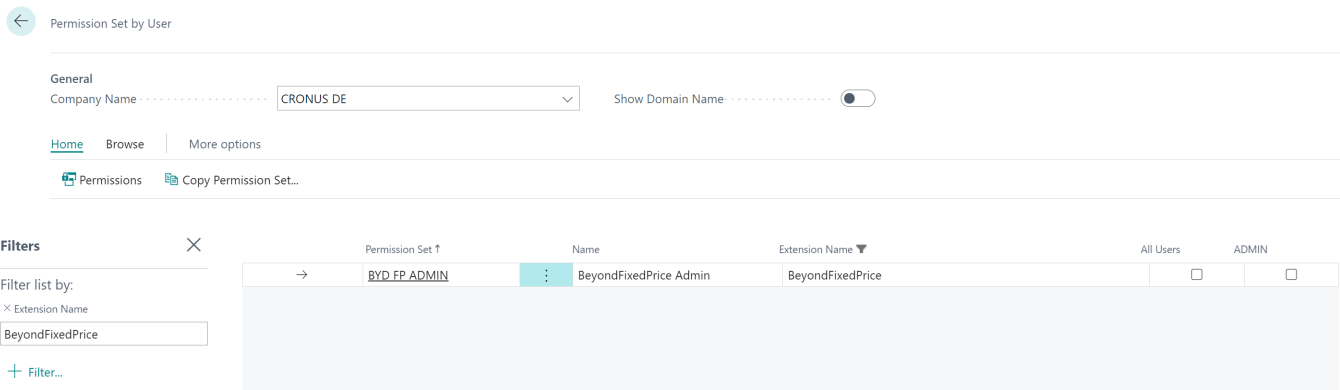
# Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND FixedPrice** extension. The permission sets provided are:

Permission Set	Description
BYD FP ADMIN	This permission set enables the use of the <b>BeyondFixedPrice</b> extension.

To assign the permission set for **BEYOND FixedPrice** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.



6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **BeyondFixedPrice** as filter criteria.
8. The list is filtered to the permission sets of **BeyondFixedPrice**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND FixedPrice** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

# Setup G/L Accounts for Fixed Prices

To be able to use the fixed price functions of **BEYOND FixedPrice**, you must enter G/L accounts for the Service and Sales areas. The contents of this chapter are divided into the following sections:

- [Setup G/L Account for Sales](#)
- [Setup G/L Account for Service](#)

## Setup G/L Account for Sales

This section describes how to set up a G/L account for the **Sales** business area in order to use the fixed price function of **Beyond FixedPrice** in sales documents.

To set up a G/L account for the **Sales** business area, proceed as follows:

1. Open the search function from the role center (**ALT+Q**) ☐.
2. Search for the page **Fixed Price Setup** and click on the appropriate search result.
3. The **Fixed Price Setup** page is displayed.

Fixed Price Setup

✓ Saved

Manage

	Area ↑	Type	No.	Description	Individual No. (Labour)	Individual No. (Parts)
→	Sales		G/L Account		Fixed Price	
	Service		G/L Account		Fixed Price	

4. Under the **Area** column, select the **Sales** value.
5. Under the **Type** column, enter the value **G/L Account**.
6. Enter the number of the G/L account to be used for the fixed prices in the **No.** column. As this might vary from country to country we wont give any suggestions here.
7. In the **Description** column, enter a text that should be displayed in the document when a fixed price is applied on document lines.
8. For the **Sales** area, you cannot enter values in the **Individual No. (Labour)** and **Individual No. (Parts)** columns. This option can only be used for the **Service** area.
9. You have set up the fixed price feature for the **Sales** area.

Please note that both the **Business Posting Group** and **Product Posting group** fields must be set up for the G/L account used.

## Setup G/L Accounts for Service

This section describes how to set up G/L accounts for the **Service** business area in order to use the fixed price function of **Beyond FixedPrice** in service documents. **Beyond FixedPrice** allows you to use up to three different G/L accounts for the fixed price function for service documents.

To set up the Service area, proceed as follows:

1. Open the search function from the role center (**ALT+Q**) ☐.
2. Search for the page **Fixed Price Setup** and click on the appropriate search result.
3. The **Fixed Price Setup** page is displayed.



	Area ↑	Type	No.	Description	Individual No. (Labour)	Individual No. (Parts)
	Sales	G/L Account	2705	Fixed Price		
→	Service	G/L Account	2705	Fixed Price	4510	8200

4. Select the value **Service** under the **Area** column.
5. Enter the value **G/L Account** under the **Type** column.
6. Under the **No.** column, enter the number of the G/L account to be posted to if you are using a fixed price (for the entire order). If you want to differentiate between fixed prices for labour (resource lines) and parts (item lines), you can enter the corresponding G/L accounts in the **Individual No. (labour)** or **Individual No. (Parts)** columns. If you leave one of the two columns empty, the fixed prices for labour or parts used in orders are posted to the G/L account specified in the **No.** column.

You have configured the fixed price function in the **Service** area. Please note that both the **Business Posting Group** and **Product Posting Group** fields must be set up for the G/L accounts used.



# Use Fixed Price for Service Document

This chapter describes how to use a fixed price in a service document.  
For the following description, a service order is used as an example to illustrate how a fixed price is applied.  
To use a fixed price, proceed as follows:

1. Open the service document in which you want to apply a fixed price.
2. Navigate to the **Lines** tab.
3. In the **Lines** tab, click **Line > Service Item Worksheet**.
4. The **Service Item Worksheet** is displayed.
5. Scroll to the **Lines** tab.

Service Worksheet

SI-0000001 Caterpillar 323 - Tier 4F / EU Stage V

HTML Editor

Text Designer

Print...

Actions

Related

Automate

Fewer options

General

Place of Action

Lines

Manage

Functions

Line

Order

Fewer options

New Line

Delete Line

Show Card

HTML Editor

Consider Fixed Price	Type	No.	Description	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount Amount	Line Discount %	Line Amount Excl. VAT	Location Code	Serial No.
<input type="checkbox"/>	Item	1001	BEYOND Cylinder Head Screw	10	PCS	20,00	0,00	0	200,00		
<input type="checkbox"/>	Item	1005	BEYOND Gasket	1	PCS	170,00	0,00	0	170,00		
<input type="checkbox"/>	Item	1008	BEYOND Piston Ring	4	PCS	10,00	0,00	0	40,00		
<input checked="" type="checkbox"/>	Resource	CONRAD	Conrad Nuber	3	H	139,00	0,00	0	417,00		

PDA Statistics

Fixed Price

Fixed Price Calculation

Parts

Fixed Price

0,00

6. In the **Lines** tab, under the **Consider Fixed Price** column, select the checkbox(es) for the lines to which you want to apply a fixed price. You can apply a fixed price to item lines, resource lines, or all lines from the worksheet.
7. To apply a fixed price to the selected lines, specify one of the following values under the **Fixed Price** tab in the **Fixed Price Calculation** field:
  - **Labour**: Select this value to apply a fixed price to resource lines.
  - **Parts**: Select this value to apply a fixed price for item lines.
  - **Total**: Select this value to apply a fixed price to all lines.
8. Enter the price in the **Fixed Price** field.
9. Confirm the entry of the fixed price with the Enter key.
10. A new line is added. The new line has the value **G/L Account** in the **Type** column and contains the difference amount between the lines to be considered and the fixed price you entered. The corresponding G/L Account (here: **2705**) and the value under the **Description** column are defined when you set up the fixed prices. For more information, see the [Set up fixed prices](#) chapter.



# SI-0000001 Caterpillar 323 - Tier 4F / EU Stage V

HTML Editor Text Designer Print... | **Actions** ▾ **Related** ▾ **Automate** ▾ Fewer options

**General** >

**Place of Action** >

Lines | Manage Functions Line Order Fewer options

New Line Delete Line Show Card HTML Editor

Consider Fixed Price	Type	No.	Description	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount Amount	Line Discount %	Line Amount Excl. VAT	Location Code	Serial No.
<input checked="" type="checkbox"/>	Item	1001	BEYOND Cylinder Head Screw	10	PCS	20,00	0,00	0	200,00		
→ <input checked="" type="checkbox"/>	Item	1005	BEYOND Gasket	1	PCS	170,00	0,00	0	170,00		
<input checked="" type="checkbox"/>	Item	1008	BEYOND Piston Ring	4	PCS	10,00	0,00	0	40,00		
<input checked="" type="checkbox"/>	Resource	CONRAD	Conrad Nuber	3	H	139,00	0,00	0	417,00		
<input type="checkbox"/>	G/L Account	2715	Fixed Price	1		-10,00	0,00	0	-10,00		

**PDA Statistics** >

**Fixed Price**

Fixed Price Calculation ..... 

Parts ▾

 Fixed Price ..... 

400,00

You have applied a fixed price for lines in a service item worksheet.

# Use Fixed Price for Sales Document

This chapter describes how to use a fixed price in a sales document.

For the following description, a sales order is used as an example to illustrate how a fixed price is applied.

You can use fixed prices in the following sales documents:

- Sales Quotes
- Sales Orders
- Sales Credit Memos
- Blanket Sales Orders
- Sales Invoice
- Sales Return Orders

To use a fixed price, proceed as follows:

1. Open the sales document in which you want to apply a fixed price.
2. Navigate to the **Lines** tab.
3. In the **Lines** tab, you can select the sales lines for which you want to apply a fixed price. Under the **Consider Fixed Price** column, select the checkbox for the items for which you want to apply a fixed price.

Sales Order

✓ Saved

101009 · Adatum Corporation

Home

Prepare

Print/Send

Request Approval

Order

Actions

Related

Automate

...

General

10.04.2023

10.04.2023

10.04.2023

24.04.2023

EXMPL-123456

Open

Lines

Manage

Line

Order

Fewer options

	Consider Fixed Price	Type	No.	Description	Quant...	Unit of Measure Code	Unit Price Excl. VAT
→	<input checked="" type="checkbox"/>	Item	1001	BEYOND Chain Saw Oil	5	L	20,00
	<input checked="" type="checkbox"/>	Item	1006	BEYOND Double Canister	1	PCS	25,00
	<input type="checkbox"/>	Item	1008	Husqvarna Chain Saw 572 XPG	1	PCS	1.500,00
	<input checked="" type="checkbox"/>	Item	1007	BEYOND Saw Chain	2	PCS	27,00

Subtotal Excl. VAT (EUR)

1.679,00

Total Excl. VAT (EUR)

1.679,00

Inv. Discount Amount...

0,00

Total VAT (EUR)

319,01

Invoice Discount %

0

Total Incl. VAT (EUR)

1.998,01

Fixed Price

0,00

4. Under the **Fixed Price** tab, in the **Fixed Price** input field, specify the amount to be used for the selected lines (checked checkboxes).
5. Confirm the fixed price with the Enter key.

6. A new line is added. The new line has the value **G/L Account** in the **Type** column and contains the difference amount between the item lines to be considered and the fixed price you entered. The corresponding G/L Account (here: **2705**) and the value under the **Description** column are defined when you set up the fixed prices. For more information, see the [Setup Fixed Prices](#) chapter.

Sales Order

✓ Saved

101009 · Adatum Corporation

Home

Prepare

Print/Send

Request Approval

Order

Actions ▾

Related ▾

Automate ▾

...

General >

10.04.2023

10.04.2023

10.04.2023

24.04.2023

EXMPL-123456

Open

Lines

Manage

Line

Order

Fewer options

	Consider Fixed Price	Type	No.	Description	Quant...	Unit of Measure Code	Unit Price Excl. VAT
→	<input checked="" type="checkbox"/>	Item	1001	BEYOND Chain Saw Oil	5	L	20,00
	<input checked="" type="checkbox"/>	Item	1006	BEYOND Double Canister	1	PCS	25,00
	<input type="checkbox"/>	Item	1008	Husqvarna Chain Saw 572 XPG	1	PCS	1.500,00
	<input checked="" type="checkbox"/>	Item	1007	BEYOND Saw Chain	2	PCS	27,00
	<input type="checkbox"/>	G/L A...	2715	Fixed Price	1		-29,00

Subtotal Excl. VAT (E...

1.679,00

Total Excl. VAT (EUR) ...

1.679,00

Inv. Discount Amoun...

0,00

Total VAT (EUR) ...

319,01

Invoice Discount % ...

0

Total Incl. VAT (EUR) ...

1.998,01

Fixed Price

Fixed Price .....

150,00

You have used a fixed price in a sales document.