

BEYOND USEDPARTSTAX

User Guide



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About BEYOND UsedPartsTax

About this Extension

BEYOND UsedPartsTax is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

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German law provides that a used parts tax is incurred when a company exchanges a used part (of a car, truck, motorcycle, selfpropelled machine, aircraft or motorboat) for a new part. The transfer of the used part by the customer triggers a sales tax to be charged by the business partner/company. **BEYOND UsedPartsTax** allows you to apply this used parts tax to your service orders in Business Central. The used parts tax is listed as a separate line in the document.

The latest version of this documentation can be found at the following link: BEYOND UsedPartsTax Documentation.

O NOTE

No dependencies on or to other apps

No dependent applications are required to use BEYOND UsedPartsTax, i.e. you do not need to install any additional applications.

Version	Date	Autor	Comment
1.0	07.08.2023	Jannic Weidel	Initial (English) Version of the documentation
Document Access		public	

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Setup BEYOND UsedPartsTax

This chapter describes how to set up BEYOND UsedPartsTax. Note that certain user permissions (**SUPER** or **BYD UP ADMIN**) are required to set up BEYOND UsedPartsTax. To set up **Beyond UsedPartsTax**, proceed as follows:

- 1. Open the search function from the role center (ALT+Q).
- 2. Search for General Ledger Setup and click on the appropriate search result.
- 3. The General Ledger Setup page is displayed.

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General Ledge	er Setup			
Home Posting General VAT	Bank Journal Templates	More options		
General>				
Dimensions >				
Background Posting >				
Reporting >				
Reporting >				
Reporting > Application >				
Reporting > Application > Used Parts Tax				
Reporting > Application > Used Parts Tax Gen. Prod. Posting Gr *		Used Parts Credit Me *		
Reporting > Application > Used Parts Tax Gen. Prod. Posting Gr * VAT Prod. Posting Gro *	~	Used Parts Credit Me *		

- 4. Mandatory fields are displayed under the Used Parts Tax tab.
- 5. Enter the required information in the fields:
 - Gen. Prod. Posting Group: Specify the general product posting group in this field.
 - VAT Prod. Posting Group: In this field, specify the VAT product posting group. When specifying the VAT product posting group, note that you specify a VAT Business Posting Group during setup, as well as the mandatory information for the Sales VAT Account and Purchase VAT Account fields.
 - Inventory Posting Group: Specify the inventory posting group in this field.
 - Used Parts Credit Memo: In this field, specify the resource to be used for the used parts tax. We recommend that you create a new resource called Used Parts Tax. When creating the resource, make sure that you maintain the information under the Invoicing tab in the General Prod. Posting Group and VAT Prod. Posting Group fields on the resource card.
 - BYD UP Tax Rate %: In this field, specify the percentage assessment basis from the new part.

You have set up Beyond UsedPartsTax.

Continue with next chapter

Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND UsedPartsTax** extension. The permission sets provided are:

Permission Set	Description
BYD UP ALL	This permission set enables the use of the BEYOND UsedPartsTax extension.

To assign the permission set for **BEYOND UsedPartsTax** to a user, proceed as follows:

- 1. Open the search function from the role center (ALT+Q).
- 2. Search for Permission Sets and click on the appropriate search result.
- 3. The **Permission Sets** page is displayed.
- 4. Select one of the above permission sets from the list.
- 5. Click Related > Permissions > Permission Set by User in the menu bar.

\leftarrow	Permission S	ets										
		$+{\rm New}$	🐼 Edit List	🗎 Delete	Permissions	Copy Pe	ermission Set	C Import Permission Sets	Export Permission S	Sets More options		
		Permission	Set †				Name		Туре	Ť	Extension Name T	
	\rightarrow	BYD UP A	LL			:	All permission	15	Syste	em	BeyondUsedPartsT	ax

- 6. The Permission Set by User page is displayed.
- 7. Show the filter area (SHIFT+F3) and pick Extension Name and the value BEYOND UsedPartsTax as filter criteria.
- 8. The list is filtered to the permission sets of BEYOND UsedPartsTax.
- 9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND UsedPartsTax** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

Apply Used Parts Tax to an item

This chapter describes how to apply the used parts tax you set up in the Setup BEYOND UsedPartsTax chapter to an item. For the following description, we explain how it works using a service order.

To apply an used parts tax to an item, do the following:

- 1. Open the search function from the role center (ALT+Q).
- 2. Search for Service Orders and click on the appropriate search result.
- 3. The Service Orders list is displayed.
- 4. Open the service order card for the service order to which you want to apply a used parts tax.
- 5. Under the Lines tab, click the appropriate service item line.
- 6. Under the Lines tab, click the Line menu item and select Service Item Worksheet.
- 7. The Service Item Worksheet window is displayed.
- 8. Under the Lines tab, you will find the item lines for the corresponding service item line.
- 9. To apply an used parts tax to an item used for the service order, select the corresponding item under the Lines tab.
- 10. Under the Lines tab, click Line > Activate Used Parts Tax....

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📳 Item Availabi	lity by	~	Dimensions	ਾਂ Select Item Substitution	💰 Fault/Resol	. Codes Relationshi	ps 🛛 🏾 🇱 Item Tra	icking Lines	Order Promising Line	Activate	Used Parts Tax
Туре		No.	Desc	ription	Location Code	Unit of Measure Code	Quantity	Fault Reason Code	Fault Area Code	Symptom Code	Fault Code
\rightarrow Item	1	1001	Cate	erpillar 6015B Engine		PCS	1				

11. Two lines are added to the service item worksheet. An item line and a resource line is addded.

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Item Availabilit	y by	Dimensi	ions 🛛 🗃 Select Item Substitution	💰 Fault/Resol	. Codes Relationship	os 🛛 🏾 🗱 Item Tra	cking Lines	Order Promising Lin	e 📑 Activate	Jsed Parts Tax
Туре		No.	Description	Location Code	Unit of Measure Code	Quantity	Fault Reason Code	Fault Area Code	Symptom Code	Fault Code
Item		1001	Caterpillar 6015B Engine		PCS	1				
Item		1006	Caterpillar 6015B Engine		PCS	-1				
Resource	÷	R0010	Used Parts Tax		PCS	1				
	s Manage Item Availabilit Type Item Item Resource	s Manage Fu Item Availability by Type Item	s Manage Functions Line Item Availability by V & Dimension Type No. Item 1001 Item 1006 Resource : R0010	s Manage Functions Line Item Availability by Image Dimensions Select Item Substitution Type No. Description Item 1001 Caterpillar 60158 Engine Item 1006 Caterpillar 60158 Engine Resource Image R0010 Used Parts Tax	s Manage Functions Line Item Availability by Item Availability by Item Select Item Substitution Item Select Item Substitution Type No. Description Location Code Item 1001 Caterpillar 6015B Engine Item 1006 Caterpillar 6015B Engine Resource I R0010 Used Parts Tax	s Manage Functions Line Item Availability by v Dimensions Select Item Substitution Codes Relationship Type No. Description Location Code Unit of Measure Code Item 1001 Caterpillar 6015B Engine PCS Item 1006 Caterpillar 6015B Engine PCS Resource I R0010 Used Parts Tax PCS	s Manage Functions Line Item Availability by Image Dimensions Select Item Substitution Image Fault/Resol. Codes Relationships Image Item Train Type No. Description Location Code Unit of Measure Code Quantity Item 1 1001 Caterpillar 60158 Engine PCS 1 Item 1 1006 Caterpillar 60158 Engine PCS -1 Resource Image R0010 Used Parts Tax PCS 1	s Manage Functions Line Item Availability by Dimensions Select Item Substitution Description Dimensions Bitem Tracking Lines Type No. Description Location Code Unit of Measure Code Quantity Fault Reason Code Item 1001 Caterpillar 6015B Engine PCS 1 Item 1006 Caterpillar 6015B Engine PCS -1 Resource Ited Parts Tax PCS 1	s Manage Functions Line Item Availability by Image Dimensions Select Item Substitution Image Fault Reason Order Promising Line Type No. Description Location Code Unit of Measure Code Quantity Fault Reason Fault Area Code Item 1001 Caterpillar 6015B Engine PCS 1 Code Fault Area Code Item 1006 Caterpillar 6015B Engine PCS -1 Code Code Resource Item Routing Routing PCS 1 Code Code	s Manage Functions Line Manage Functions Line Activated Select Item Substitution Manage Function Select Select Item Substitution Select Item Substitem Substitution <

You have applied the used parts tax for the item line.