



BEYOND USEDPARTSTAX

User Guide



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About BEYOND UsedPartsTax

About this Extension

BEYOND UsedPartsTax is an extension for Microsoft Dynamics 365 Business Central.

It was developed by:

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German law provides that a used parts tax is incurred when a company exchanges a used part (of a car, truck, motorcycle, self-propelled machine, aircraft or motorboat) for a new part. The transfer of the used part by the customer triggers a sales tax to be charged by the business partner/company. **BEYOND UsedPartsTax** allows you to apply this used parts tax to your service orders in Business Central. The used parts tax is listed as a separate line in the document.

The latest version of this documentation can be found at the following link: [BEYOND UsedPartsTax Documentation](#).

NOTE

No dependencies on or to other apps

No dependent applications are required to use BEYOND UsedPartsTax, i.e. you do not need to install any additional applications.

Version	Date	Autor	Comment
1.0	07.08.2023	Jannic Weidel	Initial (English) Version of the documentation
Document Access		public	

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Setup BEYOND UsedPartsTax

This chapter describes how to set up BEYOND UsedPartsTax. Note that certain user permissions (**SUPER** or **BYD UP ADMIN**) are required to set up BEYOND UsedPartsTax. To set up **Beyond UsedPartsTax**, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **General Ledger Setup** and click on the appropriate search result.
3. The **General Ledger Setup** page is displayed.

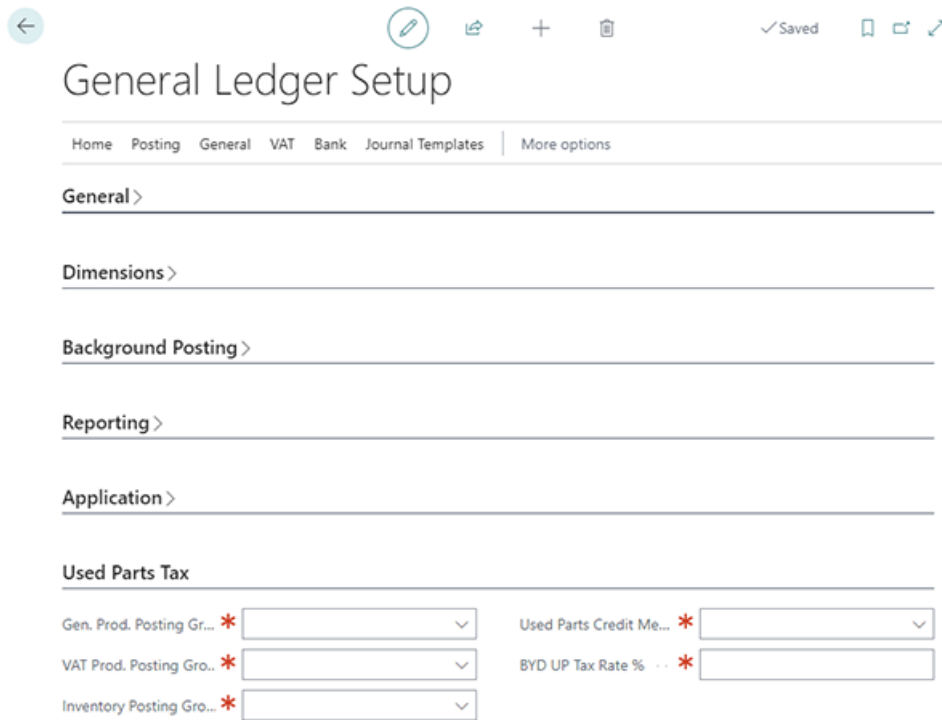


Figure: General Ledger Setup

4. Mandatory fields are displayed under the **Used Parts Tax** tab.
5. Enter the required information in the fields:
 - **Gen. Prod. Posting Group**: Specify the general product posting group in this field.
 - **VAT Prod. Posting Group**: In this field, specify the VAT product posting group. When specifying the VAT product posting group, note that you specify a VAT Business Posting Group during setup, as well as the mandatory information for the **Sales VAT Account** and **Purchase VAT Account** fields.
 - **Inventory Posting Group**: Specify the inventory posting group in this field.
 - **Used Parts Credit Memo**: In this field, specify the resource to be used for the used parts tax. We recommend that you create a new resource called **Used Parts Tax**. When creating the resource, make sure that you maintain the information under the **Invoicing** tab in the **General Prod. Posting Group** and **VAT Prod. Posting Group** fields on the resource card.
 - **BYD UP Tax Rate %**: In this field, specify the percentage assessment basis from the new part.

You have set up **Beyond UsedPartsTax**.

[Continue with next chapter](#)

Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND UsedPartsTax** extension. The permission sets provided are:

Permission Set	Description
BYD UP ALL	This permission set enables the use of the BEYOND UsedPartsTax extension.

To assign the permission set for **BEYOND UsedPartsTax** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.

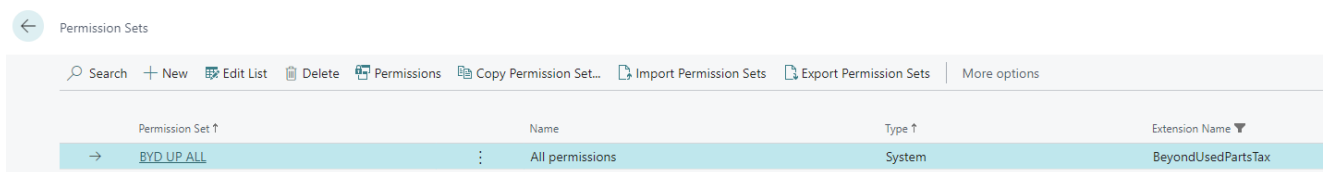


Figure: Permission Sets for BEYOND UsedPartsTax

6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **BEYOND UsedPartsTax** as filter criteria.
8. The list is filtered to the permission sets of **BEYOND UsedPartsTax**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

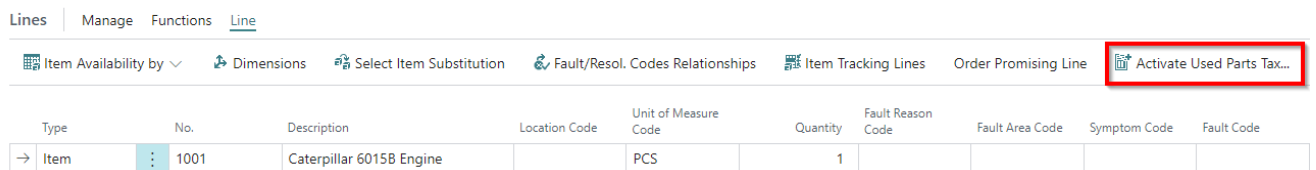
You have assigned a permission set for **BEYOND UsedPartsTax** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

Apply Used Parts Tax to an item

This chapter describes how to apply the used parts tax you set up in the [Setup BEYOND UsedPartsTax](#) chapter to an item. For the following description, we explain how it works using a service order.

To apply an used parts tax to an item, do the following:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Service Orders** and click on the appropriate search result.
3. The **Service Orders** list is displayed.
4. Open the service order card for the service order to which you want to apply a used parts tax.
5. Under the **Lines** tab, click the appropriate service item line.
6. Under the **Lines** tab, click the **Line** menu item and select **Service Item Worksheet**.
7. The **Service Item Worksheet** window is displayed.
8. Under the **Lines** tab, you will find the item lines for the corresponding service item line.
9. To apply an used parts tax to an item used for the service order, select the corresponding item under the **Lines** tab.
10. Under the **Lines** tab, click **Line > Activate Used Parts Tax...**

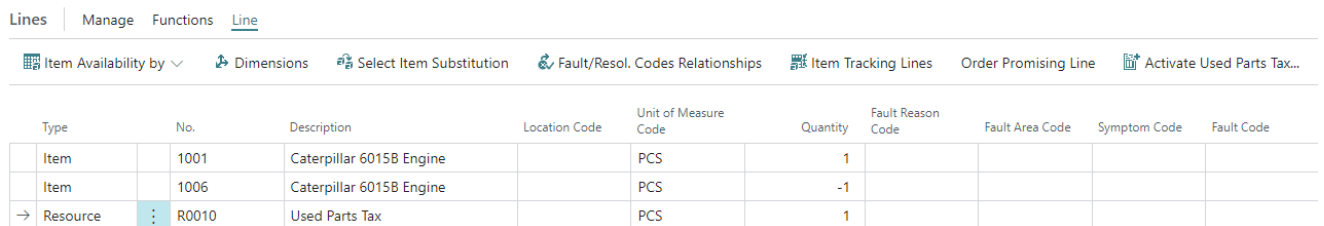


The screenshot shows the 'Service Item Worksheet' interface. At the top, there are tabs for 'Lines', 'Manage', 'Functions', and 'Line'. Below the tabs is a toolbar with several icons and labels: 'Item Availability by', 'Dimensions', 'Select Item Substitution', 'Fault/Resol. Codes Relationships', 'Item Tracking Lines', 'Order Promising Line', and 'Activate Used Parts Tax...'. The 'Activate Used Parts Tax...' button is highlighted with a red rectangle. Below the toolbar is a table with the following columns: Type, No., Description, Location Code, Unit of Measure Code, Quantity, Fault Reason Code, Fault Area Code, Symptom Code, and Fault Code. The table contains one row with the following data: Type: Item, No.: 1001, Description: Caterpillar 6015B Engine, Location Code: (empty), Unit of Measure Code: PCS, Quantity: 1, Fault Reason Code: (empty), Fault Area Code: (empty), Symptom Code: (empty), and Fault Code: (empty).

Type	No.	Description	Location Code	Unit of Measure Code	Quantity	Fault Reason Code	Fault Area Code	Symptom Code	Fault Code
Item	1001	Caterpillar 6015B Engine		PCS	1				

Figure: Apply Used Parts Tax to an item

11. Two lines are added to the service item worksheet. An item line and a resource line is added.



The screenshot shows the 'Service Item Worksheet' interface after two lines have been added. The table now contains three rows. The first row is the same as in the previous screenshot. The second row is an item line with the following data: Type: Item, No.: 1006, Description: Caterpillar 6015B Engine, Location Code: (empty), Unit of Measure Code: PCS, Quantity: -1, Fault Reason Code: (empty), Fault Area Code: (empty), Symptom Code: (empty), and Fault Code: (empty). The third row is a resource line with the following data: Type: Resource, No.: R0010, Description: Used Parts Tax, Location Code: (empty), Unit of Measure Code: PCS, Quantity: 1, Fault Reason Code: (empty), Fault Area Code: (empty), Symptom Code: (empty), and Fault Code: (empty).

Type	No.	Description	Location Code	Unit of Measure Code	Quantity	Fault Reason Code	Fault Area Code	Symptom Code	Fault Code
Item	1001	Caterpillar 6015B Engine		PCS	1				
Item	1006	Caterpillar 6015B Engine		PCS	-1				
Resource	R0010	Used Parts Tax		PCS	1				

Figure: Used Parts Tax lines were created

You have applied the used parts tax for the item line.