



# BEYOND

## ADVANCEDSERIALNO

# User Guide



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# About BEYOND AdvancedSerialNo

## About this extension

BEYOND AdvancedSerialNo is an extension for Microsoft Dynamics 365 Business Central.

It is developed by:

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**Beyond AdvancedSerialNo** allows for the **direct capture of serial numbers** in documents, optimizing your purchase and sales processes.

The app adds the column Serial Number to your **purchase and sales documents**, providing a seamless way to input the item's serial number.

Simply enter a quantity of 1 for the item and input the serial number in the document lines.

The **item tracking lines are automatically generated**.

The latest version of this documentation can be found at the following link: [BEYOND AdvancedSerialNo Documentation](#).

### NOTE

#### No dependencies on or to other apps

No dependent applications are required to use BEYOND AdvancedSerialNo, i.e. you do not need to install any additional applications.

## Dokumentationsinformationen

Version	Date	Author	Comment
1.0	15.08.2023	Jannic Weidel	Initial Version of the Documentation

Access

public

[Next chapter](#)

# Assign User Permissions

The following description shows how to assign user permissions for the **BEYOND AdvancedSerialNo** extension. The permission sets provided are:

Permission Set	Description
<b>BYD RW ALL</b>	This permission set enables the use of the <b>BeyondAdvancedSerialNo</b> extension.

To assign the permission set for **BEYOND AdvancedSerialNo** to a user, proceed as follows:

1. Open the search function from the role center (**ALT+Q**).
2. Search for **Permission Sets** and click on the appropriate search result.
3. The **Permission Sets** page is displayed.
4. Select one of the above permission sets from the list.
5. Click **Related > Permissions > Permission Set by User** in the menu bar.

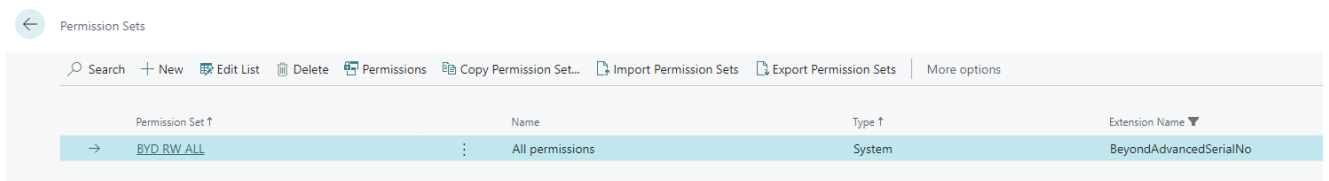


Figure: Permission Sets for BEYOND AdvancedSerialNo

6. The **Permission Set by User** page is displayed.
7. Show the filter area (**SHIFT+F3**) and pick **Extension Name** and the value **BeyondAdvancedSerialNo** as filter criteria.
8. The list is filtered to the permission sets of **BeyondAdvancedSerialNo**.
9. Select the check box on the right side of the page for the user or users to whom you want to assign the permission set.

You have assigned a permission set for **BEYOND AdvancedSerialNo** to a user. Note that users with the **SUPER** permission set have all rights, i.e. you do not need to give this user any additional rights.

# Add Serial Number to Item

This chapter describes how to add a serial number for an item using **Beyond AdvancedSerialNo**.

For the following description, a sales order is used to show how you can quickly and easily add a serial number for an item that requires a serial number. The functionality shown is available for all purchase and sales documents.

To add a serial number to an item, proceed as follows:

1. Open the document where you want to add a serial number to an item. In our example we will use a sales order.
2. Scroll to the **Lines** tab and select the item you want to add a serial number to.

Type	No.	Item Reference No.	Description	Location Code	Quantity	Serial No.
→ Item	1000		Husqvarna Chainsaw 560 XP		*	

Figure: Add serial number to item

3. Enter the value **1** under the **Quantity** column.
4. Under the **Serial Number** column, enter the serial number of the item. When doing so, note that the item tracking code for the item must be specified on the item card under the **Item Tracking** tab.

You have specified a serial number for an item.