

BEYOND RECORDSEARCH

User Guide



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About BEYOND RecordSearch

About this Extension

BEYOND RecordSearch is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

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BEYOND RecordSearch adds a new column to your document lines. In this column (**Search Term**) you can enter a search term to search for items, service items, resources, G/L accounts, assets, remarks, costs and additions/deductions depending on the document.

You receive the search results within a few milliseconds and can double-click on the data record found (for example, an item) to transfer it to the lines. The search results are displayed in a clearly arranged window. To avoid tying up computing capacity for the search unnecessarily, 50 search results are retrieved from your database at a time. If more results are required, you can automatically load more search results by scrolling down.

The latest version of this documentation can be found at the following link: BEYOND RecordSearch Documentation.

1 NOTE

No dependencies from or to other apps

No dependent applications are required to use BEYOND Indicator, i.e. you do not need to install any additional applications.

Version	Date	Author	Comment
1.0	14.02.2023	Jannic Weidel	Initial version of the documentation
Access		public	

Next Chapter

Search via Document Line

This section describes how to search in the document lines using the **Search** column.

To search for a record, proceed as follows:

- 1. Under the Lines tab, in the Type column, select the record type you want to search for.
- 2. Under the Search Term column, enter a search term to be used for the search.

Home	ne Prepare	Print/Send	Request Approval	Order	Actions \checkmark	Actions \lor Related \lor Automatic		e∨ Fe		
Ger	ieneral >									
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Line	es Mana	ae Line C	rder Fewer optic							

- 3. To confirm the search, press the Enter key.
- 4. The Edit Record Search window is displayed.

Edit - Record Search

Managa Show Card

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No.	Description	Descriptio	Base Unit of Measure	Unit Price	Unit Cost	Vendor No.	Vendor Item No. A	Inventory A
👻 Item Re	ference (8 items)]]]
1001	BEYOND Satz Schrauben		STÜCK	20,00	9,72	10000	886661266562	0
1004	Dichtungssatz		STÜCK	5,00	1,22	10000	795711477370	0
1005	BEYOND Satz Runddichtring		STÜCK	1,00	0,32	10000	795711691844	0
1006	BEYOND Dichtungssatz		PCS	5,00	2,00	10000	886661008827	0
1007	BEYOND Dichtungssatz		STÜCK	5,00	0,80	10000	886661054138	0
1008	BEYOND Reparatursatz Motorbef.		STÜCK	10,00	3,95	10000	886661605415	0
1009	Satz Schrauben		STÜCK	20,00	9,70	10000	886661593835	0
1015	BEYOND Dichtungssatz	Altteilesteuer	PCS	5,00	2,00	10000	886661008827	0
👻 ltem (4	43 items)							
1001	BEYOND Satz Schrauben		STÜCK	20,00	9,72	10000	00000071042	0
1004	Dichtungssatz		STÜCK	5,00	1,22	10000	00000071045	0
1005	BEYOND Satz Runddichtring		STÜCK	1,00	0,32	10000	00000071047	0
1006	BEYOND Dichtungssatz		PCS	5,00	2,00	10000	00000071050	0
1007	BEYOND Dichtungssatz		STÜCK	5,00	0,80	10000	00000071099	0
1008	BEYOND Reparatursatz Motorbef.		STÜCK	10,00	3,95	10000	00000071300	0
1009	Satz Schrauben		STÜCK	20,00	9,70	10000	00000071601	0
1015	BEYOND Dichtungssatz	Altteilesteuer	PCS	5,00	2,00	10000	00000071050	0
1016	Caterpillar Excavator 349		STÜCK	0,00	5,00			4
1896-S	ATHENS Schreibtisch		STÜCK	1.005,80	784,60	30000		4
1900-S	PARIS Gästestuhl, schwarz		STÜCK	193,70	151,10	20000		0
1906-S	ATHENS Schubladenelement		STÜCK	435,80	339,90	30000		5
1908-S	LONDON Schreibtischstuhl, blau		STÜCK	191,00	148,90	30000		3
1920-S	ANTWERP Konferenztisch		STÜCK	651,10	508,00	20000		10
1925-W	Konferenzpaket 1 bis 6		STÜCK	189,80	0,00			0
1928-S	AMSTERDAM Lampe		STÜCK	55,20	43,10	10000		8

Close

- 5. Up to 50 search results are loaded at once. To load more search results, scroll down.
- 6. To insert a record into the document line, double-click the corresponding line in the search results.

You have inserted the record into the document line.