

BEYOND BRIDGE APP RECORDSEARCHATTRIBUTES

User Guide



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Table of Contents

About BEYOND RecordSearchAttributesBridge

Features

Search Service Items by Attributes in Document Line

About BEYOND RecordSearchAttributesBridge

About this Extension

BEYOND RecordSearchAttributesBridge is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

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BEYOND RecordSearchAttributesBridge combines the functionalities of BEYOND RecordSearch and BEYOND AttributesCore. You can search for records and further narrow the search results using attributes created with BEYOND AttributesCore. This feature applies to service items only.

You receive the search results within a few milliseconds and can double-click on the record found (for example, an item) to transfer it to the lines. The search results are displayed in a clearly arranged window. To avoid tying up computing capacity for the search, 50 search results are retrieved from your database at a time. If more results are required, you can automatically load more search results by scrolling down.

The latest version of this documentation can be found at the following link: BEYOND RecordSearchAttributesBridge Documentation.

O NOTE

Dependencies on or to other apps

Additional, basic applications are required to use BEYOND RecordSearchAttributesBridge. The following applications are required to use BEYOND RecordSearchAttributesBridge:

- BEYOND RecordSearch: Extends Business Central with a search term column to search for records.
- BEYOND AttributesCore: Extends Business Central with an area for additional item characteristics (attributes).

Version	Date	Author	Comment
1.0	15.03.2023	Jannic Weidel	Initial version of the documentation
Access		public	

Next Chapter

Search Service Items by Attributes in Document Line

This section describes how to use the **Search Term** column in the document lines to search for service items based on the attributes associated with the service item.

To search for a service item, do the following:

O NOTE

Feature can only be used for service items

Note that you can only use the search based on attributes for service items.

A prerequisite for the search is also that corresponding attributes are stored at the service item.

- 1. In the service document, under the Lines tab, select Service Item under the Type column.
- 2. Under the Search Term column, enter a search term to be used for the search.
- 3. To confirm the search, press the Enter key.
- 4. The Edit Record Search window is displayed.

Edit - Record Search

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✓ Attribute Value Mapping (6 items)											
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- 5. Up to 50 search results are loaded for now. To load more search results, scroll down.
- 6. To add a service item to the document line, double-click the corresponding line in the search results.

You have inserted the service item into the document line.