

# **BEYOND** SERVICEAPI

# **User Guide**



#### **BEYONDIT GmbH**

Schauenburgerstr. 116 24118 Kiel Germany + 49 431 3630 3700 hello@beyondit.gmbh

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### **About Beyond ServiceAPI**

#### About this Extension

Beyond ServiceAPI is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

#### **BEYONDIT GmbH**

Schauenburgerstraße 116 24118 Kiel Germany moin@beyondit.gmbh +49 431 3630 3700

Beyond ServiceAPI creates the interface between the PowerApp and Beyond Service.

The latest version of this documentation can be found at the following link: BEYOND ServiceAPI Documentation.

#### **O** NOTE

No dependencies on or to other apps

No dependent applications are required to use BEYOND ServiceAPI, i.e. you do not need to install any additional applications.

#### **Documentation Information**

Version	Date	Autor	Comment
1.0	21.04.2023	Jannic Weidel	Initial (English) Version of the documentation
1.1	15.05.2023	Jannic Weidel	Added Chapter for assigning permission sets
Document Access		public	

Setup Users for ServiceApp

#### **Assign User Permissions**

The following description shows how to assign user permissions for the **BEYOND ServiceAPI** extension. The permission sets provided are:

Permission Set	Description
BYD SA ALL	This permission set enables the use of the <b>BeyondServiceAPI</b> extension.

To assign the permission set for **BEYOND ServiceAPI** to a user, proceed as follows:

- 1. Open the search function from the role center (ALT+Q).
- 2. Search for Permission Sets and click on the appropriate search result.
- 3. The **Permission Sets** page is displayed.
- 4. Select one of the above permission sets from the list.
- 5. Click Related > Permissions > Permission Set by User in the menu bar.

<	Permission Set by User								
	General Company Name V Show Domain Name								
	Home Strowse More options								
	🖫 Permissions 월 Copy Permission Set								
Filters		$\times$		Permission Set 1		Name	Extension Name 🐨	All Users	ADMIN
Filter lis	st by:		$\rightarrow$	BYD SA ALL		All permissions	BeyondServiceAPI		0
× Extens Beyond	ion Name IServiceAPI								
+ Filt	ter								

Figure: Permission Sets for BEYOND ServiceAPI

- 6. The Permission Set by User page is displayed.
- 7. Show the filter area (SHIFT+F3) and pick Extension Name and the value BeyondServiceAPI as filter criteria.
- 8. The list is filtered to the permission sets of BeyondServiceAPI.
- 9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND ServiceAPI** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

## **Setup Users for ServiceApp**

This chapter describes how to setup a user for using the ServiceApp.

To setup a user for using the ServiceApp, do the following:

- 1. Open the search function from the role center  $(ALT+Q)^{\bigcirc}$ .
- 2. Search for the ServiceApp Logins page and click the appropriate search result.

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	ServiceApp Logir	าร				
	Email 1				Resource No.	Active
	→ <b>*</b>				*	

Figure: ServiceApp Logins

- 3. Under the Email column, enter the user's email address that will be used to log the user in.
- 4. Under the **Resource No.** column, specify the resource associated with the user.
- 5. Check the box under the Active column to unlock the credentials so that the user can log in with the user credentials.

You have created user credentials that allow someone to log in to the ServiceApp using your Business Central.