



BEYOND

ADVANCEDSERIALNO

User Guide



BEYONDIT GmbH

Schauenburgerstr. 116
24118 Kiel
Germany
+ 49 431 3630 3700
hello@beyondit.gmbh

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Preface

This documentation contains information on how to install and operate **Beyond AdvancedSerialNo** in your Business Central environment.

This documentation is intended for experienced users of Business Central. Additional knowledge of third-party software products may be required to set up Beyond AdvancedSerialNo.

Read this documentation in full to set up **Beyond AdvancedSerialNo** and work with it professionally. Pay particular attention to the tips, information and safety instructions contained in the documentation. Inform your employees about the proper use of **Beyond AdvancedSerialNo** and keep the documentation in a place that is accessible to your employees.

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PDF

Manufacturer

Beyond AdvancedSerialNo is developed by:

BeyondIT GmbH
Schauenburgerstraße 116
24118 Kiel
Germany
info@beyondit.gmbh
[+49 431 3630 3700](tel:+4943136303700)

VISIT APPSOURCE

Version history

Version	Date	Author	Comment
1.0	15.08.2023	Jannic Weidel	Initial version of the documentation
1.1	13.05.2025	Jannic Weidel	Added new contents and reworked documentation
1.2	12.06.2025	Jannic Weidel	Added preface chapter
Access		public	

General Information

This documentation contains important information that you must observe when following the descriptions. The information is highlighted as notes and arranged according to type and importance. The notes are listed below in ascending order of importance:

TIP

This represents **no risk**. In addition to the classic clicking on options, Business Central also offers the option of using so-called shortcuts. Shortcuts are key combinations with which you can also execute the desired action in the user interface. By using shortcuts, you can work faster and more effectively. Try the key combination and you will be surprised how much faster you can work.

NOTE

This represents **no risk**. This note contains important information on the correct use, configuration or operation of the software. Follow these instructions to avoid inefficiencies and unnecessary support tickets. For example, this note can show you that an option is hidden and tells you how to proceed if you want to show it again.

IMPORTANT

This represents a **low risk**. This notice refers to non-critical issues that may lead to undesired behavior or configuration problems. May affect user experience or functionality if not considered.

CAUTION

This represents a **medium risk**. This notice indicates a potential problem that could affect system stability or data integrity. Failure to comply may result in errors, loss of performance or partial service interruptions. The errors caused by non-compliance only affect the app itself and prevent you from working with data within the app.

WARNING

This represents a **high risk**. This notice indicates an immediate and serious risk to the productive system. Failure to observe this warning may affect the entire system. There is a risk of loss of critical data or total system failure, leading to prolonged downtime. It may not be possible to restore the data and a backup must be imported.

Beyond AdvancedSerialNo is an extension for Microsoft Dynamics 365 Business Central.

Beyond AdvancedSerialNo allows for the **direct capture of serial numbers** in documents, optimizing your purchase and sales processes.

The app adds the column Serial Number to your **purchase and sales documents**, providing a seamless way to input the item's serial number.

Simply enter a quantity of 1 for the item and input the serial number in the document lines.

The **item tracking lines are automatically generated**.

The latest version of this documentation can be found at the following link: [Beyond AdvancedSerialNo Documentation](#).

NOTE

No dependencies on or to other apps

No dependent applications are required to use **Beyond AdvancedSerialNo**, i.e. you do not need to install any additional applications.

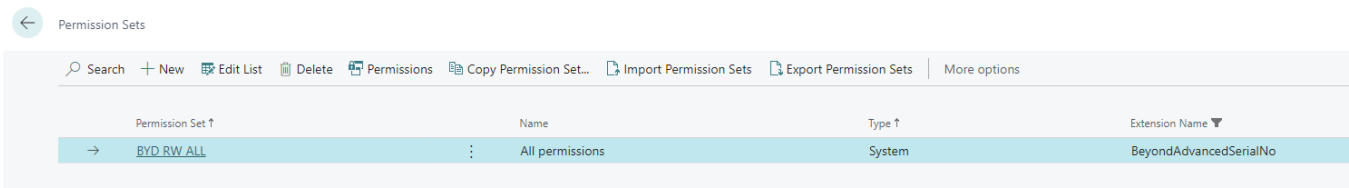
Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND AdvancedSerialNo** extension. The permission sets provided are:

Permission Set	Description
BYD RW ALL	This permission set enables the use of the BeyondAdvancedSerialNo extension.

To assign the permission set for **BEYOND AdvancedSerialNo** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.



6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **BeyondAdvancedSerialNo** as filter criteria.
8. The list is filtered to the permission sets of **BeyondAdvancedSerialNo**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND AdvancedSerialNo** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

Add Serial Number to Item

This chapter describes how to add a serial number for an item using **Beyond AdvancedSerialNo**. For the following description, a sales order is used to show how you can quickly and easily add a serial number for an item that requires a serial number. The functionality shown is available for all purchase and sales documents.

To add a serial number to an item, proceed as follows:

- 1. Open the document where you want to add a serial number to an item. In our example we will use a sales order.
- 2. Scroll to the **Lines** tab and select the item you want to add a serial number to.

Lines

Manage

Line

Order

New Line

Delete Line

Select items...

Type	No.	Item Reference No.	Description	Location Code	Quantity	Serial No.
→ Item	:	1000	Husqvarna Chainsaw 560 XP		*	

- 3. Enter the value **1** under the **Quantity** column.
- 4. Under the **Serial Number** column, enter the serial number of the item. When doing so, note that the item tracking code for the item must be specified on the item card under the **Item Tracking** tab.

You have specified a serial number for an item.