



BEYOND

FIXEDPRICES

User Guide



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About BEYOND FixedPrices

About this Extension

BEYOND FixedPrices is an extension for Microsoft Dynamics 365 Business Central.

It was developed by:

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BEYOND FixedPrices allows you to use fixed prices in sales documents (for items) and in service documents (for item or resource lines or for the entire document).

The latest version of this documentation can be found at the following link: [BEYOND FixedPrices Documentation](#).

The examples described in this documentation represent only a part of the possibilities offered by the BEYOND FixedPrices solution. If you have a specific case that you would like to map via the solution, please feel free to contact us.

NOTE

No dependencies from or to other apps

No dependent applications are required to use BEYOND FixedPrices, i.e. you do not need to install any additional applications.

Version	Date	Author	Comment
1.0	10.02.2023	Jannic Weidel	Initial version of the documentation
1.1	10.05.2023	Jannic Weidel	Added Chapter for assigning permission sets
Access		public	

[Continue with the next chapter](#)

Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND FixedPrice** extension. The permission sets provided are:

Permission Set	Description
BYD FP ADMIN	This permission set enables the use of the BeyondFixedPrice extension.

To assign the permission set for **BEYOND FixedPrice** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.

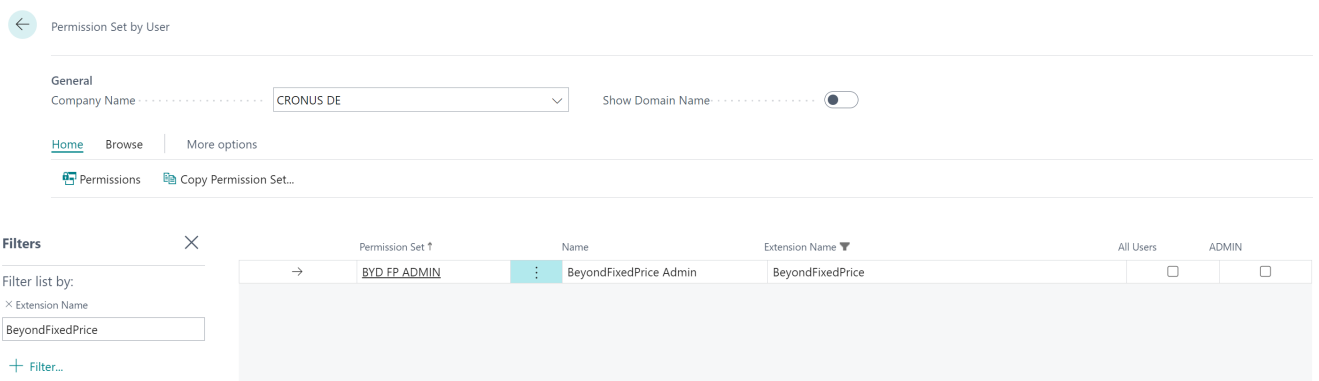



Figure: Permission Sets for BEYOND FixedPrice

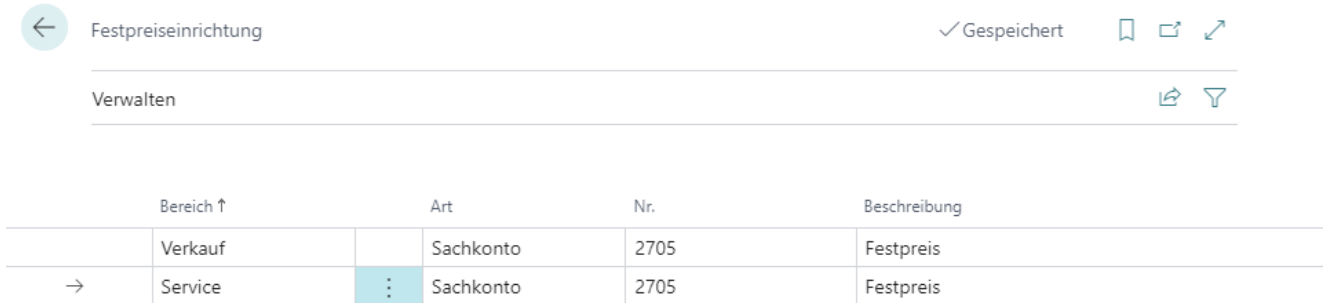
6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **BeyondFixedPrice** as filter criteria.
8. The list is filtered to the permission sets of **BeyondFixedPrice**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND FixedPrice** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

Setup G/L Accounts for Fixed Prices

In order to use the fixed price features of BEYOND FixedPrices, you must specify a G/L account for Service and Sales. To set up Beyond FixedPrices, proceed as follows:

1. Open the search function from the role center (**ALT+Q**) .
2. Search for the page **Fixed Price Setup** and click on the appropriate search result.
3. The **Fixed Price Setup** page is displayed.



	Bereich ↑	Art	Nr.	Beschreibung
	Verkauf	Sachkonto	2705	Festpreis
→	Service	Sachkonto	2705	Festpreis

Figure: Fixed Price Setup

4. Under the **Area** column, select the **Sales** value.
5. Under the **Type** column, enter the value **G/L Account**.
6. In the **No.** column, specify the number of the G/L account to be used for the fixed prices:
7. In the **Description** column, enter a text that should be displayed in the document when a fixed price is applied on document lines.
8. Repeat the setup for field **Area** with value **Service**.

You have set up the **Sales** and **Service** business areas. Please note that both the **General Business Posting Group** and **General Product Posting Group** fields must be set up for the G/L account used.

Use Fixed Price for Service Document

This chapter describes how to use a fixed price in a service document.

For the following description, a service order is used as an example to illustrate how a fixed price is applied.

To use a fixed price, proceed as follows:

1. Open the service document in which you want to apply a fixed price.
2. Navigate to the **Lines** tab.
3. In the **Lines** tab, click **Line > Service Item Worksheet**.
4. The **Service Item Worksheet** is displayed.
5. Scroll to the **Lines** tab.

The screenshot shows the 'Service Worksheet' interface for document 'SI-0000001 Caterpillar 323 - Tier 4F / EU Stage V'. The 'Lines' tab is active, displaying a table with the following data:

Consider Fixed Price	Type	No.	Description	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount Amount	Line Discount %	Line Amount Excl. VAT	Location Code	Serial No.
<input type="checkbox"/>	Item	1001	BEYOND Cylinder Head Screw	10	PCS	20,00	0,00	0	200,00		
<input type="checkbox"/>	Item	1005	BEYOND Gasket	1	PCS	170,00	0,00	0	170,00		
<input type="checkbox"/>	Item	1008	BEYOND Piston Ring	4	PCS	10,00	0,00	0	40,00		
<input checked="" type="checkbox"/>	Resource	CONRAD	Conrad Nuber	3	H	139,00	0,00	0	417,00		

Below the table, the 'Fixed Price' section is visible, showing 'Fixed Price Calculation' set to 'Parts' and 'Fixed Price' set to '0,00'.

Figure: Apply Fixed Price to Service Item Worksheet

6. In the **Lines** tab, under the **Consider Fixed Price** column, select the checkbox(es) for the lines to which you want to apply a fixed price. You can apply a fixed price to item lines, resource lines, or all lines from the worksheet.
7. To apply a fixed price to the selected lines, specify one of the following values under the **Fixed Price** tab in the **Fixed Price Calculation** field:
 - **Labour**: Select this value to apply a fixed price to resource lines.
 - **Parts**: Select this value to apply a fixed price for item lines.
 - **Total**: Select this value to apply a fixed price to all lines.
8. Enter the price in the **Fixed Price** field.
9. Confirm the entry of the fixed price with the Enter key.
10. A new line is added. The new line has the value **G/L Account** in the **Type** column and contains the difference amount between the lines to be considered and the fixed price you entered. The corresponding G/L Account (here: **2705**) and the value under the **Description** column are defined when you set up the fixed prices. For more information, see the [Set up fixed prices](#) chapter.

SI-0000001 Caterpillar 323 - Tier 4F / EU Stage V

HTML Editor Text Designer Print... Actions Related Automate Fewer options

General >

Place of Action >

Lines | Manage Functions Line Order Fewer options

New Line Delete Line Show Card HTML Editor

Consider Fixed Price	Type	No.	Description	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount Amount	Line Discount %	Line Amount Excl. VAT	Location Code	Serial No.
<input checked="" type="checkbox"/>	Item	1001	BEYOND Cylinder Head Screw	10	PCS	20,00	0,00	0	200,00		
<input checked="" type="checkbox"/>	Item	1005	BEYOND Gasket	1	PCS	170,00	0,00	0	170,00		
<input checked="" type="checkbox"/>	Item	1008	BEYOND Piston Ring	4	PCS	10,00	0,00	0	40,00		
<input checked="" type="checkbox"/>	Resource	CONRAD	Conrad Nuber	3	H	139,00	0,00	0	417,00		
<input type="checkbox"/>	G/L Account	2715	Fixed Price	1		-10,00	0,00	0	-10,00		

PDA Statistics >

Fixed Price

Fixed Price Calculation Parts Fixed Price 400,00

Figure: Applied Fixed Price on Service Lines in the Service Item Worksheet

You have applied a fixed price for lines in a service item worksheet.

Use Fixed Price for Sales Document

This chapter describes how to use a fixed price in a sales document.

For the following description, a sales order is used as an example to illustrate how a fixed price is applied.

You can use fixed prices in the following sales documents:

- Sales Quotes
- Sales Orders
- Sales Credit Memos
- Blanket Sales Orders
- Sales Invoice
- Sales Return Orders

To use a fixed price, proceed as follows:

1. Open the sales document in which you want to apply a fixed price.
2. Navigate to the **Lines** tab.
3. In the **Lines** tab, you can select the sales lines for which you want to apply a fixed price. Under the **Consider Fixed Price** column, select the checkbox for the items for which you want to apply a fixed price.

The screenshot shows the SAP Sales Order interface for document 101009. The 'Lines' tab is active, displaying a table of sales lines. The table has columns for 'Consider Fixed Price', 'Type', 'No.', 'Description', 'Quant...', 'Unit of Measure Code', and 'Unit Price Excl. VAT'. Lines 1001, 1006, and 1007 have the 'Consider Fixed Price' checkbox checked. Below the table is a summary table with fields for Subtotal Excl. VAT (EUR), Inv. Discount Amount, Invoice Discount %, Total Excl. VAT (EUR), Total VAT (EUR), and Total Incl. VAT (EUR). At the bottom, there is a 'Fixed Price' input field set to 0,00.

Consider Fixed Price	Type	No.	Description	Quant...	Unit of Measure Code	Unit Price Excl. VAT
<input checked="" type="checkbox"/>	Item	1001	BEYOND Chain Saw Oil	5	L	20,00
<input checked="" type="checkbox"/>	Item	1006	BEYOND Double Canister	1	PCS	25,00
<input type="checkbox"/>	Item	1008	Husqvarna Chain Saw 572 XPG	1	PCS	1.500,00
<input checked="" type="checkbox"/>	Item	1007	BEYOND Saw Chain	2	PCS	27,00

Subtotal Excl. VAT (EUR)	1.679,00	Total Excl. VAT (EUR)	1.679,00
Inv. Discount Amount...	0,00	Total VAT (EUR)	319,01
Invoice Discount %	0	Total Incl. VAT (EUR)	1.998,01

Fixed Price

Fixed Price 0,00

Figure: Apply Fixed Price for Sales Lines

4. Under the **Fixed Price** tab, in the **Fixed Price** input field, specify the amount to be used for the selected lines (checked

checkboxes).

5. Confirm the fixed price with the Enter key.
6. A new line is added. The new line has the value **G/L Account** in the **Type** column and contains the difference amount between the item lines to be considered and the fixed price you entered. The corresponding G/L Account (here: **2705**) and the value under the **Description** column are defined when you set up the fixed prices. For more information, see the [Setup Fixed Prices](#) chapter.

Sales Order ✓ Saved

101009 · Adatum Corporation

Home Prepare Print/Send Request Approval Order | Actions ▾ Related ▾ Automate ▾ ...

General > 10.04.2023 10.04.2023 10.04.2023 24.04.2023 EXMPL-123456 Open

Lines	Manage	Line	Order	Fewer options				
Consider Fixed Price	Type	No.	Description	Quant...	Unit of Measure Code	Unit Price Excl. VAT		
<input checked="" type="checkbox"/>	Item	1001	BEYOND Chain Saw Oil	5	L	20,00		
<input checked="" type="checkbox"/>	Item	1006	BEYOND Double Canister	1	PCS	25,00		
<input type="checkbox"/>	Item	1008	Husqvarna Chain Saw 572 XPG	1	PCS	1.500,00		
<input checked="" type="checkbox"/>	Item	1007	BEYOND Saw Chain	2	PCS	27,00		
<input type="checkbox"/>	G/L A...	2715	Fixed Price	1		-29,00		

Subtotal Excl. VAT (E...	1.679,00	Total Excl. VAT (EUR) ...	1.679,00
Inv. Discount Amoun...	0,00	Total VAT (EUR) ...	319,01
Invoice Discount % ...	0	Total Incl. VAT (EUR) ...	1.998,01

Fixed Price

Fixed Price	150,00
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Figure: Applied Fixed Price on Sales Lines

You have used a fixed price in a sales document.