

BEYOND CHANGESERIALNO

User Guide



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About this Extension

BEYOND ChangeSerialNo is an extension for Microsoft Dynamics 365 Business Central. It was developed by:

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BEYOND ChangeSerialNo allows you to change the serial number of a service item.

The serial number is changed for the service item and the associated documents. This process can only be performed once and cannot be undone.

The latest version of this documentation can be found at the following link: BEYOND ChangeSerialNo Documentation.

No dependencies on or to other apps

No dependent applications are required to use BEYOND ChangeserialNo, i.e. you do not need to install any additional applications.

| Version | Date | Author | Comment |
|---------|------------|---------------|---|
| 1.0 | 28.03.2023 | Jannic Weidel | Initial version of the documentation |
| 1.1 | 10.05.2023 | Jannic Weidel | Added Chapter for assigning permission sets |
| Access | | public | |

Next Chapter

Change Serial Number

This chapter describes how to change a serial number of a service item.

To change the serial number of a service item, proceed as follows:

- 1. Open the search function from the role center (ALT+Q).
- 2. Search for Service Items and click on the corresponding search result.
- 3. The Service Items list is displayed.
- 4. Open the service item card for the service item for which you want to change the serial number.
- 5. In the menu bar, click Item > Change Serial No.....



- 6. The wizard for changing the serial number is displayed. This wizard guides you through the process step by step.
- 7. Click Next.
- 8. Specify the new serial number for the service item.

| Chang | e Seria | I No. |
|-------|---------|-------|
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| 1 | ٢, |
| | > |

Set Serial No.

Please specify the new serial no. you want to use.

| No | SI-000001 |
|------------------|--|
| Description | Caterpillar 323 - Tier 4F / EU Stage V |
| Serial No. | CAT1653165BC-123254 |
| New Serial No. 🔸 | |
| | |
| | |
| | |
| | |
| | |
| | Back Next Finish |

9. Click Next. The next window shows you the changes that will be made when you change the serial number.

Change Serial No.

2 X

Check Changes

The following entries will be affected when changing the serial no.

| Changes | Ŕ |
|-----------------------------------|------------------|
| Table Name | No. of Records |
| Service Item Line | 6 |
| Service Line | 10 |
| \rightarrow <u>Service Item</u> | 1 |
| | |
| | |
| | |
| | |
| | |
| | Back Next Finish |

To check the changes made to the records, click the digit in the No. of Records column.
Click Next.

Change Serial No.

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|---|--------|
| 2 | \sim |

Finished

When you're ready, click finish to apply the changes to the database. All affected ledger entries will be updated with the new Serial No. Be carefull with this action as it is irreversible.

| Back | Next | Finish |
|------|------|--------|
|------|------|--------|

- 12. Please note that the serial number change cannot be undone. All affected items will be updated with the new serial number. Click **Finish**.
- 13. You will be asked if you really want to change the serial number. Confirm the dialog with Yes.
- 14. A process window shows you the status of the serial number change. If few items are affected by changes, this window will only be displayed for a few seconds.

You have changed the serial number of a service item (including all documents associated with that service item).