



# BEYOND CATALOG

## User Guide



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# Preface

This documentation contains information on how to install and operate **Beyond Catalog** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up **Beyond Catalog**.

Read this documentation in full to set up **Beyond Catalog** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond Catalog** and keep the documentation in a place that is accessible to your employees.

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## Manufacturer

**Beyond Catalog** is developed by:

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VISIT  
APPSOURCE

## Version history

Version	Date	Author	Comment
1.0	28.03.2023	Jannic Weidel	Initial version of the documentation
1.1	10.05.2023	Jannic Weidel	Added Chapter for assigning permission sets
1.2	09.04.2024	Jannic Weidel	Rework of documentation (introducing new features)
1.3	28.03.2025	Jannic Weidel	Documentation „ <a href="#">License Management</a> “ added
1.4	12.05.2025	Jannic Weidel	Added Preface chapter
Access		public	

# General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

## TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

## NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

## IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

## CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

## WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

**Beyond Catalog** is an extension for Microsoft Dynamics 365 Business Central.

**Beyond Catalog** enhances your Business Central with a cross-client non-stock item table and new non-stock items (**Beyond Catalog Items**). These allow you to keep and maintain the same non-stock item master for multiple clients in your environment. You can maintain item prices or non-stock items via one client and roll this out to all other clients in the environment at the same time.

In order to use these functionalities, it is necessary that all tenants in your environment share the same data (including manufacturer code, vendor no., item template code, units and other data).

The latest version of this documentation can be found at the following link: [Beyond Catalog Documentation](#).

**NOTE**

**Dependencies on or to other apps**

Additional, basic applications are required to use **Beyond Catalog**. The following applications are required to use **Beyond Catalog**:

- [Beyond License](#): Management of trial and full licenses for apps of BeyondIT.

# License Management

This chapter describes how you can view the license management of **Beyond Catalog**.

To view the status of the product license for **Beyond Catalog**, proceed as follows:

1. Open the search field (ALT+Q) and search for the page **Beyond License Management**.
2. The **Beyond License Management** page is displayed.

Beyond License Management

Tenant ID

Tenant Domain Name

Licenses

Sync License

Company Name	Application Name	Status	Start Date	Expiry Date	Trial	Licensed Metric	Current Metric
→	BeyondCalculation	Valid	23.08.2024 08:50	22.09.2030 08:50	<input type="checkbox"/>	1	0
	BeyondServiceRequestion	Valid	02.04.2024 09:13	02.05.2030 09:13	<input type="checkbox"/>	1	0
	BeyondPostCalculation	Valid	14.08.2024 00:33	13.09.2030 00:33	<input type="checkbox"/>	1	0
	BeyondReportReview	Valid	15.07.2024 21:26	14.08.2030 21:26	<input type="checkbox"/>	1	0
	BeyondService	Valid	30.01.2024 07:41	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondCues	Valid	29.11.2023 19:15	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondInventoryDetails	Valid	29.01.2024 23:28	28.02.2030 07:41	<input type="checkbox"/>	7	0
	BeyondDataImporter	Valid	17.06.2024 22:55	17.07.2030 22:55	<input type="checkbox"/>	1	0
	BeyondCloudConnector	Valid	04.07.2024 06:42	03.08.2030 06:42	<input type="checkbox"/>	1	0
	BeyondAttributesCore	Valid	14.06.2024 07:51	14.07.2030 07:51	<input type="checkbox"/>	1	0
	BeyondReports	Valid	05.07.2024 06:39	04.06.2030 06:39	<input type="checkbox"/>	1	0
	BeyondDocumentLineTransfer	Valid	19.09.2024 20:40	31.12.2099 00:00	<input type="checkbox"/>	4	0

3. Under the **Licenses** section, you will find all product licenses for BeyondIT applications that have been installed for this company. You can read all the necessary information from the values in the columns:

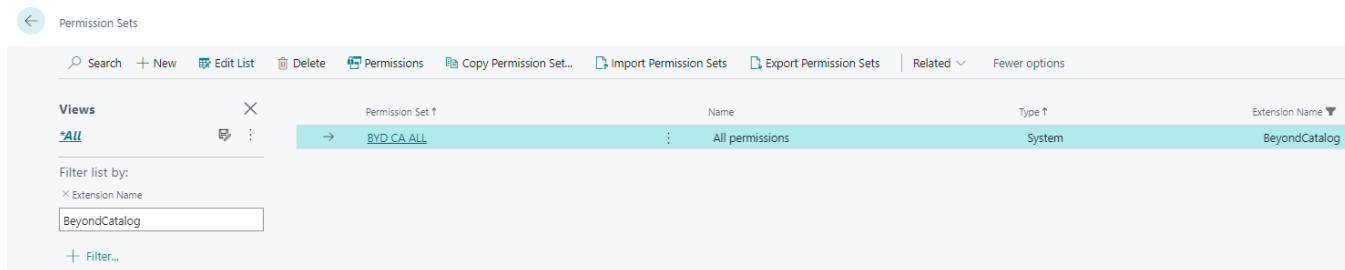
Column	Description
Company Name	This column indicates the name of the company.
Application Name	This column indicates the name of the application. If you use several BeyondIT products, a separate line is displayed for each product in the overview,
Status	<p>This is the status of the product license. Several values are possible:</p> <p><b>Valid:</b> The product license is valid and the application can be used without restrictions.</p> <p><b>Expired:</b> The product license has expired. The application can no longer be used.</p> <p><b>Trial:</b> The product license is valid and the functionalities of the application can be used for a short period of time (note the value in the <b>expiry date</b> column) with restrictions or without restrictions.</p> <p><b>Exceeded:</b> The product license has expired. The application can no longer be used.</p>
Start Date	This is the date on which the product license was registered.
Expiry Date	This is the date on which the product license becomes or became invalid. The application can no longer be used.
Trial	This checkbox indicates whether the product license is a trial license. Trial licenses are very limited licenses. You can purchase a full product license after the trial license expires (note the value in the <b>Expiry date</b> column).
Licensed Metric	This column shows how the application was licensed. For example, this can be a tenant license, a license per company or a license per user.
Current Metric	This column shows how many licenses are used in the environment. The difference between the values in the <b>Licensed metric</b> and <b>Current metric</b> columns indicates whether you need to purchase an additional license.

# Assign Permission Set

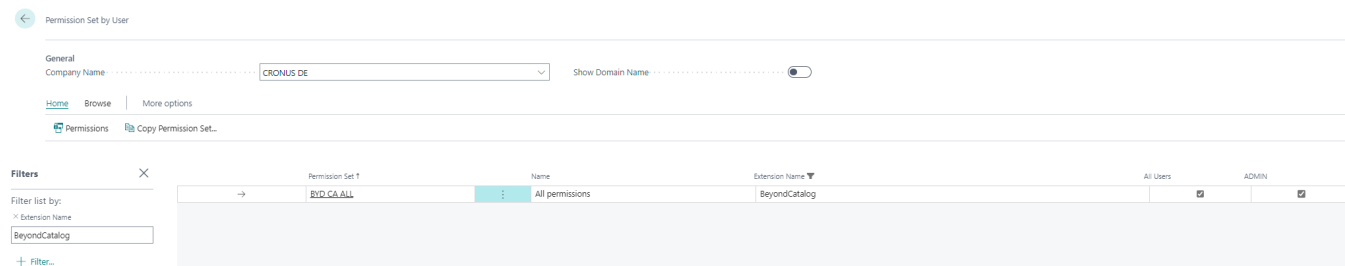
This chapter describes how to assign the permission set for BEYOND Catalog.  
The permission set is required to perform, for example, item and price updates and to set up Beyond Catalog.

To assign the Beyond Catalog permission set to a user, do the following:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the corresponding search result.
3. The **Permission Sets** list is displayed. On this page you will find the permission sets for using Beyond Catalog.



4. Select the **BYD CA ALL** permission set from the list.
5. In the menu bar, click **Related > Permissions > User Permission Set by User**.
6. The **User Permission Set by User** page is displayed.
7. To display only relevant permissions for BEYOND Catalog in the table, we recommend you to filter the display. Open the filter area of the table (**CTRL+SHIFT+F3**) and define as filter criterion **Extension name** with the value **BeyondCatalog**.
8. The view of the table is updated and the permission set is displayed in the lines.
9. For the corresponding user in the **BYD CA ALL** line, select the check box under the column.



You have assigned the permission set to a user.

[Next Chapter](#)

# Setup Beyond Catalog

This chapter describes how to set up Beyond Catalog.  
Please note that you need to be assigned the appropriate permission set to set up Beyond Catalog. For more information on how to assign the permission set, refer to the [Assign Permission Set](#) chapter.

To set up Beyond Catalog, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Beyond Catalog Setup** and click on the corresponding search result.
3. The **Beyond Catalog Setup** page is displayed.

✓ Saved

## Beyond Catalog Setup

Abc

 Fill Unformatted Catalog Item Fields 

Abc

 Fill Unformatted Item Fields 

Abc

 Import from Nonstock | Automate ▾ ⋮

General

Beyond Catalog Active

Price Source Type

All Customers ▾

Price Handling

Price List ▾

Price Source No.

▾

Numbering

Catalog Item Nos.

Last Catalog Item No. ...

Company Setup

New Line  Delete Line

	Company Name ↑		Last Price Update	Company Updated
→				<div></div>

4. Enable the **Beyond Catalog Active** slider. With this setting, you use Beyond Catalog Items instead of the default non-stock items in Business Central.
5. Under the **Price Handling** field, select how the prices for items are set. You can choose from the following options:
  - If you do not use price lists and set the price on the item or catalog item card, select the **Item Card** option.
  - If you use price lists, select the value **Price List**. Once you have selected the option, you can enter further information on a specific price list in the **Price Source Type** and **Price Source No.** fields.
6. Under the **Numbering** tab, you can specify a number for Beyond Catalog Items in the **Catalog Item Nos.** field. The number is incremented by the value 1 for each Beyond Catalog Item. We recommend that you define as large a range as possible (for example, **BYD-000001**).
7. The **Last Catalog Item No. used** field is populated by the system once the sequence number is set up.
8. Under the **Company Setup** tab, you can define the companies in your environment for which **Beyond Catalog** is used. Please note that the companies stored here are pre-assigned by the system when a catalog care task is created. The **Last Price Update** field is provided with a time stamp by the system as soon as a task for price maintenance has been executed.

You have set up BEYOND Catalog.  
For more information on how to use BEYOND Catalog, see the chapter [Create BEYOND Catalog Item](#).



# Create Beyond Catalog Item

This chapter describes how to create a Beyond Catalog Item.

You can create a Beyond Catalog Items manually or transfer multiple items to the database via an import. Beyond Catalog Items allow you to use non-stock items across clients, which means that you do not have to maintain separate non-stock item master for each client in your environment, but use a common Beyond Catalog Item (shared non-stock item) master. For the following description it is necessary that BEYOND Catalog is set up. For more information, see the chapter [Set up Beyond Catalog](#).

## NOTE

### Import of Non-Stock Items

BEYOND DataImporter enables you to import large amounts of data. If you have exported an item master or received an item catalog from a manufacturer and it is available as an XLSX file, you can import it with just a few clicks (using the **Beyond Catalog Item** processor). A separate Beyond Catalog Item is created for each item line in the XLSX file. For more information on how to use BEYOND Catalog and BEYOND DataImporter together, see [Import Beyond Catalog Items](#).

To manually create a Beyond Catalog Item, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Beyond Catalog Items** and click on the corresponding search result.
3. The **Beyond Catalog Items** list is displayed.
4. To create a new Beyond Catalog Item, click **New** from the menu bar.
5. A new **Beyond Catalog Item** card is displayed.



# Beyond Catalog Item

Actions ▾ Automate ▾

## General

No. ....	<input type="text"/>	Valid from .... *	<input type="text" value=""/>
Description .... *	<input type="text"/>	Item Template Code .. *	<input type="text" value=""/>
Description 2 ....	<input type="text"/>	Discount Group Code .. *	<input type="text" value=""/>

## Details

Manufacturer Code .. *	<input type="text" value=""/>	Bar Code .....	<input type="text" value=""/>
Vendor No. .... *	<input type="text" value=""/>	Unit of Measure .....	<input type="text" value=""/>
Vendor Item No. .... *	<input type="text" value=""/>	Gross Weight .....	<input type="text" value="0"/>
Unformatted Vendor I.. *	<input type="text" value=""/>	Net Weight .....	<input type="text" value="0"/>

## Prices

Published Cost .....	<input type="text" value="0,00"/>	Unit Price .....	<input type="text" value="0,00"/>
Negotiated Cost .....	<input type="text" value="0,00"/>		

## Log

Created At .....	<input type="text" value=""/>	Modified At .....	<input type="text" value=""/>
Created By .....	<input type="text" value="{00000000-0000-0000-0000-00..."/>	Modified By .....	<input type="text" value="{00000000-0000-0000-0000-00..."/>

- Complete the information for the Beyond Catalog Item under the **General** tab.
  - No.:** The number for the Beyond Catalog Item is automatically added by the system. You can set the number on the **Beyond Catalog Setup** page. For more information, see the [Beyond Catalog Setup](#) chapter.
  - Description:** Enter a description for the Beyond Catalog Item.
  - Description 2:** Enter an optional description in this input field.
  - Valid from:** In this input field, specify the validity date from which the prices defined under the **Prices** tab are valid.
  - Item Template Code:** In this dropdown field, specify the item template to be used when an item is created from the Beyond Catalog Item.
  - Discount Group Code:** Specify the discount group in this selection field.
- Under the **Details** tab, complete the information for the Beyond Catalog Item.
  - Manufacturer Code:** Specify the manufacturer of the Beyond Catalog Item.
  - Vendor No.:** Specify the vendor number of the manufacturer/vendor of the catalog item in the field.
  - Vendor Item No.:** In this field, specify the number of the vendor item.
  - Unformatted Vendor Item No.:** In this field, specify the unformatted number of the vendor item.
  - Barcode:** In this field, specify the value that will be displayed with the barcode.
  - Unit of Measure:** In this field, specify the unit in which the catalog item is traded.
  - Gross Weight:** Enter the gross weight of the catalog item in this field.
  - Net Weight:** Enter the net weight of the catalog item in this field.

8. Under the **Prices** tab, complete the information for the Beyond Catalog Item.

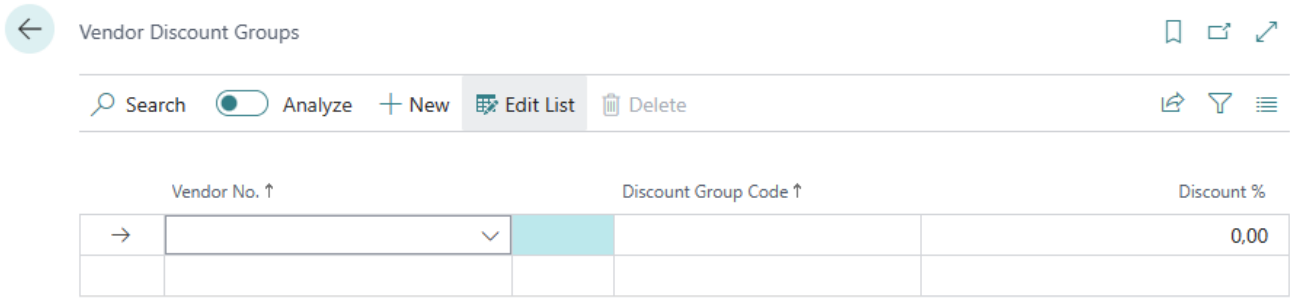
- **Published Cost:** Enter the list purchase price in this field.
- **Negotiated Cost:** In this field, specify the purchase price agreed with the vendor.
- **Unit Price:** Enter the sales price of the catalog item in this field.

You have manually created a Beyond Catalog Item. In the menu under **Actions** > **Create Item** you can create an item for your item master from the Beyond Catalog Item.

# Create Vendor Discount Group

This chapter describes how to create a vendor discount group.  
To create a vendor discount group, proceed as follows:

- 1. Open the search function from the role center (**ALT+Q**).
- 2. Search for **Beyond Catalog Items** and click on the corresponding search result.
- 3. The **Beyond Catalog Items** list is displayed.
- 4. In the menu bar, click **Vendor Discount Groups**.
- 5. The **Vendor Discount Groups** page is displayed.



- 6. To create a new vendor discount group, click **New** in the menu bar.
- 7. A new row is added to the table.
- 8. Under the **Vendor No.** column, specify the number of the vendor for which you want to create a discount group.
- 9. Under the **Discount Group Code** column, enter the code for the discount group.
- 10. Under the **Discount %** column, specify the percentage discount for the created discount group.

You have created a vendor discount group.

[Next Chapter](#)

# Update Items

This chapter describes how to update the items (based on Beyond Catalog Items) of one/several or all companies in your environment. For more information on importing data and/or Beyond catalog items, please refer to the documentation of [Beyond DataImporterCatalogBridge](#).

## NOTE

Please note that only the items/data for items specified on the **Beyond Catalog Setup** page under the **Company Setup** tab will be updated for the companies in your environment. For more information, please refer to the chapter **Beyond Catalog Setup**.

## NOTE

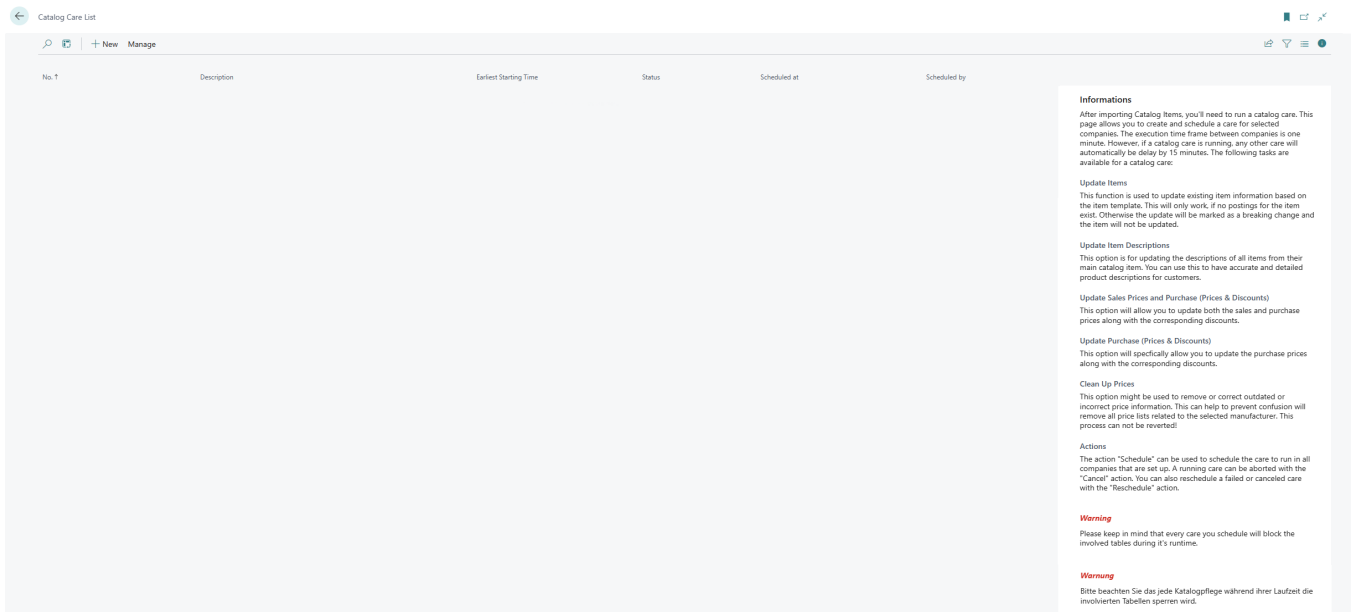
Please note that this function is used to update existing item information based on the item template. The function may only be executed if there are no postings for the item in the system. If postings do exist, the changes to the item will not be applied.

## NOTE

Please note that the corresponding tables are locked during the execution of the task(s) in catalog care, which can hinder processes under certain circumstances. You should therefore plan catalog cares outside of business hours or at times when there is little business.

To update existing item information based on the item template, proceed as follows:

1. Open the search function from the role center(**ALT+Q**).
2. Search for **Catalog Care List** and click on the corresponding search result.
3. The **Catalog Care List** is displayed.



**Informations**

After importing Catalog Items, you'll need to run a catalog care. This page allows you to create and schedule a care for selected companies. The execution time frame between companies is one minute. However, if a catalog care is running, any other care will automatically be delayed by 15 minutes. The following tasks are available for a catalog care:

- Update Items**  
This function is used to update existing item information based on the item template. This will only work, if no postings for the item exist. Otherwise the update will be marked as a breaking change and the item will not be updated.
- Update Item Descriptions**  
This option is for updating the descriptions of all items from their main catalog item. You can use this to have accurate and detailed product descriptions for customers.
- Update Sales Prices and Purchase (Prices & Discounts)**  
This option will allow you to update both the sales and purchase prices along with the corresponding discounts.
- Update Purchase (Prices & Discounts)**  
This option will specifically allow you to update the purchase prices along with the corresponding discounts.
- Clean Up Prices**  
This option might be used to remove or correct outdated or incorrect price information. This can help to prevent confusion will remove all price lists related to the selected manufacturer. This process can not be reverted!

**Actions**

The action "Schedule" can be used to schedule the care to run in all companies that are set up. A running care can be aborted with the "Cancel" action. You can also reschedule a failed or canceled care with the "Reschedule" action.

**Warning**

Please keep in mind that every care you schedule will block the involved tables during its runtime.

**Warnung**

Bitte beachten Sie das jede Katalogpflege während ihrer Laufzeit die involvierten Tabellen sperren wird.

4. Click on the **New** option in the menu bar to create a catalog care.
5. A new catalog care card is displayed.

←

✎

📄

+

🗑

Catalog Care

📄 Copy...

📅 Schedule

✕ Cancel

🔄 Reschedule

🔄 Reset Status

More options

General

No. \*

Status

Open

Total Duration

Description

Scheduled at

Earliest Starting Time

Scheduled by

Companies

Companies

Company Name ↑	Status	Scheduled for	Starting Time	Duration	Ending Time
→	Open				

Errors

Manufacturer Code ↑	Task ↑	Error No. ↑	Error Text
(There is nothing to show in this view)			

Tasks

📄 New Line

✕ Delete Line

Task ↑	Manufacturer Filter
→	

- Enter a number or a reference for the catalog care in the **No.** field.
- After entering a number or a reference in the **No.** field, the system adds the set-up companies from the **Beyond Catalog Setup** page in the **Companies** tab.
- Enter a description in the **Description** field.
- If you want to carry out catalog care at a specific time, define the date and time of execution of catalog care in the **Earliest Start Time** field. Note the time format **DD/MM/YYYY HH:MM**.
- The **Companies** tab shows you the companies for which you are creating and applying a catalog care. Using the table columns in the tab, you can see the status of the catalog care as well as the planned time, start and end time and the duration of the catalog care for the individual companies. If an error occurs during catalog care, the task is stopped for this company. The value **Error** is then stored in the **Status** field. Further information on the error can be found in the **Error** area.
- To update your items, click on the **Tasks** tab in the **Tasks** column and select the **Update Items** option. This task updates existing item information based on the item template. This only works if no postings exist for the item. Otherwise, the update will be marked as a "Breaking Change" and the item will not be updated.
- After selecting the **Update Items** task from the dropdown menu, click in the **Manufacturer Filter** column and enter the manufacturer code for which the task should be executed. You can select the relevant manufacturer from the list using the **ALT+Down Arrow** key combination. You can use the standard filter expressions to specify the manufacturer code. Further information on this can be found in the help chapter [Sorting, Searching and Filtering](#).
- If you have defined a task with a manufacturer code, click on the **Schedule** option in the menu bar.
  - Under the **Companies** tab, the status of the first company line is changed from **Open** to **Scheduled** and a date and time is displayed in the **Scheduled for** column. A short pause is waited for each company change for the catalog care task(s).

You can combine several tasks in one catalog care. Once all tasks for all companies have been completed, the total duration of the care is entered in the **Total Duration** field.

[Next Chapter](#)

# Update Item Description

This chapter describes how to update the information in the **Description** and **Description 2** fields for the items (based on Beyond Catalog Items) of all companies in your environment. For more information on importing data and/or Beyond Catalog Items, please refer to the [Beyond DataImporterCatalogBridge](#) documentation.

## NOTE

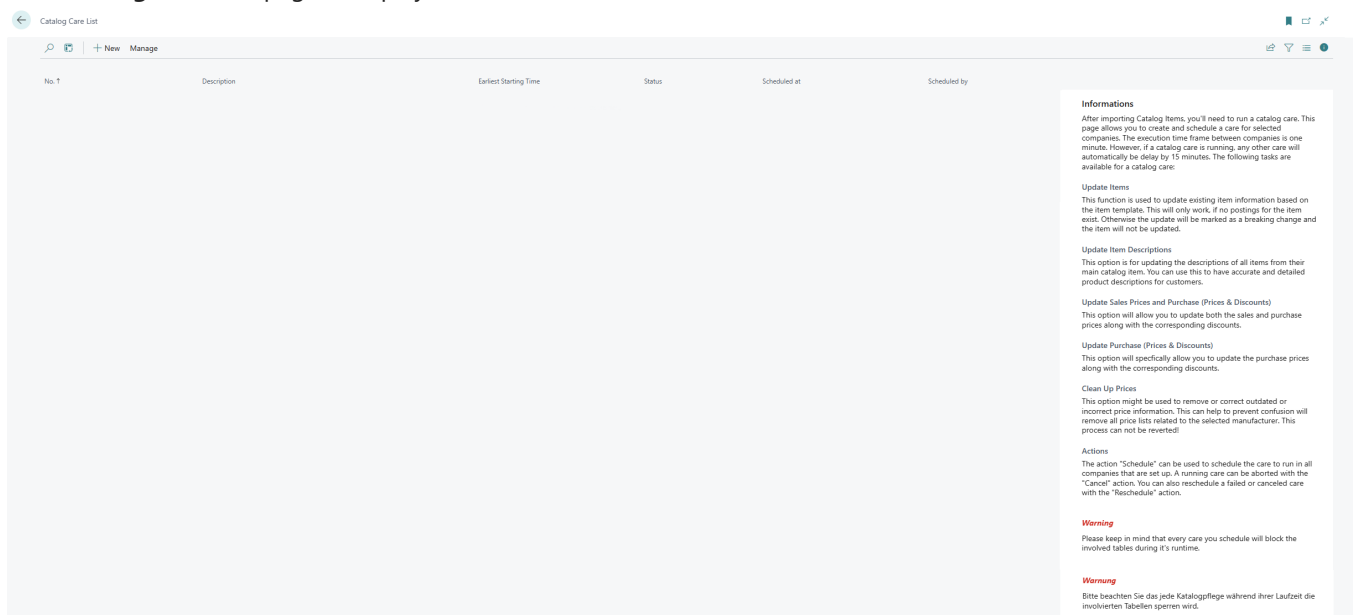
Please note that the items/data for items are only updated for the companies in your environment that are specified on the [Beyond Catalog Setup](#) page under the **Company Setup** tab. For more information, please refer to the chapter [Beyond Catalog Setup](#).

## NOTE

Please note that the corresponding tables are locked during the execution of the task(s) in catalog care, which can hinder processes under certain circumstances. You should therefore plan catalog cares outside of business hours or at times when there is little business.

To update existing item descriptions in the **Description** and **Description 2** fields, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Catalog Care List** and click on the corresponding search result.
3. The **Catalog Care List** page is displayed.



4. Click on the **New** option in the menu bar to create a catalog care.
5. A new catalog care card is displayed.

←

✎

🔗

+

🗑

Catalog Care

📄 Copy...

📅 Schedule

✕ Cancel

🔄 Reschedule

🔄 Reset Status

More options

General

No. .... \*

Status ..... Open

Total Duration .....

Description .....

Scheduled at .....

Earliest Starting Time .....

Scheduled by .....

Companies

Companies ▾

Company Name ↑	Status	Scheduled for	Starting Time	Duration	Ending Time
→	Open				

Errors ▾

Manufacturer Code ↑	Task ↑	Error No. ↑	Error Text
(There is nothing to show in this view)			

Tasks

📄 New Line

✕ Delete Line

Task ↑	Manufacturer Filter
→	

- Enter a number or a name for catalog care in the **No.** field.
- After entering a number or a name in the **No.** field, the system adds the set-up companies from the **Beyond Catalog Setup** page in the **Companies** tab.
- Enter a description in the **Description** field.
- If you want to carry out catalog care at a specific time, define the date and time of execution of catalog care in the **Earliest Start Time** field. Note the time format **DD/MM/YYYY HH:MM**.
- The **Companies** tab shows you the companies for which you are creating and applying a catalog care. Using the table columns in the tab, you can see the status of the catalog care as well as the planned time, start and end time and the duration of the catalog care for the individual company. If an error occurs during catalog care, the care ation is stopped for this company. The value **Error** is then stored in the **Status** field. Further information on the error can be found in the **Error** area.
- To update your items, under the **Tasks** tab, click in the **Tasks** column and select the **Update Item Description** option. This task will update the information in the **Description** and **Description 2** fields on item cards created from Beyond Catalog Items.
- Once you have selected the **Update Item Descriptions** task from the dropdown menu, click in the **Manufacturer Filter** column and enter the manufacturer code for which the task is to be performed. You can select the relevant manufacturer from the list using the **ALT+Down Arrow** key combination. You can use the standard filter expressions to specify the manufacturer code. Further information on this can be found in the help chapter [Sorting, searching and filtering](#).
- If you have defined a task with a manufacturer code, click on the **Schedule** option in the menu bar.
- Under the **Companies** tab, the status of the first company line is changed from **Open** to **Scheduled** and a date and time is displayed in the **Scheduled for** column. A short pause is waited for each company change for the catalog care task(s).

You can combine several tasks in one catalog care. Once all tasks for all companies have been completed, the total duration of the care is entered in the **Total Duration** field.

[Next Chapter](#)



# Update Sales and Purchase Prices

This chapter describes how to update the purchase (prices and discounts) and sales prices for the items (based on Beyond Catalog Items) of all companies in your environment. For more information on importing data and/or Beyond Catalog Items, please refer to the [Beyond DataImporterCatalogBridge](#) documentation.

**NOTE**

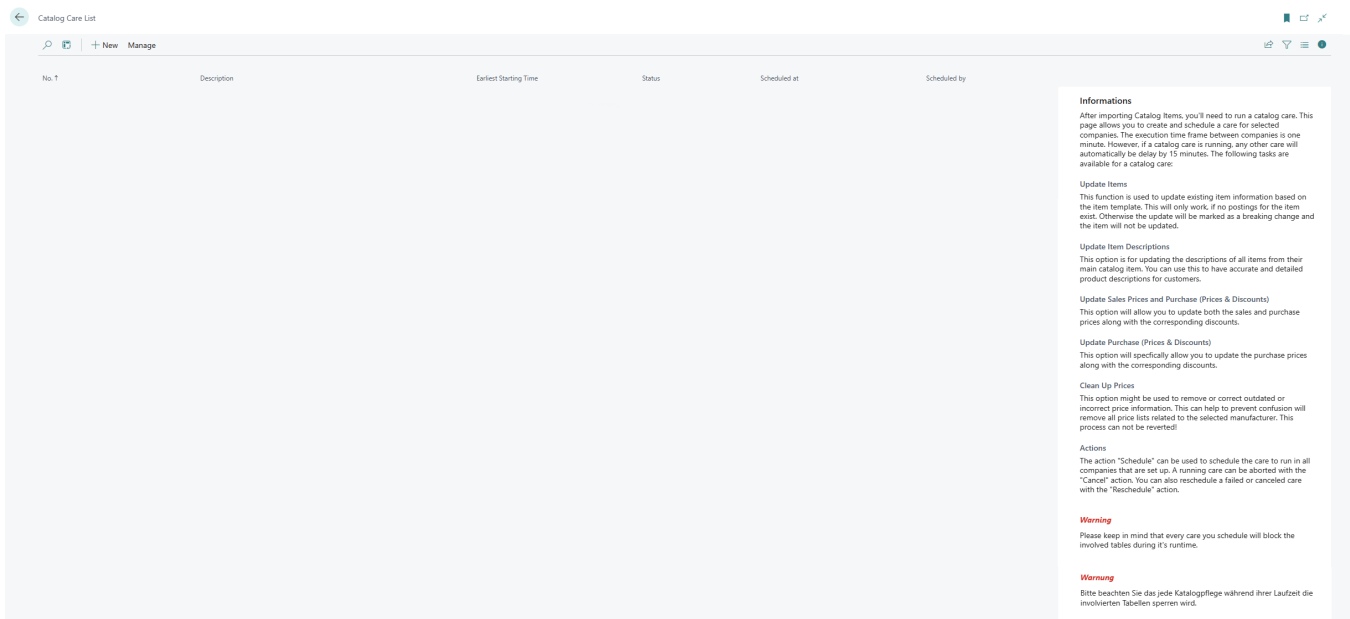
Please note that the items/data for items are only updated for the companies in your environment that are specified on the [Beyond Catalog Setup](#) page under the **Company Setup** tab. For more information, please refer to the chapter [Beyond Catalog Setup](#).

**NOTE**

Please note that the corresponding tables are locked during the execution of the task(s) in catalog care, which can hinder processes under certain circumstances. You should therefore plan catalog cares outside of business hours or at times when there is little business.

To update existing purchase and sales prices including discounts, proceed as follows:

- 1. Open the search function from the role center (**ALT+Q**).
- 2. Search for **Catalog Care List** and click on the corresponding search result.
- 3. The **Catalog Care List** list is displayed.



- 4. Click on the **New** option in the menu bar to create a catalog care.
- 5. A new card for catalog care is displayed.

←

✎

📄

+

🗑

Catalog Care

📄 Copy...

📅 Schedule

✕ Cancel

🔄 Reschedule

🔄 Reset Status

More options

General

No. \*

Status Open

Total Duration

Description

Scheduled at

Earliest Starting Time

Scheduled by

Companies

Companies ▾

Company Name ↑	Status	Scheduled for	Starting Time	Duration	Ending Time
→ <input type="text"/>	Open	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Errors ▾

Manufacturer Code ↑	Task ↑	Error No. ↑	Error Text
(There is nothing to show in this view)			

Tasks

📄 New Line

✕ Delete Line

Task ↑

Manufacturer Filter

Task ↑	Manufacturer Filter
→ <input type="text"/>	<input type="text"/>

- Enter a number or a name for catalog care in the **No.** field.
- After entering a number or a name in the **No.** field, the system adds the set-up companies from the **Beyond Catalog Setup** page in the **Companies** tab.
- Enter a description in the **Description** field.
- If you want to carry out catalog care at a specific time, define the date and time of execution of catalog care in the **Earliest Start Time** field. Note the time format **DD/MM/YYYY HH:MM**.
- The **Companies** tab shows you the companies for which you are creating and applying catalog care. Using the table columns in the tab, you can see the status of the catalog care as well as the planned time, start and end time and the duration of the catalog care for the individual companies. If an error occurs during catalog care, the care is stopped for this company. The value **Error** is then stored in the **Status** field. Further information on the error can be found in the **Error** area.
- To update existing purchase and sales prices including discounts, click on the **Tasks** tab in the **Tasks** column and select the **Update Sales (Prices) and Purchase Prices (Prices & Discounts)** option. This task will update the price and discount information on item cards created based on Beyond Catalog Items.
- Once you have selected the **Update Sales (Prices) and Purchase Prices (Prices & discounts)** task from the dropdown menu, click in the **Manufacturer Filter** column and enter the manufacturer code for which the task is to be performed. You can use the **ALT+Down Arrow** key combination to select the relevant manufacturer from the list. You can use the standard filter expressions to specify the manufacturer code. Further information on this can be found in the help chapter [Sorting, Searching and Filtering](#).
- If you have defined a task with a manufacturer code, click on the **Schedule** option in the menu bar.
- Under the **Companies** tab, the status of the first company line is changed from **Open** to **Scheduled** and a date and time is displayed in the **Scheduled for** column. A short pause is waited for each company change for the catalog care task(s).

You can combine several tasks in one catalog care. Once all tasks for all companies have been completed, the total duration of the task is entered in the **Total Duration** field.

[Next Chapter](#)

# Update Purchase Discounts and Prices

This chapter describes how to update the purchase discounts and prices for the items (based on Beyond Catalog Items) of all companies in your environment. For more information on importing data and/or Beyond Catalog Items, please refer to the [Beyond DataImporterCatalogBridge](#) documentation.

**NOTE**

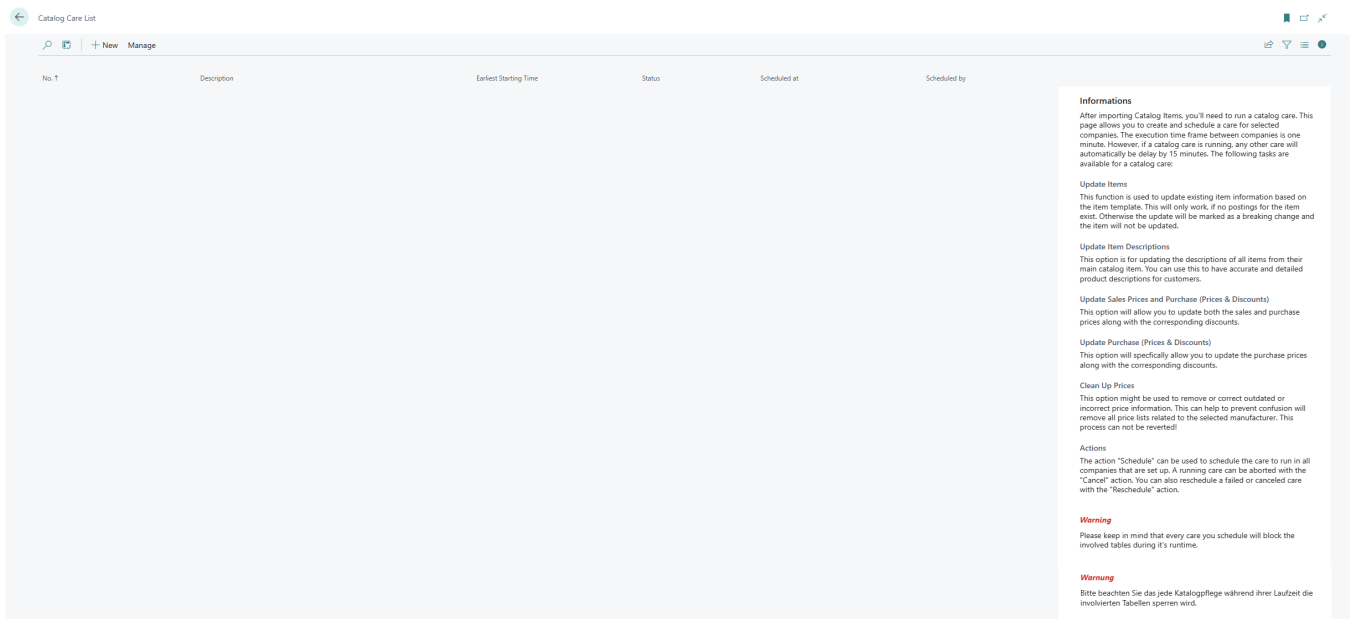
Please note that the items/data for items are only updated for the companies in your environment that are specified on the [Beyond Catalog Setup](#) page under the **Company Setup** tab. For more information, please refer to the chapter [Beyond Catalog Setup](#).

**NOTE**

Please note that the corresponding tables are locked during the execution of the task(s) in catalog care, which can hinder processes under certain circumstances. You should therefore plan catalog cares outside of business hours or at times when there is little business.

To update existing purchase discounts and prices, proceed as follows:

- 1. Open the search function from the role center (**ALT+Q**).
- 2. Search for **Catalog Care List** and click on the corresponding search result.
- 3. The **Catalog Care List** list is displayed.



- 4. Click on the **New** option in the menu bar to create a catalog care.
- 5. A new card for catalog care is displayed.

←

✎

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+

🗑

Catalog Care

📄 Copy...

📅 Schedule

✕ Cancel

🔄 Reschedule

🔄 Reset Status

More options

General

No. \*

Status Open

Total Duration

Description

Scheduled at

Earliest Starting Time

Scheduled by

Companies

Companies ▾

Company Name ↑	Status	Scheduled for	Starting Time	Duration	Ending Time
→ <input type="text"/>	Open	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Errors ▾

Manufacturer Code ↑	Task ↑	Error No. ↑	Error Text
(There is nothing to show in this view)			

Tasks

📄 New Line

✕ Delete Line

Task ↑

Manufacturer Filter

Task ↑	Manufacturer Filter
→ <input type="text"/>	<input type="text"/>

- Enter a number or a name for catalog care in the **No.** field.
- After entering a number or a name in the **No.** field, the system adds the set-up companies from the **Beyond Catalog Setup** page in the **Companies** tab.
- Enter a description in the **Description** field.
- If you want to carry out catalog care at a specific time, define the date and time of execution of catalog care in the **Earliest Start Time** field. Note the time format **DD/MM/YYYY HH:MM**.
- The **Companies** tab shows you the companies for which you are creating and applying catalog care. Using the table columns in the tab, you can see the status of the catalog care as well as the planned time, start and end time and the duration of the catalog care for the individual companies. If an error occurs during catalog care, the care is stopped for this company. The value **Error** is then stored in the **Status** field. Further information on the error can be found in the **Error** area.
- To update purchase discounts and prices, under the **Tasks** tab, click in the **Tasks** column and select the **Update Purchase Prices (Prices & Discounts)** option. Use this task to update the price and discount information on item cards created from Beyond Catalog Items.
- Once you have selected the **Update Purchase Prices (Prices & Discounts)** task from the dropdown menu, click in the **Manufacturer Filter** column and enter the manufacturer code for which the task is to be performed. You can use the **ALT+Down Arrow** key combination to select the relevant manufacturer from the list. You can use the standard filter expressions to specify the manufacturer code. Further information on this can be found in the help chapter [Sorting, searching and filtering](#).
- If you have defined a task with a manufacturer code, click on the **Schedule** option in the menu bar.
- Under the **Companies** tab, the status of the first company line is changed from **Open** to **Scheduled** and a date and time is displayed in the **Scheduled for** column. A short pause is waited for each company change for the catalog care task(s).

You can combine several tasks in one catalog care. Once all tasks for all companies have been completed, the total duration of the task is entered in the **Total Duration** field.

[Next Chapter](#)

# Clean Prices

This chapter describes how to correct or remove outdated or incorrect price information for the items (based on Beyond Catalog Items) of all companies in your environment. For more information on importing data and/or Beyond Catalog Items, please refer to the [Beyond DataImporterCatalogBridge](#) documentation.

## NOTE

Please note that this process cannot be undone and that all price lists associated with the corresponding manufacturer will be deleted.

## NOTE

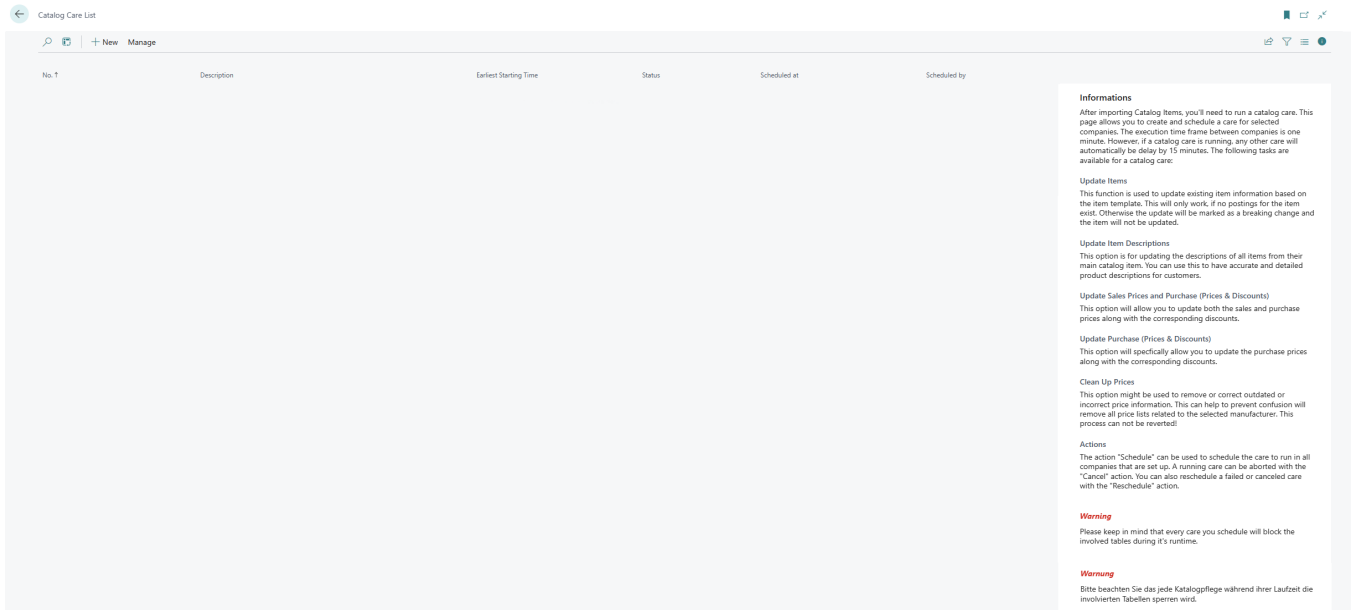
Please note that only the items/data for items specified on the **Beyond Catalog Setup** page under the **Company Setup** tab will be updated for the companies in your environment. For more information, please refer to the chapter [Beyond Catalog setup](#).

## NOTE

Please note that the corresponding tables are locked during the execution of the task(s) in catalog care, which can hinder processes under certain circumstances. You should therefore plan catalog care outside of business hours or at times when there is little business.

To remove or correct outdated or incorrect price information, proceed as follows:

1. Open the search function from the role center(**ALT+Q**).
2. Search for **Catalog Care List** and click on the corresponding search result.
3. The **Catalog Care List** is displayed.



The screenshot displays the 'Catalog Care List' application. At the top, there is a search bar and a '+ New' button. Below the search bar, a table is shown with the following columns: 'No. 1', 'Description', 'Earliest Starting Time', 'Status', 'Scheduled at', and 'Scheduled by'. The table is currently empty. To the right of the table, there is an 'Informations' panel. This panel contains several sections: 'Update Items', 'Update Item Descriptions', 'Update Sales Prices and Purchase (Prices & Discounts)', 'Update Purchase (Prices & Discounts)', and 'Clean Up Prices'. Each section provides a brief description of the task. There are also 'Actions' and 'Warning' sections at the bottom of the panel.

4. Click on the **New** option in the menu bar to create a catalog care.
5. A new card for catalog care is displayed.

←

✎

📄

+

🗑️

Catalog Care

📄 Copy...

📅 Schedule

✕ Cancel

🔄 Reschedule

🔄 Reset Status

More options

General

No. \*

Status Open

Total Duration

Description

Scheduled at

Earliest Starting Time

Scheduled by

Companies

Companies ▾

Company Name ↑	Status	Scheduled for	Starting Time	Duration	Ending Time
→ <input type="text"/>	Open	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Errors ▾

Manufacturer Code ↑	Task ↑	Error No. ↑	Error Text
(There is nothing to show in this view)			

Tasks

📄 New Line

✕ Delete Line

Task ↑

Manufacturer Filter

→ <input type="text"/>	<input type="text"/>
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- Enter a number or a name for catalog care in the **No.** field.
- After entering a number or a name in the **No.** field, the system adds the set-up companies from the **Beyond Catalog Setup** page in the **Companies** tab.
- Enter a description in the **Description** field.
- If you want to carry out catalog care at a specific time, define the date and time of execution of catalog care in the **Earliest Start Time** field. Note the time format **DD/MM/YYYY HH:MM**.
- The **Companies** tab shows you the companies for which you are creating and applying catalog care. Using the table columns in the tab, you can see the status of the catalog care as well as the planned time, start and end time and the duration of the catalog care for the individual companies. If an error occurs during catalog care, the care is stopped for this company. The value **Error** is then stored in the **Status** field. Further information on the error can be found in the **Error** pane.
- To remove or correct outdated or incorrect price information, click under the **Tasks** tab in the **Tasks** column and select the **Clean Up Prices** option. With this task you delete all price lists that are linked to a corresponding manufacturer.
- Once you have selected the **Clean Up Prices** task from the dropdown menu, click in the **Manufacturer Filter** column and enter the manufacturer code for which the task is to be performed. You can use the **ALT+Down Arrow** key combination to select the relevant manufacturer from the list. You can use the standard filter expressions to specify the manufacturer code. Further information on this can be found in the help chapter [Sorting, Searching and Filtering](#).
- When you have defined a task with a manufacturer code, click on the **Schedule** option in the menu bar.
- Under the **Companies** tab, the status of the first company line is changed from **Open** to **Scheduled** and a date and time is displayed in the **Scheduled for** column. A short pause is waited for each company change for the catalog care task(s).

You can combine several tasks in one catalog care. Once all tasks for all companies have been completed, the total duration of the task is entered in the **Total Duration** field.