



# BEYOND FIELDS

## User Guide



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# Preface

This documentation contains information on how to install and operate **Beyond Fields** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond Fields**.

Read this documentation in full to set up **Beyond Fields** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond Fields** and keep the documentation in a place that is accessible to your employees.

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## Manufacturer

**Beyond Fields** is developed by:

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## Version history

| Version         | Date       | Author        | Comment                              |
|-----------------|------------|---------------|--------------------------------------|
| 1.0             | 04.28.2022 | Jannic Weidel | Initial Version of the documentation |
| 1.1             | 12.06.2025 | Jannic Weidel | Added Preface chapter                |
| Document Access |            | public        |                                      |

# General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

## TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

## NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

## IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

## CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

## WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

**Beyond Fields** is an extension for Microsoft Dynamics 365 Business Central.

**Beyond Fields** automatically adds additional fields for frequently used cards and lists. We extend more than 400 Microsoft Dynamics 365 Business Central Pages with the fields hidden in standard Business Central.

The following fields will be added to pages:

## **Name 2**

To enter the company name, one field might not be sufficient. Accordingly, the name is continued in the **Name 2** field and often used as a reference. Through this extension, the information is displayed in all important pages/documents.

## **Description 2**

The description of an item often does not fit into only one field. For this, **Description 2** is needed, but this standard field is not displayed everywhere. With the help of this extension, this problem belongs to the past.

## **Bin Code**

If a company works with a warehouse management, the **Bin Code** field is an important part of a business day. Roles and special pages no longer need to be manually customized to add this information.

## **Overview of the extended pages**

The following shows an overview of the standard pages which are extended with the above mentioned fields.

- Adjust Inventory
- Alternative Address Card
- Alternative Address List
- Asm.-to-Order Whse. Shpt. Line
- Assemble-to-Order Lines
- Assembly Availability
- Assembly Lines
- Assembly List
- Assembly Order
- Assembly Orders
- Assembly Order Subform
- Assembly Quote
- Assembly Quotes
- Assembly Quote Subform
- Assisted Company Setup Wizard
- Available Loaners
- Bank Account Card
- Bank Account List
- BC O365 Business Info Settings
- BC O365 Contact Lookup
- BC O365 Customer List
- BC O365 Item Card
- BC O365 Item List
- BC O365 Posted Sale Inv. Lines
- BC O365 Posted Sales Invoice
- BC O365 Sales Customer Card
- BC O365 Sales Inv. Line Subp.
- BC O365 Sales Invoice
- BC O365 Sales Quote
- Bin Content
- Bin Content Creation Worksheet

- Bin Contents
- Bin Contents List
- Bin Creation Worksheet
- Blanket Assembly Order
- Blanket Assembly Orders
- Blanket Assembly Order Subform
- Blanket Purchase Order
- Blanket Purchase Order Archive
- Blanket Purchase Orders
- Blanket Purchase Order Subform
- Blanket Purch. Order Archives
- Blanket Purch. Order Arch.Sub.
- Blanket Sales Order
- Blanket Sales Order Archive
- Blanket Sales Order Archives
- Blanket Sales Order Arch. Sub.
- Blanket Sales Orders
- Blanket Sales Order Subform
- Cash Flow Forecast List
- Change Production Order Status
- Check Prod. Order Status
- Company Details
- Company Information
- Config. Wizard
- Consumption Journal
- Contact Card
- Contact List
- Contract Line Selection
- Credit Limit Details
- Customer Bank Account Card
- Customer Bank Account List
- Customer Card
- Customer List
- Customer Lookup
- Customer Service Contracts
- Dispatch Board
- Family
- Family Line List
- Family Lines
- Family List
- Filed Service Contract
- Filed Service Contract List
- Finance Charge Memo
- Finance Charge Memo List
- Finished Prod. Order Lines
- Finished Production Order
- Finished Production Orders
- Firm Planned Prod. Order
- Firm Planned Prod. Order Lines
- Firm Planned Prod. Orders
- Fixed Asset Card
- Fixed Asset List

- Get Alternative Supply
- Get Post.Doc-P.Cr.MemoLn Sbfrm
- Get Post.Doc - P.InvLn Subform
- Get Post.Doc - P.RcptLn Sbfrm
- Get Post.Doc-S.Cr.MemoLn Sbfrm
- Get Post.Doc - S.InvLn Subform
- Get Post.Doc - S.ShptLn Sbfrm
- Get Pst.Doc-RtrnRcptLn Subform
- Get Pst.Doc-RtrnShptLn Subform
- Get Receipt Lines
- Get Return Receipt Lines
- Get Return Shipment Lines
- Get Service Shipment Lines
- Get Shipment Lines
- Handled IC Inbox Purch. Lines
- Handled IC Inbox Sales Lines
- IC Inbox Purchase Lines
- IC Inbox Sales Lines
- IC Outbox Purchase Lines
- IC Outbox Sales Lines
- Internal Movement Subform
- Internal Put-away Subform
- Invt. Movement Subform
- Invt. Pick Subform
- Invt. Put-away Subform
- Invt. Receipt Subform
- Invt. Shipment Subform
- Issued Finance Charge Memo
- Issued Fin. Charge Memo List
- Issued Reminder
- Issued Reminder List
- Item Avail. by Location Lines
- Item Bin Contents
- Item Card
- Item Journal
- Item List
- Item Lookup
- Item Reclass. Journal
- Item Reference Entries
- Item Reference List
- Item References
- Item Translations
- Item Variants
- Job Card
- Job Journal
- Job Ledger Entries
- Job Ledger Entries Preview
- Job List
- Job Planning Lines
- Loaner Card
- Loaner List
- Location Card

- Location List
- Locations with Warehouse List
- Machine Center Calendar Matrix
- Machine Center Card
- Machine Center List
- Movement Worksheet
- O365 Business Info Settings
- O365 Contact Lookup
- O365 Customer Activity Page
- O365 Customer Lookup
- O365 Item Card
- O365 Monthly Customer Listpart
- O365 Outstanding Customer List
- O365 Posted Sales Inv. Lines
- O365 Posted Sales Invoice
- O365 Sales Customer Card
- O365 Sales Invoice
- O365 Sales Invoice Line Card
- O365 Sales Invoice Line Dummy
- O365 Sales Invoice Line Subp.
- O365 Sales Item List
- O365 Sales Item Lookup
- O365 Sales Quote
- Office Contact Details Dlg
- Order Address
- Order Address List
- Order Planning
- Output Journal
- Payment Bank Account Card
- Payment Bank Account List
- Physical Inventory Order Subf.
- Physical Inventory Order Lines
- Phys. Inventory Journal
- Phys. Inv. Recording Lines
- Phys. Inv. Recording Subform
- Pick Worksheet
- Planned Prod. Order Lines
- Planned Production Order
- Planned Production Orders
- Planning Worksheet
- Planning Worksheet Line List
- Posted Assembly Order
- Posted Assembly Orders
- Posted Assembly Order Subform
- Posted Direct Transfer Subform
- Posted Inv. Pick Lines
- Posted Inv. Pick Subform
- Posted Inv. Put-away Lines
- Posted Inv. Put-away Subform
- Posted Inv. Receipt Subform
- Posted Inv. Shipment Subform
- Posted Phys. Inv. Order Lines



- Posted Phys. Invt. Order Subf.
- Posted Phys. Invt. Rec. Lines
- Posted Phys. Invt. Rec. Subf.
- Posted Purchase Credit Memo
- Posted Purchase Credit Memos
- Posted Purchase Cr. Memo Lines
- Posted Purchase Invoice
- Posted Purchase Invoice Lines
- Posted Purchase Invoices
- Posted Purchase Rcpt. Subform
- Posted Purchase Receipt
- Posted Purchase Receipt Lines
- Posted Purchase Receipts
- Posted Purch. Cr. Memo Subform
- Posted Purch. Invoice Subform
- Posted Return Receipt
- Posted Return Receipt Lines
- Posted Return Receipts
- Posted Return Receipt Subform
- Posted Return Shipment
- Posted Return Shipment Lines
- Posted Return Shipments
- Posted Return Shipment Subform
- Posted Sales Credit Memo
- Posted Sales Credit Memo Lines
- Posted Sales Credit Memos
- Posted Sales Cr. Memo Subform
- Posted Sales Invoice
- Posted Sales Invoice Lines
- Posted Sales Invoices
- Posted Sales Invoice Subform
- Posted Sales Shipment
- Posted Sales Shipment Lines
- Posted Sales Shipments
- Posted Sales Shpt. Subform
- Posted Serv. Cr. Memo Subform
- Posted Service Credit Memo
- Posted Service Credit Memos
- Posted Service Cr. Memo Lines
- Posted Service Invoice
- Posted Service Invoice Lines
- Posted Service Invoices
- Posted Service Invoice Subform
- Posted Service Shipment
- Posted Service Shipment Lines
- Posted Service Shipments
- Posted Service Shpt. Subform
- Posted Serv. Shpt. Line List
- Posted Transfer Rcpt. Subform
- Posted Transfer Receipt Lines
- Posted Transfer Shipment Lines
- Posted Transfer Shpt. Subform

- Posted Whse. Receipt
- Posted Whse. Receipt Lines
- Posted Whse. Receipt List
- Posted Whse. Receipt Subform
- Posted Whse. Shipment
- Posted Whse. Shipment Lines
- Posted Whse. Shipment List
- Posted Whse. Shipment Subform
- Prod. Order Components
- Prod. Order Line List
- Production BOM
- Production BOM List
- Production Journal
- Production Order List
- Purchase Credit Memo
- Purchase Credit Memos
- Purchase Invoice
- Purchase Invoices
- Purchase Line Archive List
- Purchase Lines
- Purchase List
- Purchase List Archive
- Purchase Order
- Purchase Order Archive
- Purchase Order Archives
- Purchase Order Archive Subform
- Purchase Order List
- Purchase Orders
- Purchase Order Subform
- Purchase Quote
- Purchase Quote Archive
- Purchase Quote Archives
- Purchase Quote Archive Subform
- Purchase Quotes
- Purchase Quote Subform
- Purchase Return List Archive
- Purchase Return Order
- Purchase Return Order Archive
- Purchase Return Order List
- Purchase Return Orders
- Purchase Return Order Subform
- Purch. Cr. Memo Subform
- Purch. Invoice Subform
- Purch. Order From Sales Order
- Purch. Receipt Lines
- Purch Return Order Arc Subform
- Put-away Selection
- Put-away Worksheet
- Recurring Consumption Journal
- Recurring Item Jnl.
- Recurring Job Jnl.
- Recurring Output Journal

- Recurring Req. Worksheet
- Reg. Inv. Movement Lines
- Reg. Inv. Movement Subform
- Registered Movement Subform
- Registered Pick Subform
- Registered Put-away Subform
- Registered Whse. Act.-Lines
- Released Prod. Order Lines
- Released Production Order
- Released Production Orders
- Reminder
- Reminder List
- Replaced Component List
- Requisition Lines
- Req. Worksheet
- Res. Avail. (Service) Matrix
- Resource Capacity Matrix
- Resource Card
- Resource List
- Responsibility Center Card
- Responsibility Center List
- Return Receipt Lines
- Return Shipment Lines
- Routing
- Routing List
- Sales Credit Memo
- Sales Credit Memos
- Sales Cr. Memo Subform
- Sales Invoice
- Sales Invoice List
- Sales Invoice Subform
- Sales Line Archive List
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- Sales Quote Archives
- Sales Quote Archive Subform
- Sales Quotes
- Sales Quote Subform
- Sales Return List Archive
- Sales Return Order
- Sales Return Order Archive
- Sales Return Order Arc Subform

- Sales Return Order List
- Sales Return Orders
- Sales Return Order Subform
- Sales Shipment Lines
- Salutation Formulas
- Service Contract
- Service Contract List
- Service Contract Quote
- Service Contract Quotes
- Service Contracts
- Service Credit Memo
- Service Credit Memos
- Service Credit Memo Subform
- Service Cr. Memo Lines Subform
- Service Invoice
- Service Invoice Lines Subform
- Service Invoices
- Service Invoice Subform
- Service Item Card
- Service Item Component List
- Service Item Lines
- Service Item List
- Service Items
- Service Item Trendscape
- Service Item Worksheet Subform
- Service Ledger Entries
- Service Ledger Entries Preview
- Service Line List
- Service Lines
- Service Lines Subform
- Service List
- Service Order
- Service Orders
- Service Order Subform
- Service Quote
- Service Quote Lines
- Service Quotes
- Service Quote Subform
- Service Shipment Lines Subform
- Service Tasks
- Ship-to Address
- Simulated Prod. Order Lines
- Simulated Production Order
- Simulated Production Orders
- Skilled Resource List
- Standard Item Journal Subform
- Stockkeeping Unit Card
- Stockkeeping Unit List
- Subcontracting Worksheet
- Transfer Lines
- Transfer Order Subform
- Transfer Routes Matrix

- Unions
- VAT Clause by Doc. Type Trans.
- VAT Clauses
- VAT Clauses by Doc. Type
- VAT Clause Translations
- Vendor Bank Account Card
- Vendor Bank Account List
- Vendor Card
- Vendor List
- Vendor Lookup
- Warehouse Activity Lines
- Warehouse Entries
- Warehouse Movement Subform
- Warehouse Receipt
- Warehouse Receipts
- Warehouse Shipment
- Warehouse Shipment List
- Where-Used Item List
- Whse. Internal Pick Line
- Whse. Internal Pick Lines
- Whse. Internal Put-away Lines
- Whse. Item Journal
- Whse. Phys. Invt. Journal
- Whse. Pick Subform
- Whse. Put-away Subform
- Whse. Receipt Lines
- Whse. Receipt Subform
- Whse. Shipment Lines
- Whse. Shipment Subform
- Work Center Calendar Matrix
- Work Center Card
- Workflow - Customer Entity
- Workflow - Vendor Entity

The latest version of this documentation can be found at the following link: [Beyond Fields Documentation](#).

The examples described in this documentation represent only a part of the possibilities that the **Beyond Fields** solution offers you.

If you have a specific case that you would like to map via the solution, please feel free to contact us.

#### **NOTE**

##### **No dependencies from or to other apps**

No additional, basic applications are required to use **Beyond Fields**.