

BEYOND ReportPreview

User Guide



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About this Extension

BEYOND ReportPreview is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

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BEYOND ReportPreview is a tool for displaying PDF files in Business Central. The app can be used to display PDF files of documents in the infobox area.

The latest version of this documentation can be found at the following link: BEYOND ReportPreview Documentation.

The examples described in this documentation represent only some of the possibilities offered by the BEYOND ReportPreview solution. If you have a specific case that you would like to map using the solution, please do not hesitate to contact us.

Dependencies on or to other apps

Additional, basic applications are required to use BEYOND ReportPreview. The following applications are required to use BEYOND ReportPreview:

• BEYOND License: Management of trial and full licenses for apps of BeyondIT.

Version	Date	Author	Comment
1.0	16.07.2024	Jannic Weidel	Initial version of the documentation
Access		public	

Next Chapter

Extend ReportPreview for your own pages

This chapter describes how you can display the PDF preview on your own pages.

To display the PDF preview of **Beyond ReportPreview** on pages other than the default pages included in the app, you must add the PDF preview area to the factbox area of the corresponding page.

You can find an example of how to do this in our freely accessible repository on GitHub:

BeyondReportPreview-PTE

Expand the desired page with the factbox for PDF preview.

1	pa	geextension 60300 "PTE Posted Sales Invoice" extends "Posted Sales Invoice"
2	<u>ا</u>	
3	}	layout
4		{
5		addfirst(factboxes)
6		{
7		<pre>part(ReportPreview; "BYD RP Report Preview")</pre>
8		{
9		ApplicationArea = All;
10		UpdatePropagation = Both;
11		}
12		}
13		}
-14		
15		trigger OnAfterGetCurrRecord()
16		begin
17		CurrPage.ReportPreview.Page.LoadReport(Report::"Standard Sales - Invoice", Rec.RecordId());
18		end;
19	}	

Figure: Expanding a page with the factbox for PDF preview

You can convert the PDF files as Base64 or Instream. Further information and examples can be found in the repository mentioned above.

License Management

This chapter describes how you can view the license management of **Beyond ReportPreview**.

To view the status of the product license for **Beyond ReportPreview**, proceed as follows:

- 1. Open the search field (ALT+Q) and search for the page Beyond License Management.
- 2. The Beyond License Management page is displayed.

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Beyond License Managemer	nt						
Licenses 🚳 Sync License							đ
Company Name 1	Application Name	Status	Start Date	Expiry Date	Trial	Licensed Metric	Current Met
\rightarrow	BeyondCalculation	Valid	23.08.2024 08:50	22.09.2030 08:50		1	
	BeyondServiceRequisition	Valid	02.04.2024 09:13	02.05.2030 09:13		1	
	BeyondPostCalculation	Valid	14.08.2024 00:33	13.09.2030 00:33		1	
	BeyondReportPreview	Valid	15.07.2024 21:26	14.08.2030 21:26		1	
	BeyondService	Valid	30.01.2024 07:41	28.02.2030 07:41		7	
	BeyondCues	Valid	29.11.2023 19:15	28.02.2030 07:41		7	
	BeyondinventoryDetails	Valid	29.01.2024 23:28	28.02.2030 07:41		7	
	BeyondDataImporter	Valid	17.06.2024 22:55	17.07.2030 22:55		1	
	BeyondCloudConnector	Valid	04.07.2024 06:42	03.08.2030 06:42		1	
	BeyondAttributesCore	Valid	14.06.2024 07:51	14.07.2030 07:51		1	
	BeyondReports	Valid	05.07.2024 06:39	04.08.2030 06:39		1	

Figure: License Management

3. Under the **Licenses** section, you will find all product licenses for BeyondIT applications that have been installed for this company. You can read all the necessary information from the values in the columns:

Column	Description		
Company Name	This column indicates the name of the company.		
Application Name	This column indicates the name of the application. If you use several BeyondIT products, a separate line is displayed for each product in the overview,		
Status	 This is the status of the product license. Several values are possible: Valid: The product license is valid and the application can be used without restrictions. Expired: The product license has expired. The application can no longer be used. Trial: The product license is valid and the functionalities of the application can be used for a short period of time (note the value in the expiry date column) with restrictions or without restrictions. Exceeded: The product license has expired. The application can no longer be used. 		
Start Date	This is the date on which the product license was registered.		
Expiry Date	This is the date on which the product license becomes or became invalid. The application can no longer be used.		
Trial	This checkbox indicates whether the product license is a trial license. Trial licenses are very limited licenses. You can purchase a full product license after the trial license expires (note the value in the Expiry date column).		
Licensed Metric	This column shows how the application was licensed. For example, this can be a tenant license, a license per company or a license per user.		
Current Metric	This column shows how many licenses are used in the environment. The difference between the values in the Licensed metric and Current metric columns indicates whether you need to purchase an additional license.		