



BEYOND RECORDSEARCH

User Guide



BEYONDIT GmbH

Schauenburgerstr. 116
24118 Kiel
Germany
+ 49 431 3630 3700
hello@beyondit.gmbh

Table of Contents

About BEYOND RecordSearch

Features

Search via Document Line

About BEYOND RecordSearch

About this Extension

BEYOND RecordSearch is an extension for Microsoft Dynamics 365 Business Central.

It was developed by:

BEYONDIT GmbH

Schauenburgerstraße 116

24118 Kiel

Germany

moin@beyondit.gmbh

+49 431 3630 3700

BEYOND RecordSearch adds a new column to your document lines. In this column (**Search Term**) you can enter a search term to search for items, service items, resources, G/L accounts, assets, remarks, costs and additions/deductions depending on the document.

You receive the search results within a few milliseconds and can double-click on the data record found (for example, an item) to transfer it to the lines. The search results are displayed in a clearly arranged window. To avoid tying up computing capacity for the search unnecessarily, 50 search results are retrieved from your database at a time. If more results are required, you can automatically load more search results by scrolling down.

The latest version of this documentation can be found at the following link: [BEYOND RecordSearch Documentation](#).

i NOTE

No dependencies from or to other apps

No dependent applications are required to use BEYOND Indicator, i.e. you do not need to install any additional applications.

Version	Date	Author	Comment
1.0	14.02.2023	Jannic Weidel	Initial version of the documentation

Access

public

[Next Chapter](#)

Search via Document Line

This section describes how to search in the document lines using the **Search** column.

To search for a record, proceed as follows:

1. Under the **Lines** tab, in the **Type** column, select the record type you want to search for.
2. Under the **Search Term** column, enter a search term to be used for the search.

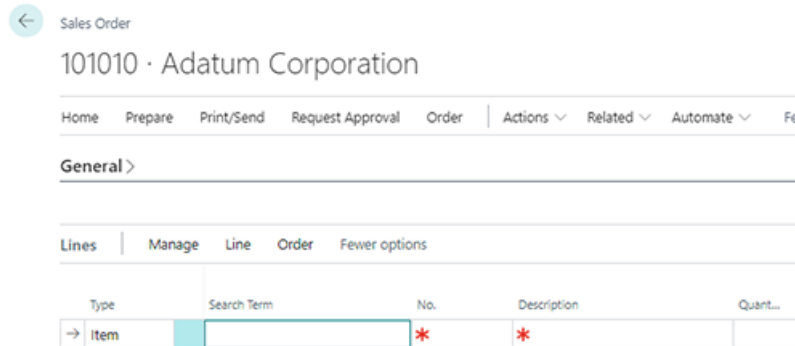


Figure: **Search Term** column in a Sales Order

3. To confirm the search, press the Enter key.
4. The **Edit - Record Search** window is displayed.

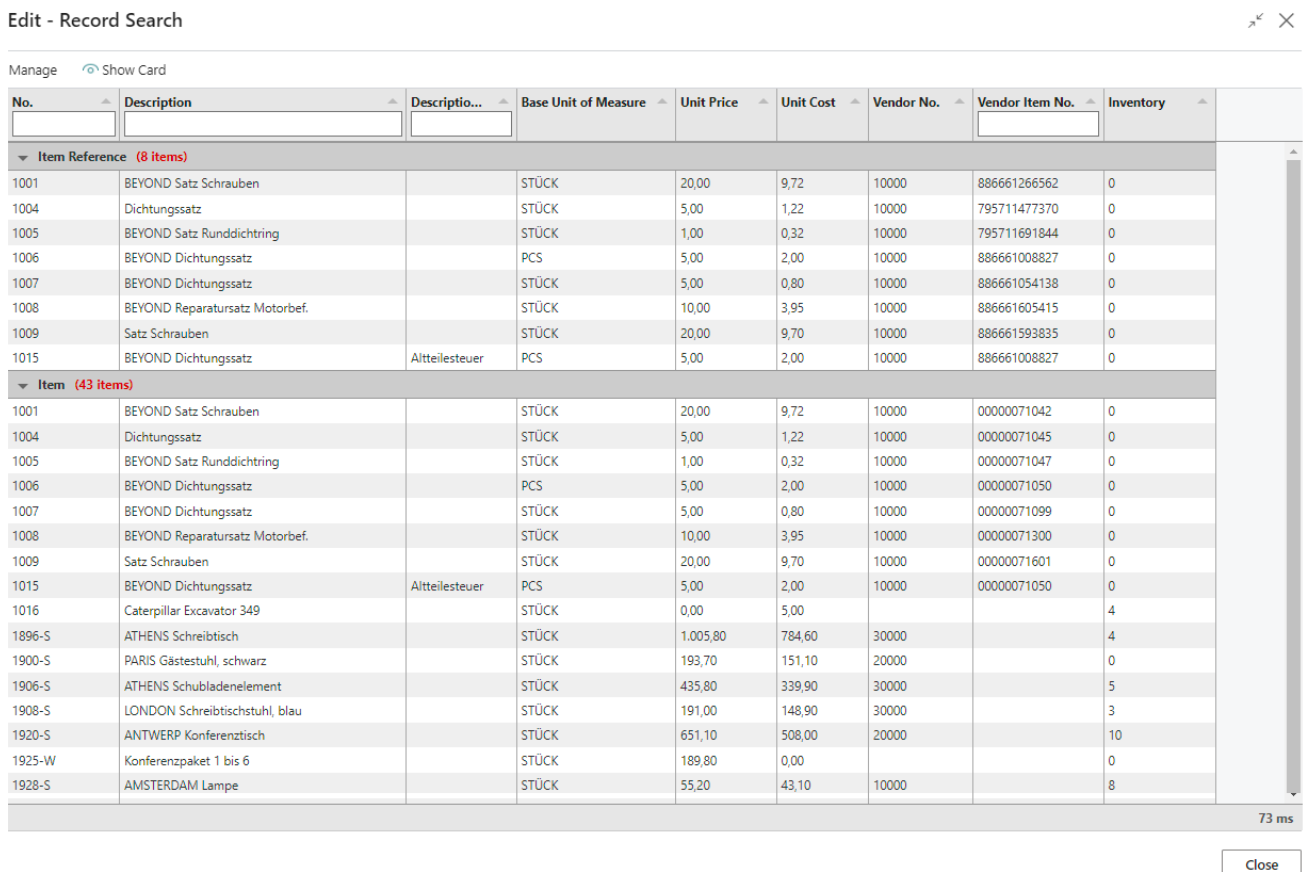


Figure: **Record Search** window

5. Up to 50 search results are loaded at once. To load more search results, scroll down.
6. To insert a record into the document line, double-click the corresponding line in the search results.

You have inserted the record into the document line.